



The Dow Jones Select Dividend Index Strategy Portfolio 2012-1

Invesco Alpha Strategies

Trust specifics

Deposit information

Public offering price per unit ¹	\$10.00
Minimum investment (\$250 for IRAs) ²	\$1,000.00
Deposit date	01/03/12
Termination date	04/01/13
Distribution date	25th day of each month
Record date	10th day of each month
Term of trust	15 months
Estimated Net Annual Income Per Unit ³	\$0.29316
NASDAQ symbol	VKWJDX
Daily liquidity ³	
Sales charge⁴	
Initial sales charge	1.00%
Deferred sales charge	1.45
Creation and development fee	0.50
Maximum sales charge	2.95
Last deferred sales charge payment date	09/10/12

EDVY121 CUSIPs

Cash	92119J-26-9
Reinvest	92119J-27-7
Wrap fee cash	92119J-28-5
Wrap fee reinvest	92119J-29-3

Investors in fee-based accounts will not be assessed the initial and deferred sales charge for eligible fee-based purchases and must purchase units with a Wrap Fee CUSIP.

Breakpoint information*

Transaction amount	Sales Charge
Less than \$50,000	2.95%
\$50,000 - \$99,999	2.70
\$100,000 - \$249,999	2.45
\$250,000 - \$499,999	2.10
\$500,000 - \$999,999	1.85
\$1,000,000 or more	1.20
Rollover or Exchange	1.95
Wrap Fee	0.50

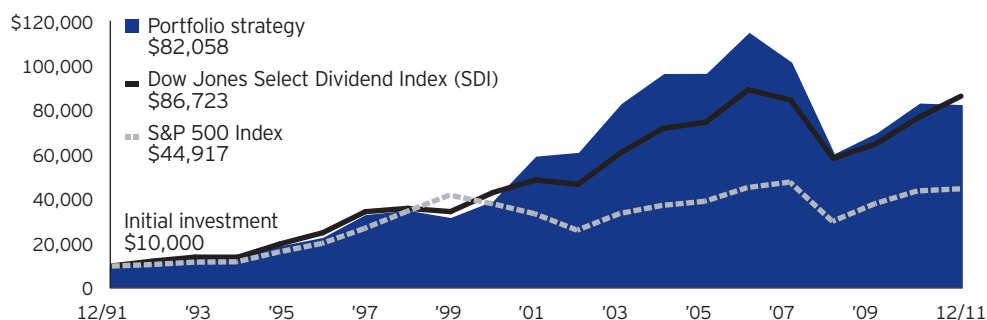
- * Please consult the prospectus for details on all discounts.
- 1 Including sales charges. As of deposit date.
- 2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than \$1,000.00 following the deposit date.
- 3 Funds will typically be mailed within three business days after your redemption request is received.
- 4 Assuming a public offering price of \$10 per unit.

An Alpha Strategy

The portfolio seeks above-average total return. The portfolio seeks to achieve its objective by investing in a portfolio of stocks. The Dow Jones Select Dividend Index Strategy Portfolio consists of 20 securities selected from the 100 stocks within The Dow Jones Select Dividend Index and follows a simple investment strategy created and implemented by Horizon Investment Services, LLC, using its Quadrix[®] stock rating system⁶.

Performance of a hypothetical \$10,000 investment

From 12/31/91 - 12/31/11



Annual total return	Portfolio Strategy	Dow Jones SDI	S&P 500 Index
1992	24.35%	22.88%	7.43%
1993	10.91	14.59	10.06
1994	-4.61	-0.19	1.32
1995	40.68	42.81	37.58
1996	20.29	25.08	22.96
1997	46.15	37.84	33.36
1998	6.05	4.34	28.58
1999	-9.48	-4.08	21.04
2000	24.14	24.86	-9.10
2001	51.82	13.09	-11.89
2002	2.89	-3.94	-22.10
2003	36.18	30.16	28.68
2004	16.44	18.14	10.88
2005	0.08	3.79	4.91
2006	19.20	19.54	15.79
2007	-11.74	-5.16	5.49
2008	-40.69	-30.97	-37.00
2009	15.72	11.13	26.47
2010	19.25	18.32	15.06
2011	-0.84	12.42	2.11

The graph represents a hypothetical \$10,000 investment in the trust strategy (not any actual trust), the Dow Jones Select Dividend Index and S&P 500 Index, from 12/31/91 through 12/31/11. The graph assumes the sum of the initial investment (\$10,000) and all dividends (including those on stocks trading ex-dividend as of the last day of the year) and appreciation during a year are reinvested at the end of that year.

