Overview
Invesco Unit Trusts offers a portfolio that seeks to provide current income and the potential for capital appreciation by investing in closed-end funds (CEFs) and common stocks, all from income-oriented asset classes and sectors we believe to be relatively less volatile than the broader equity markets.

Recent market volatility combined with concerns of the Eurozone, U.S. political deadlock, and growth of the economy has reminded many investors of the need for balanced portfolios and the need to manage risk when seeking investment returns. Investing in sectors and asset classes Invesco believes to be relatively less volatile than the broader equity markets and which have historically paid attractive levels of income, may be an effective way of managing one's risk in the markets.

Invesco Unit Trusts now offers a strategy that is geared to potentially mitigate risk and to offer attractive returns, the new Defensive Equity & Income Portfolio.

The Defensive Equity & Income Portfolio offers the potential for:

**Income**
The portfolio contains companies and asset classes that typically pay attractive levels of income which may potentially help provide some certainty of cash flows and act as a cushion in the face of volatility. The payment of dividend income by issuers of stocks and closed-end funds is not assured and may vary over time.

**Defensive Positioning**
Due to recent market volatility, you may want to be positioned for a potential recovery while at the same time managing potential risks from uncertain events in the market. The portfolio provides exposure to asset classes with low relative volatility (beta) and correlations to the S&P 500, which may help to reduce portfolio volatility in uncertain markets.

**A Disciplined Investment through the Unit Trust Structure**
This unit trust offers:
- A defined and transparent basket of stocks and CEFs
- A defined selection methodology and investment process
- Daily liquidity and pricing
- Convenient access to a professionally selected portfolio

Potential Opportunity

<table>
<thead>
<tr>
<th>Defensive Asset Classes</th>
<th>+</th>
<th>Income Producing Asset Classes</th>
<th>=</th>
<th>Defensive Equity &amp; Income Portfolio</th>
</tr>
</thead>
</table>

Asset class and sector criteria:
- Conducted research on both near-term and longer-term performance and volatility.
- Identified specific asset class or security traits that are traditionally less correlated to moves in the broader equity markets.
- Closed-End Fund selection for Senior Loan, Preferred Security, Master Limited Partnerships (MLPs), Emerging Market Debt factors include:
  - Underlying holdings analysis
  - Manager diversification
  - Relative performance and valuation
  - Dividend yields
- Dividend Growth and Telecommunications/Utilities Stocks selection factors include:
  - Market capitalization
  - Dividend and earnings stability/outlook
  - Near-term price stability

For Illustrative Purposes Only

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Invesco Unit Trusts

Potential for Favorable Return Profiles
The Defensive Equity & Income Portfolio combines, in most cases, both lower volatility asset classes and higher performing asset classes as compared to the S&P 500 Index for a 3 year time period ending on May 31, 2012. Asset classes have shown low correlations and lower betas relative to the S&P 500 Index.

<table>
<thead>
<tr>
<th>Portfolio Breakdown: DFEN4</th>
<th>3-Year Correlation to S&amp;P 500 Index as of 5/31/12</th>
<th>3-Year Beta to S&amp;P 500 Index as of 5/31/12</th>
</tr>
</thead>
<tbody>
<tr>
<td>S&amp;P/ LSTA Leveraged Loan</td>
<td>0.61</td>
<td>0.22</td>
</tr>
<tr>
<td>S&amp;P U.S. Preferred Stock</td>
<td>0.62</td>
<td>0.44</td>
</tr>
<tr>
<td>S&amp;P 500 Utilities</td>
<td>0.52</td>
<td>0.32</td>
</tr>
<tr>
<td>S&amp;P High Yield Aristocrats (Dividend Growth)</td>
<td>0.94</td>
<td>0.81</td>
</tr>
<tr>
<td>S&amp;P 500 Telecom Services</td>
<td>0.57</td>
<td>0.49</td>
</tr>
<tr>
<td>Cushing 30 MLP</td>
<td>0.67</td>
<td>0.69</td>
</tr>
<tr>
<td>JPM EMBI Global Diversified</td>
<td>0.56</td>
<td>0.23</td>
</tr>
</tbody>
</table>

3-Year Risk/Reward

Sources: Morningstar Direct, 05/31/12. Past performance is no guarantee of future results.

