



Global 45 Dividend Strategy Portfolio 2012-1

Invesco Alpha Strategies

Trust specifics

Deposit information

Public offering price per unit ¹	\$10.00
Minimum investment (\$250 for IRAs) ²	\$1,000.00
Deposit date	01/03/12
Termination date	04/01/13
Distribution date	05/25/12, 08/25/12 11/25/12 and final 11/10/12 and final
Record date	05/10/12, 08/10/12 11/10/12 and final
Term of trust	15 months
Estimated Net Annual Income Per Unit ¹	\$0.35702
NASDAQ symbol	VKGOGX
Daily liquidity ³	

Sales charge⁴

Initial sales charge	1.00%
Deferred sales charge	1.45
Creation and development fee	0.50
Maximum sales charge	2.95
Last deferred sales charge payment date	09/10/12

Organization costs and expenses per unit⁵

Estimated organization costs	\$0.01629
Estimated annual expenses	\$0.03611

GLDV121 CUSIPs

Cash	92119J-22-8
Reinvest	92119J-23-6
Wrap fee cash	92119J-24-4
Wrap fee reinvest	92119J-25-1

Investors in fee-based accounts will not be assessed the initial and deferred sales charge for eligible fee-based purchases and must purchase units with a Wrap Fee CUSIP.

Breakpoint information*

Transaction amount	Sales Charge
Less than \$50,000	2.95%
\$50,000 - \$99,999	2.70
\$100,000 - \$249,999	2.45
\$250,000 - \$499,999	2.10
\$500,000 - \$999,999	1.85
\$1,000,000 or more	1.20
Rollover or Exchange	1.95
Wrap Fee	0.50

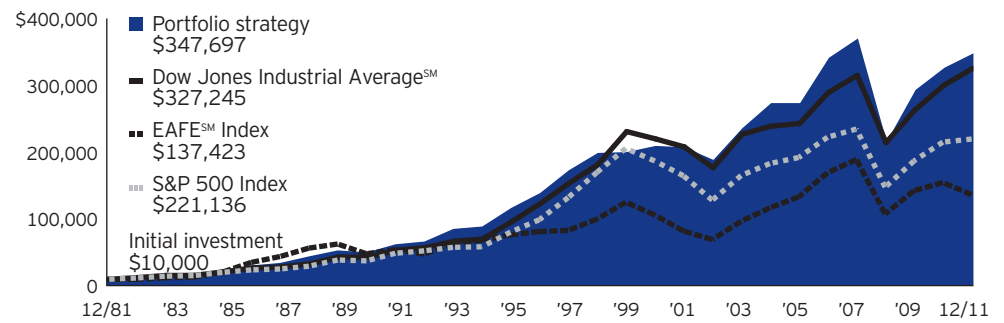
* Please consult the prospectus for details on all discounts.
 1 Including sales charges. As of deposit date.
 2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than \$1,000.00 following the deposit date.
 3 Funds will typically be mailed within three business days after your redemption request is received.
 4 Assuming a public offering price of \$10 per unit.
 5 The estimated organization costs and estimated annual expenses are based upon the estimated trust size for the Portfolio and are expressed as a dollar amount per unit determined as of the initial date of deposit. Because certain of the operating expenses are fixed amounts, if the trust does not reach that estimated size, the amount of the estimated annual expenses per unit may exceed the amounts reflected. On the business day following the end of the initial offering period, the Sponsor and/or the Supervisor will waive their respective fees, and/or the Sponsor will reimburse the Portfolio operating expenses, in an amount so that the total estimated annual expenses calculated on that date do not exceed \$0.0500 per unit. However, subsequent to that date the value of the Portfolio as well as the number of outstanding units may decline, and/or the actual amount of the operating expenses may exceed the estimated amounts, any of which could result in the actual amount of the total annual expenses exceeding \$0.0500 per unit.

An Alpha Strategy

The portfolio seeks above-average total return. The portfolio seeks to achieve its objective by investing in a portfolio of stocks. The Global 45 Dividend Strategy Portfolio is an enhanced index unit investment trust that invests in stocks of foreign and domestic companies. The strategy contains three approximately equally weighted dividend oriented strategies: the Select 10 Industrial Strategy, the Select S&P Industrial Strategy, and the EAFESM Select 20 Strategy.

