



# EAFE<sup>SM</sup> Select 20 Portfolio 2012-1

## Invesco Alpha Strategies

### Trust specifics

#### Deposit information

Public offering price per unit <sup>1</sup>	\$10.00
Minimum investment (\$250 for IRAs) <sup>2</sup>	\$1,000.00
Deposit date	01/03/12
Termination date	04/01/13
Distribution date	25th day of each month
Record date	10th day of each month
Term of trust	15 months
Estimated Net Annual Income Per Unit <sup>1</sup>	\$0.41644
NASDAQ symbol	VKATWX
Daily liquidity <sup>3</sup>	
<b>Sales charge<sup>4</sup></b>	
Initial sales charge	1.00%
Deferred sales charge	1.45
Creation and development fee	0.50
Maximum sales charge	2.95
Last deferred sales charge payment date	09/10/12

#### Organization costs and expenses per unit<sup>5</sup>

Estimated organization costs	\$0.01682
Estimated annual expenses	\$0.05023
Fee waiver and/or expense reimbursement	\$0.00023
Total estimated annual expenses after fee waiver and/or expense reimbursement	\$0.05000

#### EAFE121 CUSIPs

Cash	92119J-30-1
Reinvest	92119J-31-9
Wrap fee cash	92119J-32-7
Wrap fee reinvest	92119J-33-5

Investors in fee-based accounts will not be assessed the initial and deferred sales charge for eligible fee-based purchases and must purchase units with a Wrap Fee CUSIP.

#### Breakpoint information\*

Transaction amount	Sales Charge
Less than \$50,000	2.95%
\$50,000 - \$99,999	2.70
\$100,000 - \$249,999	2.45
\$250,000 - \$499,999	2.10
\$500,000 - \$999,999	1.85
\$1,000,000 or more	1.20
Rollover or Exchange	1.95
Wrap Fee	0.50

\* Please consult the prospectus for details on all discounts.

1 Including sales charges. As of deposit date.

2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than \$1,000.00 following the deposit date.

3 Funds will typically be mailed within three business days after your redemption request is received.

4 Assuming a public offering price of \$10 per unit.

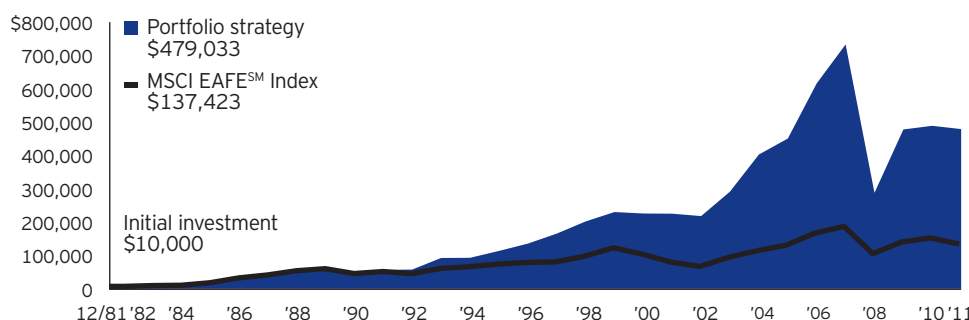
5 The estimated organization costs and estimated annual expenses are based upon the estimated trust size for the Portfolio and are expressed as a dollar amount per unit determined as of the initial date of deposit. Because certain of the operating expenses are fixed amounts, if the trust does not reach that estimated size, the amount of the estimated annual expenses per unit may exceed the amounts reflected. On the business day following the end of the initial offering period, the Sponsor and/or the Supervisor will waive their respective fees, and/or the Sponsor will reimburse the Portfolio operating expenses, in an amount so that the total estimated annual expenses calculated on that date do not exceed \$0.0500 per unit. However, subsequent to that date the value of the Portfolio as well as the number of outstanding units may decline, and/or the actual amount of the operating expenses may exceed the estimated amounts, any of which could result in the actual amount of the total annual expenses exceeding \$0.0500 per unit.

### An Alpha Strategy

The portfolio seeks above-average total return. The portfolio seeks to achieve its objective by investing in a portfolio of stocks. The EAFE Select 20 Portfolio is an enhanced index unit investment trust that invests in a portfolio consisting of the highest dividend-yielding stocks from a subset of the Morgan Stanley Capital International EAFE<sup>SM</sup> Index.