S&P/ LSTA Leveraged Loan Index (LLI) is a daily total return index that uses LSTA/LPC Market-to-Market Pricing to calculate market value change. On a real-time basis, the LLI tracks the current outstanding balance and spread over LIBOR for fully funded term loans. The facilities included in the LLI represent a broad cross section of leveraged loans syndicated in the United States, including dollar-denominated loans to overseas issuers. S&P U.S. Preferred Stock Index is designed to serve the investment community’s need for an investable benchmark representing the U.S. preferred stock market. Preferred stocks are a class of capital stock that pays dividends at a specified rate and has a preference over common stock in the payment of dividends and the liquidation of assets. S&P 500 Utilities Index & S&P 500 Telecom Services are both capitalization-weighted indexes. The parent index is Standard and Poor’s 500 (Economic Sectors) Index which is designed to measure performance of the broad domestic economy through changes in the aggregate market value of 500 stocks representing all major industries. The index was developed with a base level of 10 for the 1941-43 base period. The index was developed with a base value of 100 as of December 30, 1994.

The Cushing® 30 MLP index provides a benchmark to measure the performance of the more stable and widely held energy infrastructure master limited partnerships (MLPs). The Cushing® 30 MLP Index is an equal weighted index that uses an objective, formula based, proprietary valuation methodology to rank the MLPs for inclusion in the index.

The JPM EMBI Global Diversified includes U.S. dollar-denominated Brady bond loans, and Eurobonds with an outstanding face value of at least $500 million. The JPMorgan EMBI Global Diversified Index limits the weights of those index countries with larger debt stocks by only including a specified portion of these countries eligible current face amounts of debt outstanding.

The Standard & Poor’s 500 Index is an unmanaged index generally representative of the U.S. stock market. The S&P High Yield Dividend Aristocrats index is designed to measure the performance of the 60 highest dividend yielding S&P Composite 1500 constituents which have followed a managed dividends policy of consistently increasing dividends every year for at least 25 years.

Indices are statistical composites and their returns do not include payment of any sales charge or fees an investor would pay to purchase the securities they represent.

It is not possible to invest directly in an index. The historical performance of the index is shown for illustrative purposes only; it is not meant to forecast, imply or guarantee the future performance of any particular investment or the trust, which will vary. Securities in which the trust invests may differ from those in the index.
Trust Specifics

Deposit information

- Public offering price per unit: $10.00
- Minimum investment ($250 for IRAs): $1,000.00
- Deposit date: 06/08/12
- Termination date: 09/09/13
- Distribution dates: July 25, 2012 and monthly thereafter
- Record dates: July 10, 2012 and monthly thereafter
- Term of trust: 15 months
- NASDAQ symbol: VKDFEX
- Estimated net annual income per unit: $0.52754
- Daily liquidity: 4

Sales Charge

- Initial sales charge: 1.00%
- Deferred sales charge: 1.45%
- Creation and development fee: 0.50%
- Maximum sales charge: 2.95%
- Last deferred sales charge payment date: 03/10/13

Portfolio Composition

As of the deposit date

Closed End Funds

Emerging market debt
- Morgan Stanley Emerging Markets Debt Fund, Inc.: MSD
- Morgan Stanley Emerging Markets Domestic Debt Fund, Inc.
- Templeton Emerging Markets Income Fund: TEB
- Western Asset Emerging Markets Debt Fund, Inc.: ESD

Master limited partnerships
- ClearBridge Energy MLP Fund, Inc.: CEM
- ClearBridge Energy MLP Opportunity Fund, Inc.: EMO
- Kayne Anderson Energy Total Return Fund: KYE
- Nuveen Energy MLP Total Return Fund: JMF
- Tortoise MLP Fund, Inc.: NTG

Preferred securities
- Cohen & Steers Select Preferred and Income Fund, Inc.: PSF
- John Hancock Preferred Income Fund III: HPS
- Nuveen Quality Preferred Income Fund 2: JPS
- Nuveen Quality Preferred Income Fund 3: JHP

Senior loan
- Eaton Vance Senior Income Trust: EVF
- ING Prime Rate Trust: PPR
- Invesco Van Kampen Senior Income Trust: VVR
- Nuveen Floating Rate Income Fund: JFR

DFEN4 CUSIPs

Cash
- 92121C-78-1
- Reinvest: 92121C-79-9
- Wrap fee cash: 92121C-80-7
- Wrap fee reinvest: 92121C-81-5

Investors in fee-based accounts will not be assessed the initial and deferred sales charge for eligible fee-based purchases and must purchase units with a Wrap Fee CUSIP.