All strategy performance is hypothetical (not any actual trust) and reflects trust sales charges (full sales charge in first year of 2.95% and reduced rollover charge thereafter of 1.95%) and expenses but not brokerage commissions on stocks or taxes. Past performance is no guarantee of future results. Actual returns will vary from hypothetical strategy returns due to timing differences and because the trust may not be invested equally in all stocks or be fully invested at all times. In any given year the strategy may lose money or underperform the index.

Returns are calculated by taking year-end prices, subtracting them from the prices at the end of the following year (adjusting for any stock splits that might have occurred during the year) and adding dividends received for the period divided by starting price. Average annual total return and total return measure change in the value of an investment plus dividends, assuming quarterly reinvestment of dividends. Average annual total return reflects annualized change while total return reflects aggregate change and is not annualized.

Standard deviation is a measure of volatility that represents the degree to which an investment's performance has varied from its average performance over a particular period.

Standard deviation does not compare the volatility of an investment relative to other investments or the overall stock market. The more an investment's return varies from the investment's average return, the more volatile the investment. Sharpe Ratio is a ratio developed to measure risk-adjusted performance. It is calculated by subtracting the risk-free rate from the rate of return for a portfolio and dividing the result by the standard deviation of the portfolio returns.

Please keep in mind that high, double-digit and/or triple-digit returns are highly unusual and cannot be sustained. Investors should also be aware that these returns were primarily achieved during favorable market conditions.

Indices are statistical composites and their returns do not include payment of any sales charges or fees an investor would pay to purchase the securities they represent. Such costs would lower performance. It is not possible to invest directly in an index. The historical performance of the index is shown for illustrative purposes only; it is not meant to forecast, imply or guarantee the future performance of any particular investment or the trust, which will vary. Securities in which the trust invests may differ from those in the index.

Average annual total return (periods ending 12/31/11)	Portfolio Strategy	Dow Jones SDI	S&P 500 Index
1-Year	-1.83%	12.42%	2.11%
3-Year	10.65	13.91	14.11
5-Year	-6.64	-0.66	-0.25
10-Year	3.28	5.90	2.92
15-Year	9.01	8.62	5.45
20-Year	11.10	11.41	7.80
	Portfolio Strategy	Dow Jones SDI	S&P 500 Index
1992 - 2011			
Standard deviation	21.92%	16.96%	19.05%
Sharpe ratio	0.37	0.49	0.25

Source: Bloomberg L.P.

What is the Dow Jones Select Dividend Index?

The Dow Jones Select Dividend Index seeks to represent the top 100 U.S. stocks by dividend yield. The index is derived from the Dow Jones U.S. Total Market Index⁵ and generally consists of 100 dividend paying stocks that have:

- 5 year non-negative Dividend Growth.
- 5 year Dividend Payout Ratio⁶ of 60% or less.
- 3-month average daily trading volume of at least 200,000 shares.

Why consider investing in the Dow Jones Select Dividend Index Strategy Portfolio?

- Regardless of the market's ups and downs, dividend-paying stocks have historically offered solid performance*. Of course, past performance is no guarantee of future results.
- The strategy offers a diversified portfolio derived from The Dow Jones Select Dividend Index.
- The portfolio consists of 20 dividend-paying stocks. Future dividend payments by a stock issuer cannot be assured.
- From 1992-2011, the annual total return of the portfolio has outperformed the S&P 500 Index 11 out of the 20 years. Of course, past performance is no guarantee of future results*.

* Source: Standard & Poors, Dec. 30, 2011

Tax advantage of dividends

For federal personal income tax purposes, certain dividends from domestic corporations and qualified foreign corporations are taxed at the same low federal rates as long-term capital gains for taxable years beginning before January 1, 2013, subject to certain requirements and limitations. Qualifying dividends are currently taxed at a federal rate from zero to 15% depending on the tax bracket of the investor. This is a significant decrease in taxes applied to qualified dividend income⁷.