### Performance of a hypothetical \$10,000 investment

From 12/31/81 - 12/31/11



Annual total return	Portfolio Strategy	MSCI EAFE <sup>SM</sup> Index	Average annual total return (for the period ended on 12/31/11)	Portfolio Strategy	MSCI EAFE <sup>SM</sup> Index
1982	-4.45%	-0.86%	1-Year	-2.99%	-11.67%
1983	42.02	24.61	3-Year	18.10	8.23
1984	18.36	7.86	5-Year	-5.10	-4.21
1985	47.10	56.72	10-Year	7.73	5.20
1986	32.31	69.94	15-Year	8.71	3.50
1987	29.74	24.93	20-Year	11.22	4.73
1988	25.60	28.59	25-Year	11.49	5.56
1989	5.03	10.80	30-Year	13.77	9.13
1990	-7.55	-23.20			
1991	14.29	12.50			
1992	2.08	-11.85			
1993	60.11	32.94			
1994	0.60	8.06			
1995	22.05	11.55			
1996	19.37	6.36			
1997	22.17	2.06			
1998	22.07	20.33			
1999	13.97	25.27			
2000	-1.89	-15.21			
2001	-0.26	-22.61			
2002	-3.19	-15.57			
2003	33.76	39.29			
2004	38.10	20.79			
2005	11.89	14.13			
2006	36.69	26.98			
2007	18.98	11.76			
2008	-60.72	-43.09			
2009	66.03	32.43			
2010	2.28	8.38			
2011	-2.01	-11.67			

Source: Bloomberg L.P.

The graph represents a hypothetical \$10,000 investment in the trust strategy (not any actual trust) and the MSCI EAFE<sup>SM</sup> Index from 12/31/81 through 12/30/11. The graph assumes the sum of the initial investment (\$10,000) and all dividends (including those on stocks trading ex-dividend as of the last day of the year) and appreciation during a year are reinvested at the end of that year.

All strategy performance is hypothetical (not any actual trust) and reflects trust sales charges (full sales charge in first year of 2.95% and reduced rollover charge thereafter of 1.95%) and expenses but not brokerage commissions on stocks or taxes. Past performance is no guarantee of future results. Actual returns will vary from hypothetical strategy returns due to timing differences and because the trust may not be invested equally in all stocks or be fully invested at all times. In any given year the strategy may lose money or underperform the index. Returns are calculated by taking year-end prices, subtracting them from the prices at the end of the following year (adjusting for any stock splits that might have occurred during the year) and adding dividends received for the period divided by starting price. Average annual total return and total return measure change in the value of an investment plus dividends, assuming quarterly reinvestment of dividends. Average annual total return reflects annualized change while total return reflects aggregate change and is not annualized.

Standard deviation is a measure of volatility that represents the degree to which an investment's performance has varied from its average performance over a particular period. The more an investment's return varies from the investment's average return, the more volatile the investment.

Sharpe Ratio is a ratio developed to measure risk-adjusted performance. It is calculated by subtracting the risk-free rate from the rate of return for a portfolio and dividing the result by the standard deviation of the portfolio returns.

Please keep in mind that high, double-digit and/or triple-digit returns are highly unusual and cannot be sustained. Investors should also be aware that these returns were primarily achieved during favorable market conditions.

Capture Ratio is the average ratio of the index returns in up years/average strategy returns in index up years and the average ratio of the index returns in down years/average strategy returns in index down years.

12/31/81-12/31/11	Portfolio Strategy	MSCI EAFE <sup>SM</sup> Index
Standard deviation	24.13%	23.89%
Sharpe ratio	0.39	0.20
<b>Average Capture Ratio (12/81-12/11)</b>		
Up Years		168.65%
Down Years		90.62%

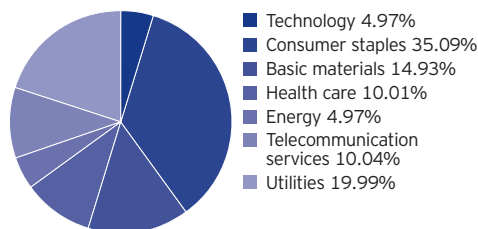
## Portfolio Composition (As of day of deposit)

<b>Australia</b>	<b>14.95%</b>
AGL Energy, Ltd.	AGK AU
Coca-Cola Amatil, Ltd.	CCL AU
Woolworths, Ltd.	WOW AU
<b>Israel</b>	<b>4.82%</b>
Israel Chemicals, Ltd.	ICL IT
<b>Italy</b>	<b>9.96%</b>
Snam Rete Gas S.p.A.	SRG IM
Terna - Rete Elettrica Nazionale S.p.A.	TRN IM
<b>Portugal</b>	<b>4.97%</b>
EDP - Energias de Portugal, S.A.	EDP PL
<b>Spain</b>	<b>9.99%</b>
Red Electrica Corporacion S.A.	REE SM
Telefonica S.A.	TEF SM
<b>Sweden</b>	<b>5.02%</b>
Hennes & Mauritz AB	HMB SS
<b>Switzerland</b>	<b>5.00%</b>
Novartis AG	NOVN VX
<b>United Kingdom</b>	<b>45.29%</b>
AstraZeneca plc	AZN LN
British American Tobacco plc	BATS LN
Fresnillo plc	FRES LN
Imperial Tobacco Group plc	IMT LN
J Sainsbury plc	SBRY LN
Reckitt Benckiser Group plc	RB/ LN
SSE plc	SSE LN
Tesco plc	TSCO LN
Vodafone Group plc	VOD LN