Performance of a hypothetical \$10,000 investment

From 12/31/81 - 12/31/11



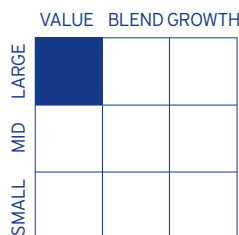
Annual total return	Portfolio Strategy	DJIA	EAFE SM Index	S&P 500 Index	Average annual total return (periods ending 12/31/11)	Portfolio Strategy	DJIA	EAFE SM Index	S&P 500 Index
1982	12.60%	25.79%	-0.86%	20.37%	1-Year	5.56%	8.38%	-11.67%	2.11%
1983	34.24	25.68	24.61	22.31	3-Year	16.96	14.89	8.23	14.11
1984	10.63	1.06	7.86	5.97	5-Year	0.19	2.37	-4.21	-0.25
1985	34.50	32.78	56.72	31.05	10-Year	5.23	4.57	5.20	2.92
1986	31.17	26.91	69.94	18.54	15-Year	6.28	6.68	3.50	5.45
1987	12.56	6.02	24.93	5.67	20-Year	9.02	9.46	4.73	7.80
1988	29.69	15.95	28.59	16.34	25-Year	10.33	10.51	5.56	9.25
1989	20.87	31.71	10.80	31.21	30-Year	12.56	12.33	9.13	10.87
1990	-5.60	-0.57	-23.20	-3.13	The above graph represents a hypothetical \$10,000 investment in the trust strategy (not any actual trust) and the S&P 500 Index, DJIA SM and EAFE SM Index, from 12/31/81 through 12/31/11. The graph assumes the sum of the initial investment (\$10,000) and all dividends (including those on stocks trading ex-dividend as of the last day of the year) and appreciation during a year are reinvested at the end of that year. All strategy performance is hypothetical (not any actual trust) and reflects trust sales charges (full sales charge in first year of 2.95% and reduced rollover charge thereafter of 1.95%) and expenses but not brokerage commissions on stocks or taxes.				
1991	24.63	23.93	12.50	30.00	Past performance is no guarantee of future results. Actual returns will vary from hypothetical strategy returns due to timing differences and because the trust may not be invested equally in all stocks or be fully invested at all times. In any given year the strategy may lose money or underperform the index. As a result of recent market activity, current performance may vary from the figures shown.				
1992	6.75	7.35	-11.85	7.43	Returns are calculated by taking year-end prices, subtracting them from the prices at the end of the following year (adjusting for any stock splits that might have occurred during the year) and adding dividends received for the period divided by starting price. Average annual total return and total return measure change in the value of an investment assuming reinvestment of all dividends and capital gains. Average annual total return reflects annualized change while total return reflects aggregate change and is not annualized.				
1993	28.93	16.74	32.94	10.06	Standard deviation is a measure of volatility that represents the degree to which an investment's performance has varied from its average performance over a particular period. Standard deviation does not compare the volatility of an investment relative to other investments or the overall stock market. The more an investment's return varies from the investment's average return, the more volatile the investment. Standard deviation is based on past performance and is no guarantee of future results.				
1994	4.29	4.95	8.06	1.32	The Sharpe ratio is a risk-adjusted measure calculated using standard deviation on excess return to determine reward per unit of risk. The higher the Sharpe ratio, the better the historical risk-adjusted performance.				
1995	31.60	36.49	11.55	37.58	Please keep in mind that high, double-digit and/or triple-digit returns are highly unusual and cannot be sustained. Investors should also be aware that these returns were primarily achieved during favorable market conditions.				
1996	19.32	28.57	6.36	22.96					
1997	24.84	24.75	2.06	33.36					
1998	15.02	18.13	20.33	28.58					
1999	0.65	27.20	25.27	21.04					
2000	4.65	-4.72	-15.21	-9.10					
2001	-1.02	-5.44	-22.61	-11.89					
2002	-9.13	-15.01	-15.57	-22.10					
2003	25.27	28.29	39.29	28.68					
2004	16.05	5.31	20.79	10.88					
2005	-0.01	1.72	14.13	4.91					
2006	24.91	19.04	26.98	15.79					
2007	8.49	8.88	11.76	5.49					
2008	-41.85	-31.93	-43.09	-37.00					
2009	36.15	22.68	32.43	26.47					
2010	11.34	14.06	8.38	15.06					
2011	6.62	8.38	-11.67	2.11					
12/31/81 - 12/31/11	Portfolio Strategy	DJIA	EAFE SM Index	S&P 500 Index					
Standard deviation	16.54%	15.62%	23.89%	17.23%					
Sharpe ratio	0.49	0.50	0.20	0.37					

