Overview

Invesco Unit Trusts offers a passive strategy designed to provide equity exposure to the economies of Brazil, Russia, India and China (BRICs).

The portfolio is selected by the portfolio consultant Horizon Investment Services, LLC. ("Horizon"), using its Quadrix® stock rating system.

During the first decade of the century, BRICs contributed over a third of world gross domestic product (GDP) growth and grew from one-sixth of the world economy to almost a quarter (in PPP terms):1

BRIC Opportunity Portfolio

Symbol BRIC131
Term of trust 15 months
Offering period Approx. 3 months
Sales charge 2.95%
Breakpoints* begin at $50,000
Number of securities 25

BRICs may be the great story of the first half of the 21st century. With 40% of the world’s population and a third of the land mass, the sheer size, growth potential and resources may give them the capacity to potentially transform the global economy and shift the world’s political power stage:

The BRIC Opportunity Portfolio is a diversified passive investment strategy containing 25 stocks from various economic sectors and the four emerging BRIC economies – Brazil, Russia, India and China. Horizon Investment Services, LLC., developed a set of factors using the Quadrix** stock rating system to provide discipline and transparency into how the stocks are selected. The 15-month term for the unit trust allows the portfolio of subsequent series to rebalance in order to reflect market conditions.

The BRIC Opportunity Portfolio seeks to offer:

- **Above-average growth potential**
  The portfolio seeks above-average capital appreciation. The credit crunch has acted as a catalyst for global economic rebalancing by accelerating the increase in U.S. savings and the simultaneous rise in consumption in the BRICs. It is estimated that two billion people could join the global middle class by 2030, mainly from BRICs.

- **Transparency**
  A unit trust offers a distinct selection process, portfolio transparency and a set termination date allowing investors to understand the objectives, components and interval of their investment strategy.

- **Access to a unique emerging markets opportunity**
  The passive strategy consists of approximately 25 American depository receipts (ADRs) from the BRIC countries. The potential for continued growth in BRIC economies could be a major influence on global markets in the next decade or two. Their size and growth give them the potential to transform the global economy.

BRICs’ GDP is Expected to Continue to Gain on the G-71

The BRICs contributed 27.8% of world GDP growth in Purchasing Power of Parity (PPP) terms during the first decade of the century. They have also steadily increased their share of global output. By 2020, Goldman Sachs expects the BRICs to contribute about 49.0% of global GDP growth.

1 Source: Goldman Sachs Global ECS Research, BRICs Issue No: 10/03 May 20, 2010
2 The GDP amount represented in the graph for the year 2020 are projected by Goldman Sachs Global ECS Research. Actual GDP amount in the future may vary. These projections do not reflect the anticipated performance for any Invesco Unit Trust.

G-7 is an informal group composed of the United States, Japan, Germany, the United Kingdom, France, Italy, and Canada (listed by nominal GDP). The G-7 represents the world’s leading industrial democracies. The Next Eleven (or N-11)—Bangladesh, Egypt, Indonesia, Iran, Mexico, Nigeria, Pakistan, Philippines, South Korea, Turkey and Vietnam—identified by Goldman Sachs as having a high potential of becoming, along with the BRICS, the world’s largest economies in the 21st century.

Diversification does not ensure a profit or eliminate the risk of loss.

Please consult the prospectus for details on all discounts.

**Quadrix stock rating system is a proprietary stock rating system developed by Horizon Investment Services, LLC.

NOT FDIC INSURED | MAY LOSE VALUE | NO BANK GUARANTEE
The BRICs beyond 2012

BRIC economies have large populations, underdeveloped economies and governments that appear willing to embrace global markets and some elements of globalization. Each have different economic strengths:

- Brazil – commodities; world’s emerging agricultural powerhouse.
- Russia – energy; world’s largest supply of natural gas.
- India – service; highly skilled workforce, area of significant growth and strength with information technology, business process and call center outsourcing.
- China – production; world’s fastest growing economy and undergoing a “second” industrial revolution.

