

For immediate release

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AMVESCAP PLC (“AMVESCAP”)

London - 12 July 2005. Pursuant to Rule 2.10 of the Takeover Code AMVESCAP announces that at 12th July 2005 the following classes of shares and numbers in issue were:-

Ordinary Shares of 25 pence each	(ISIN - GB0001282697)	811, 663, 589
Exchangeable Shares *	(ISIN – CA03235K1066)	27,648,116

*** Note**

The Exchangeable Shares issued by a subsidiary of the Company are exchangeable into ordinary shares of the Company on a one for one basis at any time at any time at the request of the holder. They have, as nearly as practicable, the economic equivalence of the Company’s ordinary shares, including the same voting and dividend rights as the ordinary shares.

Dealing Disclosure Requirements

Under the provisions of Rule 8.3 of the City Code on Takeovers and Mergers (the “City Code”), any person who, alone or acting together with any other person(s) pursuant to an agreement or understanding (whether formal or informal) to acquire or control relevant securities of AMVESCAP or CI Fund Management Inc, owns or controls, or becomes the owner or controller, directly or indirectly, of one per cent. or more of any class of securities of AMVESCAP or CI Fund Management Inc , is required to disclose, by not later than 12.00 noon (London time) on the London business day following the date of the relevant transaction, dealings in such securities of that company (or in any option in respect of, or derivative referenced to, any such securities) during the period to the date on which the offer becomes or is declared unconditional as to acceptances or lapses or is otherwise withdrawn.

Under the provisions of Rule 8.1 of the City Code, all dealings in relevant securities of AMVESCAP or CI Fund Management Inc by AMVESCAP or CI Fund Management Inc, or by any of their respective “associates” (within the meaning of the City Code) must also be disclosed.

If you are in any doubt as to the application of Rule 8 to you, please contact an independent financial adviser authorised under the Financial Services and Markets Act 2000, consult the Panel’s website at www.thetakeoverpanel.org.uk or contact the Panel on telephone number +44 20 7638 0129; fax +44 20 7236 7013.”