Breakpoint Information

Transaction amount Sales charge (%)
- Less than $50,000: 2.95
- $50,000-$99,999: 2.70
- $100,000-$249,999: 2.45
- $250,000-$499,999: 2.10
- $500,000-$999,999: 1.85
- $1,000,000 or more: 1.20
- Rollover or exchange: 1.95
- Wrap fee: 0.50

*Please consult the prospectus for details on all discounts.

Stocks

Consumer discretionary
- Ticker: MCD
- Target Corporation: TGT

Consumer staples
- Coca-Cola Company: KO
- Colgate-Palmolive Company: CL
- General Mills, Inc.: GIS
- PepsiCo, Inc.: PEP
- Procter & Gamble Company: PG
- Walmart Stores, Inc.: WMT

Health care
- Abbott Laboratories: ABT
- Johnson & Johnson: JNJ

Telecommunication services
- AT&T, Inc.: T
- Verizon Communications, Inc.: VZ

Utilities
- Consolidated Edison, Inc.: ED
- Dominion Resources, Inc.: D
- Edison International: EIX
- NextEra Energy, Inc.: NEE
- Sempra Energy: SRE
- Southern Company: SO
- Xcel Energy, Inc.: XEL

Closed-End Funds Sector Breakdown

As of the business day before deposit date

- Emerging Market Debt: 50.05%
- Master Limited Partnerships: 15.03%
- Preferred Securities: 14.75%
- Senior Loan: 14.96%

Stock Sector Breakdown

As of the business day before deposit date

- Consumer Discretionary: 13.99%
- Consumer Staples: 12.03%
- Health Care: 5.79%
- Telecommunication Services: 3.97%
- Utilities: 12.03%

1 The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above. Invesco unit investment trusts are distributed by the sponsor, Van Kampen Funds Inc., and broker dealers including Invesco Distributors, Inc. Both firms are wholly owned, indirect subsidiaries of Invesco Ltd.

2 Including sales charges. As of deposit date.

3 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than $1,000 following the deposit date.

4 The estimated net annual income per unit that appears on the reverse side of this page is as of June 7, 2012 and is based on the most recently declared quarterly dividends, interim and final dividends accounting for any foreign withholding taxes or scheduled income payments. The actual net annual income distributions you receive will vary from the estimate set forth above with changes in the trust’s fees and expenses, in income received, currency fluctuations and with the call, maturity or sale of securities. The actual net annual distributions after the first year are expected to be less than in the first year because a portion of the securities included in the trust will be sold during the first year to pay for organization costs, deferred sales charges and the creation and development fee. Securities may also be sold to pay regular fees and expenses during the trust’s life.

5 Funds will typically be mailed within three business days after your redemption request is received.
Risk considerations

There is no assurance a trust will achieve its investment objective. An investment in these unit investment trusts are subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. Accordingly, you can lose money investing in these trusts.

The Portfolio invests in shares of closed end funds. Shares of closed-end funds tend to trade at a discount from their net asset value and are subject to risks related to factors such as management’s ability to achieve a fund’s objective, market conditions affecting a fund’s investments and use of leverage. The Portfolio and the underlying funds have management and operating expenses. You will bear not only your share of the Portfolio’s expenses, but also the expenses of the underlying funds. By investing in other funds, the Portfolio incurs greater expenses than you would incur if you invested directly in the funds.

A security issuer may be unwilling or unable to make interest and/or principal payments or declare dividends in the future, or may reduce the level of dividends declared. This may reduce the level of dividends certain of the Portfolio’s securities pay which would reduce your income and may cause the value of your Units to fall.