The BRIC economies may become among the four largest in the world by 2050. China has overtaken Japan to become the world’s second-largest economy. By 2030 it is likely to have eclipsed the U.S. as the world’s top economy. As illustrated in the chart below, Brazil, India and Russia are also ranked in the top 7 economies of GDPs by purchasing power of parity.

<table>
<thead>
<tr>
<th>Rank</th>
<th>Country</th>
<th>GDP (millions in USD)</th>
<th>Rank</th>
<th>Country</th>
<th>GDP (millions in USD)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>United States</td>
<td>15,040,000</td>
<td>11</td>
<td>Mexico</td>
<td>1,657,000</td>
</tr>
<tr>
<td>2</td>
<td>China</td>
<td>11,300,000</td>
<td>12</td>
<td>South Korea</td>
<td>1,554,000</td>
</tr>
<tr>
<td>3</td>
<td>India</td>
<td>4,463,000</td>
<td>13</td>
<td>Spain</td>
<td>1,411,000</td>
</tr>
<tr>
<td>4</td>
<td>Japan</td>
<td>4,389,000</td>
<td>14</td>
<td>Canada</td>
<td>1,389,000</td>
</tr>
<tr>
<td>5</td>
<td>Germany</td>
<td>3,085,000</td>
<td>15</td>
<td>Indonesia</td>
<td>1,121,000</td>
</tr>
<tr>
<td>6</td>
<td>Russia</td>
<td>2,373,000</td>
<td>16</td>
<td>Turkey</td>
<td>1,053,000</td>
</tr>
<tr>
<td>7</td>
<td>Brazil</td>
<td>2,284,000</td>
<td>17</td>
<td>Iran</td>
<td>928,900</td>
</tr>
<tr>
<td>8</td>
<td>United Kingdom</td>
<td>2,250,000</td>
<td>18</td>
<td>Australia</td>
<td>917,700</td>
</tr>
<tr>
<td>9</td>
<td>France</td>
<td>2,214,000</td>
<td>19</td>
<td>Republic of China (Taiwan)</td>
<td>885,300</td>
</tr>
<tr>
<td>10</td>
<td>Italy</td>
<td>1,826,000</td>
<td>20</td>
<td>Poland</td>
<td>765,600</td>
</tr>
</tbody>
</table>

Source: CIA World Factbook, 2011 GDP List (PPP) 02/15/12

---

1 Source: Goldman Sachs Global ECS Research, BRICs Issue No: 10/03 May 20, 2010

Opinions and forecasts expressed by Goldman Sachs Global ECS Research are not necessarily those of Invesco and may not actually come to pass. Invesco is not responsible for its content and accuracy. The information in the flyer does not include or reflect the performance of any Invesco Unit Trust.
**Trust Specifics**

<table>
<thead>
<tr>
<th>Deposit information</th>
<th>Public offering price per unit</th>
<th>$10.00</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimum investment ($250 for IRAs)</td>
<td>$1,000.00</td>
<td></td>
</tr>
<tr>
<td>Date</td>
<td>12/07/13</td>
<td></td>
</tr>
<tr>
<td>Termination date</td>
<td>03/10/14</td>
<td></td>
</tr>
<tr>
<td>Distribution dates</td>
<td>04/25/13, 07/25/13, 10/25/13</td>
<td></td>
</tr>
<tr>
<td>Term of trust</td>
<td>15 months</td>
<td></td>
</tr>
<tr>
<td>NASDAQ symbol</td>
<td>IBRICX</td>
<td></td>
</tr>
<tr>
<td>Estimated net annual income per unit 3</td>
<td>$0.20659</td>
<td></td>
</tr>
<tr>
<td>Daily liquidity 4</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Sales Charge***

- Initial sales charge: 1.00%
- Deferred sales charge: 1.45%
- Creation and development fee: 0.50%
- Maximum sales charge: 2.95%
- Last deferred sales charge payment date: 09/10/13

*Assuming a public offering price of $10 per unit.

