



Closed-End Strategy: Master Municipal Income Portfolio—National Series 26 (CSNA26)

A Closed-End Strategy Unit Trust

Trust specifics

Deposit information

Public offering price per unit [†]	\$10.00
Minimum investment (\$250 for IRAs)	\$1,000.00
Deposit date	01/04/12
Termination date	04/03/13
Distribution date	25th day of each month
Record date	10th day of each month
Term of trust	15 months
NASDAQ symbol	VKMLX
Estimated net annual income per unit [†]	\$0.57
Daily liquidity ³	
Sales charge⁴	
Initial sales charge	1.00%
Deferred sales charge	1.45
Creation and development fee	0.50
Maximum sales charge	2.95
Last deferred sales charge payment date	10/10/12

CSNA26 CUSIPs

Cash	92119J-46-7
Reinvest	92119J-47-5
Wrap fee cash	92119J-48-3
Wrap fee reinvest	92119J-49-1

Investors in fee-based accounts will not be assessed the initial and deferred sales charge for eligible fee-based purchases and must purchase units with a Wrap Fee CUSIP.

Breakpoint information**

Transaction amount	Sales charge
Less than \$50,000	2.95%
\$50,000 - \$99,999	2.70
\$100,000 - \$249,999	2.45
\$250,000 - \$499,999	2.10
\$500,000 - \$999,999	1.85
\$1,000,000 or more	1.20
Rollover or exchange	1.95
Wrap fee	0.50

** Please consult the prospectus for details on all discounts.
 1 Including sales charges. As of deposit date.

2 Represents the value of 100 units on the deposit date.
 The value of the minimum investment amount of 100 units may be greater or less than \$1,000.00 following the deposit date.

3 Funds will typically be mailed within three business days after your redemption request is received.

4 Assuming a public offering price of \$10 per unit.

Objective

The portfolio seeks to provide income exempt from federal income tax. The portfolio seeks to achieve its objective by investing in a portfolio consisting of common stock of closed-end investment companies (known as "closed-end funds") selected by Cohen & Steers Capital Management, Inc.

These closed-end funds generally seek to invest in tax-exempt municipal bonds. Income may be subject to the alternative minimum tax and state and local taxes.

Portfolio Composition (As of day of deposit)

National municipal	
AllianceBernstein National Municipal Income Fund, Inc.	AFB
BlackRock Muni Intermediate Duration Fund, Inc.	MUI
BlackRock Municipal Income Quality Trust	BYM
BlackRock MuniHoldings Fund II, Inc.	MUH
BlackRock MuniHoldings Quality Fund, Inc.	MUS
BlackRock MuniYield Quality Fund II, Inc.	MQT
BlackRock MuniYield Quality Fund III, Inc.	MYI
Dreyfus Municipal Income, Inc.	DMF
DTF Tax-Free Income, Inc.	DTF
Eaton Vance Municipal Bond Fund	EIM
Federated Premier Intermediate Municipal Income Fund	FPT
MFS Investment Grade Municipal Trust	CXH
Nuveen Dividend Advantage Municipal Fund	NAD
Nuveen Enhanced Municipal Value Fund	NEV
Nuveen Income Dividend Advantage Municipal Fund	NVG
Nuveen Performance Plus Municipal Fund, Inc.	NPP
Nuveen Premium Income Municipal Fund 2, Inc.	NPM
Nuveen Premium Income Municipal Fund 4, Inc.	NPT
Nuveen Quality Income Municipal Fund, Inc.	NQU

The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above. Invesco Van Kampen unit investment trusts are distributed by the sponsor, Van Kampen Funds Inc., and broker dealers including Invesco Distributors, Inc. Both firms are wholly owned, indirect subsidiaries of Invesco Ltd.

Selection criteria include:

In selecting funds for the portfolio, Cohen & Steers generally considered only funds with a ten-day average daily trading volume greater than \$300,000 and a market capitalization greater than \$200,000,000 at the time of selection.

In general, after screening out funds that do not meet the above criteria, Cohen & Steers then applied a proprietary selection methodology for including funds in the portfolio. This proprietary methodology evaluates a series of factors, including a full-detailed analysis of factors such as:

- Current dividend yield;
- Share price premium/discount to net asset value;
- Amount and type of leverage in the capital structure;
- Estimate of fund earnings power;
- Embedded dividend payment cushion;
- Expense ratios;
- Historical track record; and
- History with regard to dividend changes.