The value of the securities in certain of the funds will generally fall if interest rates, in general, rise. No one can predict whether interest rates will rise or fall in the future.

Certain of the funds in the Portfolio invest in senior loans. Although senior loans in which these funds invest may be secured by specific collateral, there can be no assurance that liquidation of collateral would satisfy the borrower’s obligation in the event of non-payment of scheduled principal or interest or that such collateral could be readily liquidated. Senior loans in which these funds invest generally are of below investment grade credit quality, may be unsecured at the time of investment, generally are not registered with the Securities and Exchange Commission or any state securities commission, and generally are not listed on any securities exchange. In addition, the amount of public information available on senior loans generally is less extensive than that available for other types of assets.

The yield on funds investing in senior loans may fluctuate with changes in interest rates. Generally, yields on senior loans decline in a falling interest rate environment and increase in a rising interest rate environment. Because interest rates on senior loans are reset periodically, an increase in interest rates may not be immediately reflected in the rates of the loans.

Certain of the funds in the Portfolio invest in preferred securities. Preferred securities are typically subordinated to bonds and other debt instruments in a company’s capital structure in terms of priority to corporate income and therefore are subject to greater risk than those debt instruments. In addition to the other risks described herein, income payments on certain preferred securities may be deferred for 20 consecutive quarters or more, which may reduce the amount of income you receive on your Units.

Certain funds in the Portfolio invest in MLPs. Most MLPs operate in the energy, natural resources or real estate sectors and are subject to the risks generally applicable to companies in those sectors, including commodity pricing risk, supply and demand risk, depletion risk and exploration risk. MLPs are also subject the risk that U.S. taxing authorities could challenge the tax treatment of MLPs for federal income tax purposes which could have a negative impact on the after-tax income available for distribution by the MLPs and/or the value of the Portfolio’s investments.

Certain funds in the Portfolio invest in securities in emerging markets. Investing in emerging markets entails the risk that news and events unique to a country or region will affect those markets and their issuers. Countries with emerging markets may have relatively unstable governments, may present the risks of nationalization of businesses, restrictions on foreign ownership and prohibitions on the repatriation of assets.

Securities of foreign issuers held by certain of the funds in the Portfolio present risks beyond those of U.S. issuers. These risks may include market and political factors related to the issuer’s foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.

Certain of the funds may invest in fixed income securities rated below investment grade and are considered to be “junk” securities. These securities are considered to be speculative and are subject to greater market and credit risks. Accordingly, the risk of default is higher than investment grade securities. In addition, these securities may be more sensitive to interest rate changes and may be more likely to make early returns of principal.

The trust may, from time to time, emphasize certain market sectors. To the extent the trust does so, it is more susceptible to economic, political and other occurrences influencing those sectors.

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Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust(s), investors should ask their advisors for a prospectus or download one at invesco.com/unittrust.

A credit rating is an assessment provided by a nationally recognized statistical rating organization (NRSRO) of the creditworthiness of an issuer with respect to debt obligations, including specific securities, money market instruments or other debts. Ratings are measured on a scale that generally ranges from AAA (highest) to D (lowest); ratings are subject to change without notice. For more information on Standard and Poor’s rating methodology, including equity ratings, please visit standardandpoors.com and select “Understanding Ratings” under Rating Resources on the homepage.

Morningstar Datalab is the source for the style box that appears on the reverse side of this page. The Morningstar Equity Style Box™ is based on holdings as of the date of deposit of the trust and may vary thereafter. The Morningstar Equity Style Box placement is based on two variables. First, on a trust’s market capitalization relative to the movements of the market and second, the valuation by comparing the stocks in the trust’s portfolio with the most relevant of the three market capitalization groups. Source: Morningstar, Inc., Chicago, IL 60604.

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Value, blend and growth are types of investment styles. Growth investing generally seeks stocks that offer the potential for greater-than-average earnings growth, and may entail greater risk than value or blend investing. Value investing generally seeks stocks that may be sound investments but are temporarily out of favor in the marketplace, and may entail less risk than growth investing. A blend investment combines the two styles.