**BRIC131 CUSIPS**

- Cash: 461320-22-1
- Reinvest: 461320-23-9
- Wrap fee cash: 461320-24-7
- Wrap fee reinvest: 461320-25-4

Investors in fee-based accounts will not be assessed the initial and deferred sales charge for eligible fee-based purchases and must purchase units with a Wrap Fee CUSIP.

**Breakpoint Information**

<table>
<thead>
<tr>
<th>Transaction amount</th>
<th>Sales charge (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Less than $50,000</td>
<td>2.95</td>
</tr>
<tr>
<td>$50,000-$99,999</td>
<td>2.70</td>
</tr>
<tr>
<td>$100,000-$249,999</td>
<td>2.45</td>
</tr>
<tr>
<td>$250,000-$499,999</td>
<td>2.10</td>
</tr>
<tr>
<td>$500,000-$999,999</td>
<td>1.85</td>
</tr>
<tr>
<td>$1,000,000 or more</td>
<td>1.20</td>
</tr>
<tr>
<td>Rollover or exchange</td>
<td>1.95</td>
</tr>
<tr>
<td>Wrap fee</td>
<td>0.50</td>
</tr>
</tbody>
</table>

**Objective**

The portfolio seeks above-average capital appreciation. The portfolio seeks to achieve its objective by investing in a portfolio of stocks of companies headquartered or incorporated, or with a significant presence, in Brazil, Russia, India or China (known as the “BRIC” countries). The portfolio consists of 25 stocks from the BRIC countries. The portfolio is selected by the portfolio consultant Horizon Investment Services, LLC. (“Horizon”), using its Quadrix® stock rating system.

**Portfolio Composition**

As of the business day before deposit date

**Brazil**
- Banco Bradesco S.A. – ADR Ticker BBD
- Companhia Brasileira de Distribuitacao Grupo Pao de Acucar – ADR Ticker CBD
- Companhia de Saneamento Basico do Estado de Sao Paulo – ADR Ticker SBS
- Companhia Energetica de Minas Gerais – CEMIG – ADR Ticker CG

**China**
- China Eastern Airlines Corporation, Ltd. – ADR Ticker CEA
- China Petroleum & Chemical Corporation (Sinopec Corporation) – ADR Ticker SNP
- China Telecom Corporation, Ltd. – ADR Ticker CHA
- Guangshen Railway Company, Ltd. – ADR Ticker GSH

**Russia**
- Dr. Reddy’s Laboratories, Ltd. – ADR Ticker RDY
- HDFC Bank, Ltd. – ADR Ticker HDB
- ICICI Bank, Ltd. – ADR Ticker IBN
- Infosys Technologies, Ltd. – ADR Ticker INFY
- Tata Motors, Ltd. – ADR Ticker TTM
- Wipro, Ltd. – ADR Ticker WIT

**India**
- Hong Kong
- Digital Reality Labs, Ltd. – ADR Ticker DRL
- HDFC Bank, Ltd. – ADR Ticker HDB
- ICICI Bank, Ltd. – ADR Ticker IBN
- Infosys Technologies, Ltd. – ADR Ticker INFY
- Tata Motors, Ltd. – ADR Ticker TTM
- Wipro, Ltd. – ADR Ticker WIT

**Portfolio Diversification**

As of the business day before deposit date

- Brazil: 32.12%
- China: 27.93%
- Hong Kong: 3.99%
- India: 24.00%
- Russia: 11.96%

**Morningstar Equity Style Box™**

- Value
- Blend
- Growth

The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above. Invesco's history of offering unit investment trusts began with the acquisition of the sponsor by Invesco Capital Markets, Inc. (formerly Van Kampen Funds Inc.) and broker dealers including Invesco Distributors, Inc. Both firms are wholly owned, indirect subsidiaries of Invesco Ltd.

