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Press Release

For Immediate Release

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AMVESCAP PLC Announces Results of Tender Offer

London—December 15, 2004—AMVESCAP PLC (NYSE: AVZ) today announced the results of its tender offer for any and all of the outstanding principal amount of its 6.600% Senior Notes due May 15, 2005. The offer commenced on December 7, 2004, and expired at 5:00 p.m., EST on December 13, 2004. The total principal amount of the 2005 notes repurchased through the tender offer was US\$320,524,000.00.

AMVESCAP applied a portion of the proceeds from an unregistered private offering of \$500 million aggregate principal amount of new Senior Notes to fund the purchase of the 6.600% Senior Notes purchased in the tender offer. Both the unregistered offering and the tender offer closed on December 14, 2004.

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