Invesco does not provide tax advice. The tax information contained herein is general and is not exhaustive by nature. It was not intended or written to be used, and it cannot be used by any taxpayer, for the purpose of avoiding penalties that may be imposed on the taxpayer under U.S. federal tax laws. Federal and state tax laws are complex and constantly changing. You should always consult your own legal or tax advisor for information concerning your individual situation.

Diversification does not guarantee a profit or eliminate the risk of loss.

How are stocks selected for The Dow Jones Select Dividend Index Strategy Portfolio?

The portfolio is selected by applying a strategy created and implemented by Horizon Investment Services, LLC, using the Quadrix[®] system⁹. From the Dow Jones Select Dividend Index, 20 stocks are selected with the best overall combination of the following factors⁸:

1. 1-Year % Change in Tangible Book Value
2. 5-Year Expected Profit Growth using the I/B/E/S average growth estimate
3. 3-Year Dividend Growth
4. Price/Book Value

The strategy ranks the stocks in each category with a score 1-100. The highest possible score is 400 and the lowest possible score is 4. A score of 100 is given to the stock with the best rank in each category (highest rank for One-Year Change in Tangible Book Value, Five-Year Expected Profit Growth, Three-Year Dividend Growth and the lowest rank for Price to Book Value), and a score of 1 is given to the stock with the worst rank. If two stocks are assigned the same score, the stock with the lower Price/Book Value will rank higher. The strategy ranks the stocks by total score and selects the top 20 stocks, provided that no more than 12 stocks are selected from any single industry and provided that the stock of any affiliate of Invesco will be excluded.

In addition, a stock will be excluded and such stock will be replaced with the stock with the next highest total score if, based on publicly available information as of the selection date, the company is the target of an announced business acquisition which Invesco expects will close within six months of the date of deposit.

- 5 The Dow Jones U.S. Total Market Index is a rules-governed, broad-market benchmark that represents approximately 95% of U.S. market capitalization. It is not possible to invest directly in an index.
- 6 Measures what a company pays to investors in the form of dividends. Calculated by dividing the annual dividends per share by the Earnings Per Share. There can be no guarantee that companies will declare dividends in the future or that if declared, they will remain at current levels or increase over time.
- 7 This lower rate is subject to various conditions, including holding periods that apply to individual taxpayer and to the portfolio. There is no assurance that dividends will qualify for the lower federal income tax rate. Please refer to the prospectus for additional information. Invesco and its representatives do not provide tax advice. Investors should consult a personal tax advisor before making any tax-related investment decision.
- 8 One-Year Change in Tangible Book Value - The percentage change in the net asset value of a company, calculated by total assets minus intangible assets and liabilities. Five-Year Expected Profit Growth-Calculated by using the I/B/E/S 5- year average growth estimate. I/B/E/S is a database of security recommendations and estimates from many different contributing firms that translates the data into a uniform consensus average recommendations and estimates from the contributing firms. Three-Year Dividend Growth-The average growth rate of a company's paid dividends over the previous three years. Price to Book Value is a ratio calculated by dividing the current stock price per share by the current book value per share.
- 9 Quadrix[®] is a proprietary system that seeks to identify factors that contribute to historical performance of a group of stocks.

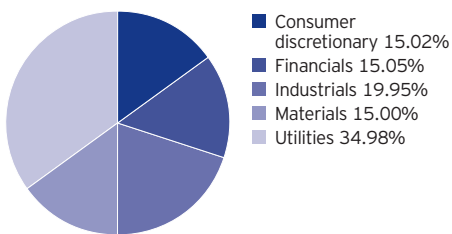
Portfolio Composition (As of day of deposit)

Consumer discretionary	
Darden Restaurants, Inc.	DRI
Mattel, Inc.	MAT
Tupperware Brands Corporation	TUP
Financials	
Allstate Corporation	ALL
First Niagara Financial Group, Inc.	FNFG
People's United Financial, Inc.	PBCT
Industrials	
Briggs & Stratton Corporation	BGG
General Electric Company	GE
Hubbell, Inc.-CL B	HUB/B
Watsco, Inc.	WSO
Materials	
International Flavors & Fragrances, Inc.	IFF
RPM International, Inc.	RPM
Sensient Technologies Corporation	SXT
Utilities	
Avista Corporation	AVA
NiSource, Inc.	NI
Northeast Utilities	NU
ONEOK, Inc.	OKE
PG&E Corporation	PCG
PPL Corporation	PPL
Sempra Energy	SRE