1 Including sales charges. As of deposit date.
2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than $1,000.00 following the deposit date.
3 The estimated net annual income per unit that appears on this page is as of 12/06/12 and is based on the most recently declared quarterly dividends, interim and final dividends accounting for any foreign withholding taxes or scheduled income payments. The actual net annual income distributions you receive will vary from the estimate set forth above with changes in the trust's fees and expenses, in income received, currency fluctuations and with the call, maturity or sale of securities. The actual net annual distributions after the first year are expected to be less than in the first year because a portion of the income received will be used to pay for organization costs, deferred sales charges and the creation and development fee. Securities may also be sold to pay regular fees and expenses during the trust’s life.
4 Funds will typically be mailed within three business days after your redemption request is received.
Selecting the Portfolio

While it is the growth potential of the BRIC nations that many find most attractive, smart investors know that it is possible to overpay for even rapid growth. Invesco's BRIC unit investment trust takes a balanced approach, using value variables in concert with share-price momentum and operating momentum to pick stocks.

First, ADRs and U.S.-traded stocks from the BRIC countries are screened. By focusing on ADRs and U.S.-traded stocks, companies are evaluated from a U.S. dollar perspective – the same way a U.S.-based investor in foreign markets should evaluate equities.

Second, the universe is screened based on market capitalization and trading volume to help ensure adequate liquidity – without focusing exclusively on the giants that often dominate capitalization-weighted foreign indexes.

Third, the remaining BRIC stocks are ranked based on five measures:

- Six-month total return
- 12-month total return
- Price/book value ratio
- Price/earnings ratio
- One-year earnings growth

Using value variables along with measure of share-price and operating momentum provides balance. Then, using a composite measure of these five variables, the top 25 stocks are selected. The Portfolio Consultant selects 25 of the top ranked stocks for the Portfolio based on this analysis, seeking to create a portfolio diversified across all of the BRIC countries.

Risk considerations

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. Accordingly, you can lose money investing in this trust.

Investing in foreign securities involves certain risks not typically associated with investing solely in the United States. This may magnify volatility due to changes in foreign exchange rates, the political and economic uncertainties in foreign countries, and the potential lack of liquidity, government supervision and regulation.

The portfolio is considered to be concentrated in the emerging markets of Brazil, Russia, India and China. Investments in emerging markets entail special risks such as currency, political, economic and market risks. The risks of investing in emerging-market countries are greater than the risks generally associated with foreign investments.

Common stocks do not assure dividend payments. Dividends are paid only when declared by an issuer’s board of directors and the amount of any dividend may vary over time.

NOT FDIC INSURED | MAY LOSE VALUE | NO BANK GUARANTEE

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust(s), investors should ask their advisor(s) for a prospectus or download one at invesco.com/unittrust.

Momentum screens: Total return for the past six months – The percentage return on a stock over the most recent six months, reflecting dividends and change in stock price. Total return for the past 12 months – The percentage return on a stock over the most recent 12 months, reflecting dividends and change in stock price.


Operating momentum screen: One-year earnings growth – The difference between operating earnings per share in the most recent four quarters divided by operating earnings per share in the four quarters one year earlier, expressed as a percentage.

Morningstar Datalab is the source for the style box that appears on the previous page. The Morningstar Equity Style BoxSM is based on holdings as of the date of deposit of the trust and may vary thereafter. The Morningstar Equity Style BoxSM placement is based on two variables. First, on a trust’s market capitalization relative to the movements of the market and second, the valuation by comparing the stocks in the trust’s portfolio with the most relevant of the three market capitalization groups. Source: Morningstar, Inc., Chicago, IL 312 696 6000.

©2012 Morningstar, Inc. All Rights Reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. Past performance is no guarantee of future results.

Value, blend and growth are types of investment styles. Growth investing generally seeks stocks that offer the potential for greater-than-average earnings growth, and may entail greater risk than value or blend investing. Value investing generally seeks stocks that may be sound investments but are temporarily out of favor in the marketplace, and may entail less risk than growth investing. A blend investment combines the two styles.

Horizon Investment Services, LLC. (“Horizon”) is not affiliated with Invesco. Horizon is being paid a license fee for the use of certain service marks and is also being compensated for portfolio consultant services, including selection of closed-end funds for the trust. Opinions and forecasts expressed by Horizon Investment Services, LLC are not necessarily those of Invesco, and may not actually come to pass. Horizon Investment Services, LLC is not affiliated with Invesco.