Opinions and forecasts expressed by Cohen & Steers Capital Management Inc. are not necessarily those of Invesco and may not actually come to pass. Cohen & Steers is the property of Cohen & Steers Capital Management Inc., which is not affiliated with Invesco.

† The estimated net annual income per unit that appears on this page is as of 01/03/12 and is based on the most recently declared quarterly dividends, interim and final dividends accounting for any foreign withholding taxes or scheduled income payments, but may also be based upon several recently declared dividends. The actual net annual income distributions you receive will vary from the estimate set forth above with changes in the trust's fees and expenses, in income received, currency fluctuations and with the call, maturity or sale of securities. The actual net annual distributions decrease over time are expected to because a portion of the securities included in the trust will be sold during the first year to pay for organization costs, deferred sales charges and the creation and development fee. Securities may also be sold to pay regular fees and expenses during the trust's life.

Why consider investing in Closed-End Strategy: Master Municipal Income Portfolio–National Series*

■ Expertise of Cohen & Steers

Most financial advisors and individual investors have neither the time nor resources to assess dividend quality, leverage, net asset value risk, and historical market valuation of closed-end funds. Cohen & Steers provides experience in selecting closed-end funds that may add value to your portfolio.

■ Portfolio diversification

Diversification of assets across several different fund managers, asset classes and sectors helps manage risk and offers investors the opportunity to further enhance the diversification of a balanced portfolio. Diversification does not guarantee a profit or eliminate the risk of loss.

Why is it a good time to consider closed-end funds?

■ Opportunities to capture value

Cohen & Steers believes that the large number of national and single state municipal closed-end funds—there are nearly 250 funds at this time—contribute to secondary market inefficiencies in this sector. Current discounts to net asset value in many funds and sectors may create a timely opportunity to invest at attractive prices.

■ Less industry coverage creates opportunities

The level of research staff on the sell side of some brokerage firms remains at or lower than pre-2001 levels and institutional participation in the closed-end fund market remains low. These factors may provide an opportunity for a value play.

* Please note that Cohen & Steers comments/information is as of September 30, 2011.

Risk considerations

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged. Accordingly, you can lose money investing in this trust.

Income may be subject state and local taxes and to the alternative minimum tax (AMT). In addition, certain distributions paid by certain funds may be subject to federal, state and local taxes. Invesco and its representatives do not provide tax advice. You should consult your tax adviser for further information on tax implications.

In a declining interest-rate environment, the portfolio may generate less income. Additionally, more bonds in an underlying fund may be called by the issuer, which may decrease the overall income potential of the portfolio. In a rising interest-rate environment, bond prices fall.

You will bear not only your share of the trust's expenses, but also those of the underlying funds. By investing in other funds, the trust incurs greater expenses than you would incur if you invested directly in the funds.

Shares of closed-end funds frequently trade at a discount to their net asset value in the secondary market and the net asset value of closed-end fund shares may decrease.

A security issuer may be unable to make interest and/or principal payments in the future. This may reduce the level of dividends a closed-end fund pays which would reduce your income and cause the value of your units to fall.

Certain of the closed-end funds may employ the use of leverage in their portfolios. While leverage often increases the yield of a closed-end fund, it also increases risks, including the likelihood of increased volatility and the possibility that the closed-end fund's common share income will fall if the dividend rate on the preferred shares or the interest rate on any borrowings rises.

Certain of the closed-end funds may invest in high yield bonds. High yield bonds are generally below investment grade quality ("junk" bonds). Investing in such bonds should be viewed as speculative and you should review your ability to assume the risks associated with investments which utilize such bonds. Junk bonds are subject to numerous risks including higher interest rates, economic recession, deterioration of the junk bond market, possible downgrades and defaults of interest and/or principal. Junk bond prices tend to fluctuate more than higher rated bonds and are affected by short-term credit developments to a greater degree.

Cohen & Steers Capital Management Inc., is being paid a license fee for the use of certain service marks and is also being compensated for portfolio consultant services, including selection of stocks for the trust.

NOT FDIC INSURED | MAY LOSE VALUE | NO BANK GUARANTEE

Please contact your Financial Advisor for more information. For unit trust pricing please visit invesco.com

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust(s), investors should ask their advisers for a prospectus or download one at invesco.com/uit.