The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above. Invesco's history of managing unit investment trusts was acquired through its predecessor firm, Van Kampen Funds Inc., in June 2010 by Invesco Ltd. Invesco unit investment trusts are distributed by the sponsor, Van Kampen Funds Inc., and broker dealers including Invesco Distributors, Inc. Both firms are wholly owned, indirect subsidiaries of Invesco Ltd.

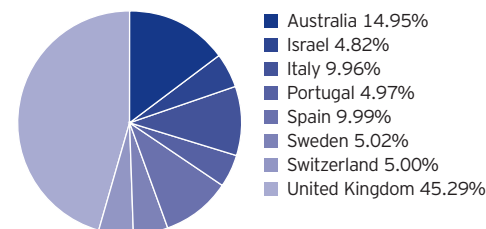
## Portfolio diversification

As of the business day before deposit date



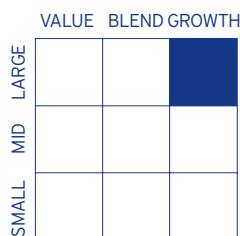
## Country breakdown

As of the business day before deposit date



## Morningstar Equity Style Box™

As of the business day before deposit date



## Selection methodology

1. Start with the Morgan Stanley Capital International EAFE<sup>SM</sup> (Europe, Australasia and Far East) Index.<sup>1</sup>
  2. Assess company quality. Apply sales growth, earnings and dividend performance screens.<sup>2</sup>
  3. Stocks with the highest market capitalization—the top 75 percent—are chosen.
  4. Select a portfolio of the twenty highest dividend-yielding stocks.
- 1 The strategy does not include stocks from Singapore, which in the opinion of Invesco, may be subject to undue market volatility and political instability over time or stocks which are passive foreign investment companies because of the negative tax treatment which could result from such ownership.
- 2 Sales growth and earnings screens are defined as positive 1- and 3-year sales and earnings growth. Dividend performance screen is defined as three years of consecutive dividend growth.

## Risk considerations

There is no assurance that a unit investment trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust.

This trust is concentrated in the consumer staples sector. Companies that manufacture, distribute and provide consumer products and services face risks such as intense competition, the lack of serious barriers to entry for on-line entrants, economic recession and a slowdown in consumer spending trends.

This trust is also concentrated in the utilities sector. Utility companies may be highly susceptible to any economic, political, or regulatory occurrences affecting this industry.

Common stocks do not assure dividend payments. Dividends are paid only when declared by an issuer's board of directors and the amount of any dividend may vary over time.

Investing in foreign securities involves certain risks not typically associated with investing solely in the United States. This may magnify volatility due to changes in foreign exchange rates, the political and economic uncertainties in foreign countries, and the potential lack of liquidity, government supervision and regulation.

The Portfolio is concentrated in securities issued by companies domiciled in the United Kingdom. As a result, political, economic or social developments in the United Kingdom may have a significant impact on the securities included in the Portfolio.

The trust should be considered as a part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

† The estimated Net Annual Income per unit that appears on the reverse side of this page is as of 12/30/11 and is based on the most recently declared quarterly dividends, interim and final dividends accounting for any foreign withholding taxes or scheduled income payments, but may also be based upon several recently declared dividends. The actual net annual income distributions you receive will vary from the estimate set forth above with changes in the trust's fees and expenses, in income received, currency fluctuations and with the call, maturity or sale of securities. The actual net annual distributions are expected to decrease over time because a portion of the securities included in the trust will be sold to pay for organization costs, deferred sales charges and the creation and development fee. Securities may also be sold to pay regular fees and expenses during the trust's life.

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The Morgan Stanley Capital International Europe, Australasia, and Far East Index ("MSCI EAFE") is an unmanaged index generally representative of major overseas stock markets. MSCI EAFE data is U.S. dollar adjusted. Indices are statistical composites and their returns do not include payment of any sales charges or fees an investor would pay to purchase the securities they represent. Such costs would lower performance. It is not possible to invest directly in an index. The historical performance of the index is shown for illustrative purposes only; it is not meant to forecast, imply or guarantee the future performance of any particular investment or the trust, which will vary. Securities in which the trust invests may differ from those in the index.

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## NOT FDIC INSURED | MAY LOSE VALUE | NO BANK GUARANTEE

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust, investors should ask their advisers for a prospectus or download one at [invesco.com/unittrust](http://invesco.com/unittrust).