Source: Bloomberg L.P.

Portfolio composition	
<i>As of the business day before deposit date</i>	
Consumer discretionary	3.87%
Genuine Parts Company	GPC
Hennes & Mauritz AB	HMB SS
Consumer staples	31.68%
Altria Group, Inc.	MO
British American Tobacco plc	BATS LN
Coca-Cola Amatil, Ltd.	CCL AU
General Mills, Inc.	GIS
Imperial Tobacco Group plc	IMT LN
J Sainsbury plc	SBRY LN
Kellogg Company	K
Kimberly-Clark Corporation	KMB
Kraft Foods, Inc.—CL A	KFT
PepsiCo, Inc.	PEP
Procter and Gamble Company	PG
Reckitt Benckiser Group plc	RB/ LN
Sysco Corporation	SY
Tesco plc	TSCO LN
Woolworths, Ltd.	WOW AU
Health care	15.59%
Abbott Laboratories	ABT
AstraZeneca plc	AZN LN
Johnson & Johnson	JNJ
Merck & Company, Inc.	MRK
Novartis AG	NOVN VX
Pfizer, Inc.	PFE
Industrials	12.14%
Eaton Corporation	ETN
Emerson Electric Company	EMR
General Dynamics Corporation	GD
General Electric Company	GE
Illinois Tool Works, Inc.	ITW
Information technology	7.74%
Automatic Data Processing, Inc.	ADP
Intel Corporation	INTC
Paychex, Inc.	PAYX
Materials	8.89%
Air Products and Chemicals, Inc.	APD
Du Pont (E.I.) de Nemours and Company	DD
Fresnillo plc	FRES LN
Israel Chemicals, Ltd.	ICL IT
Telecommunication services	10.05%
AT&T, Inc.	T
Telefonica S.A.	TEF SM
Verizon Communications, Inc.	VZ
Vodafone Group plc	VOD LN
Utilities	10.04%
AGL Energy, Ltd.	AGK AU
EDP - Energias de Portugal, S.A.	EDP PL
Red Electrica Corporacion S.A.	REE SM
Snam Rete Gas S.p.A.	SRG IM
SSE plc	SSE LN
Terna-Rete Elettrica Nazionale S.p.A.	TRN IM

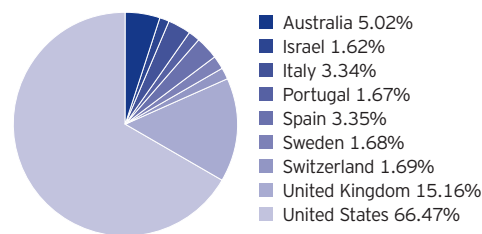
The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above. Invesco's history of managing unit investment trusts was acquired through its predecessor firm, Van Kampen Funds Inc., in June 2010 by Invesco Ltd. Invesco unit investment trusts are distributed by the sponsor, Van Kampen Funds Inc., and broker dealers including Invesco Distributors, Inc. Both firms are wholly owned, indirect subsidiaries of Invesco Ltd.

Morningstar Equity Style Box™



Country breakdown

As of the business day before deposit date



The Select 10 Industrial Strategy

Selects the ten highest dividend-yielding stocks in the Dow Jones Industrial Average for the portfolio.