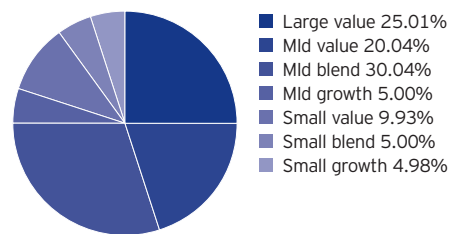
The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above. Invesco's history of managing unit investment trusts was acquired through its predecessor firm, Van Kampen Funds Inc., in June 2010 by Invesco Ltd. Invesco unit investment trusts are distributed by the sponsor, Van Kampen Funds Inc., and broker dealers including Invesco Distributors, Inc. Both firms are wholly owned, indirect subsidiaries of Invesco Ltd.

Portfolio diversification

As of the business day before deposit date

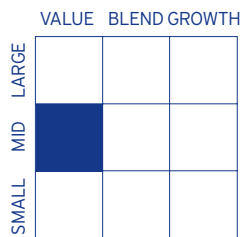


Style breakdown



Source: Morningstar, Inc.

Morningstar Equity Style Box™



Risk considerations

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust.

Common stocks do not assure dividend payments. Dividends are paid only when declared by an issuer's board of directors and the amount of any dividend may vary over time.

This trust is concentrated in the utility industry, it may be highly susceptible to any economic, political, or regulatory occurrences affecting this industry.

The trust should be considered as a part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

Morningstar Datalab is the source for the style box and style breakout that appears on the reverse side of this page. The Morningstar Equity Style Box™ and style breakout is based on holdings as of the date of deposit of the trust and may vary thereafter. The Morningstar Equity Style Box™ and style breakout placement is based on two variables. First, on a trust's market capitalization relative to the movements of the market and second, the valuation by comparing the stocks in the trust's portfolio with the most relevant of the three market capitalization groups. Source: Morningstar, Inc., Chicago, IL (312) 696-6000.

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Value, blend and growth are types of investment styles. Growth investing generally seeks stocks that offer the potential for greater-than-average earnings growth, and may entail greater risk than value or blend investing. Value investing generally seeks stocks that may be sound investments but are temporarily out of favor in the marketplace, and may entail less risk than growth investing. A blend investment combines the two styles.

Dow Jones Select Dividend IndexSM is a product of Dow Jones Indexes, a CME Group company (CME), and has been licensed for use for certain purposes by Invesco and the trust. The trust, based on the Dow Jones Select Dividend IndexSM, is not sponsored, endorsed, sold or promoted by Dow Jones, CME, and their respective affiliates. Dow Jones, CME, and their respective affiliates make no representation regarding the advisability of investing in such product.

The Dow Jones Select Dividend Index is one hundred stocks that are selected to the index by dividend yield, subject to screens for dividend-per-share growth rate, dividend payout ratio and average daily dollar trading volume. Components are weighted by indicated annual dividend. The Dow Jones U.S. Select Dividend IndexSM was first calculated on November 3, 2003. It is not possible to invest directly into an index.

The Standard & Poor's 500 Index is an unmanaged index generally representative of the U.S. stock market. It is not possible to invest directly in an index.

Horizon Investment Services, LLC is the property of Horizon Investment Services, LLC, which is not affiliated with Invesco. Horizon Investment Services, LLC is being paid a license fee for the use of certain marks and is also being compensated for portfolio consultant services, including selection of securities for the trust.

¹The estimated net annual income that appears on page 1 is as of 12/30/11 and is based on the most recently declared quarterly dividends or interim and final dividends accounting for any foreign withholding taxes, but may also be based upon several recently declared dividends. The actual net annual dividend distributions you receive will vary from the estimate set forth above with changes in the trust's fees and expenses, in dividends received, currency fluctuations and with the sale of securities. The actual net annual dividends are may decrease over time because a portion of the securities included in the trust will be sold to pay for organization costs, deferred sales charges and the creation and development fee. Securities may also be sold to pay regular fees and expenses during the trust's life.

NOT FDIC INSURED | MAY LOSE VALUE | NO BANK GUARANTEE

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust, investors should ask their advisers for a prospectus or download one at invesco.com/unittrust.