The Select S&P Industrial Strategy

1. Start with the S&P Industrial Index. Select only those stocks ranked either A or A+ by Standard and Poor's Earnings and Dividend Rankings for Common Stock.
2. Eliminate stocks that are in both the S&P Industrial Index and the Dow Jones Industrial Average.
3. Select stocks with the highest market capitalization (the top 75%).
4. Select the 15 highest dividend-yielding stocks. In addition, a stock will be excluded if, based on publicly available information as of the selection date, the company is the target of an announced business acquisition which Invesco expects will close within six months of the date of deposit.

The EAFE Select 20 Strategy

1. Start with the Morgan Stanley Capital International EAFE (Europe, Australasia and Far East) Index.
2. Assess company quality. This consists of applying sales growth, earnings and dividend performance screens.
3. Stocks with the highest market capitalization—the top 75 percent—are chosen.
4. Select a portfolio of the twenty highest dividend-yielding stocks.

Risk considerations

There is no assurance that a unit investment trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust.

Common stocks do not assure dividend payments. Dividends are paid only when declared by an issuer's board of directors and the amount of any dividend may vary over time.

Investing in foreign securities involves certain risks not typically associated with investing solely in the United States. This may magnify volatility due to changes in foreign exchange rates, the political and economic uncertainties in foreign countries, and the potential lack of liquidity, government supervision and regulation.

This trust is concentrated in the consumer staples sector. Companies in this sector face risks such as intense competition, the lack of serious barriers to entry for on-line entrants, economic recession and a slowdown in consumer spending trends. A portfolio concentrated in a single market sector may present more risk than a portfolio broadly diversified over several sectors.

The trust should be considered as a part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

The Dow Jones Industrial AverageSM (DJIASM) is an unmanaged index generally representative of the U.S. stock market. The Standard & Poor's 500 Index is an unmanaged index generally representative of the U.S. stock market. The Morgan Stanley Capital International Europe, Australasia, and Far East Index ("MSCI EAFESM") is an unmanaged index generally representative of major overseas stock markets. MSCI EAFESM data is U.S. dollar adjusted. The S&P Industrials Index is a capitalization-weighted index of all stocks in the S&P 500 Index that are involved in the industrials industry. Indices are statistical composites and their returns do not include payment of any sales charges or fees an investor would pay to purchase the securities they represent. Such costs would lower performance. It is not possible to invest directly in an index. The historical performance of the index is shown for illustrative purposes only; it is not meant to forecast, imply or guarantee the future performance of any particular investment or the trust, which will vary. Securities in which the trust invests may differ from those in the index.

The Morningstar Equity Style Box™ is based on 12/30/11 data. The Morningstar Style Box™ reveals a fund's investment strategy. For equity funds the vertical axis shows the market capitalization of the stocks owned and the horizontal axis shows investment style (value, blend or growth). For fixed income funds the vertical axis shows the average credit quality of the bonds owned, and the horizontal axis shows interest rate sensitivity as measured by a bond's duration (short, intermediate or long).

The estimated Net Annual Income per unit that appears on the reverse side of this page is as of 12/30/11 and is based on the most recently declared quarterly dividends, interim and final dividends accounting for any foreign withholding taxes, but may also be based upon several recently declared dividends. The actual net annual income distributions you receive will vary from the estimate set forth above with changes in the trust's fees and expenses, in income received, currency fluctuations and with the call, maturity or sale of securities. The actual net annual distributions may decrease over time because a portion of the securities included in the trust will be sold to pay for organization costs, deferred sales charges and the creation and development fee. Securities may also be sold to pay regular fees and expenses during the trust's life.

A credit rating is an assessment provided by a nationally recognized statistical rating organization (NRSRO) of the creditworthiness of an issuer with respect to debt obligations, including specific securities, money market instruments or other debts. Ratings are measured on a scale that generally ranges from AAA/Aaa (highest) to D/C (lowest); ratings are subject to change without notice. For more information on Standard and Poor's rating methodology, please visit www.standardandpoors.com and select "Understanding Ratings" under Rating Resources on the homepage.

NOT FDIC INSURED | MAY LOSE VALUE | NO BANK GUARANTEE

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust, investors should ask their advisers for a prospectus or download one at invesco.com/unittrust.