



Income Strategies: Which do you prefer?

How do you choose?

1. Which would you prefer?

- Monthly income
- Semi-annually income

2. Which would you prefer?

- High quality individual bond
- Diversified portfolio of professionally selected bonds

3. Which would you prefer?

- Fixed income*
- Variable income



Answer:

- Individual Bond
- Mutual Fund
- Unit Trust

*Because of the known portfolio of a fixed income unit trust, your clients would have a general idea of how much income they would potentially receive monthly.

This chart provides a simple roadmap for you to estimate how much monthly income you may potentially expect based on the amount of money you invest and the annual return of the investment. The actual percentage return will vary depending on various factors, including prepayments and defaults on the underlying bonds.

The below chart is not representative of any particular type of investment vehicle and is for illustrative purposes only. Depending on the type of investment, monthly income may not be guaranteed and investors may lose money or receive no income.

The following example is highlighted below:

- Initial investment \$100,000;
- Investment has an annual return of 4.50%;
- Estimated monthly income is \$375.00

Net Amount Invested ¹	Annual Return												
	1.00%	1.50%	2.00%	2.50%	3.00%	3.50%	4.00%	4.50%	5.00%	5.50%	6.00%	6.50%	7.00%
\$10,000	\$8.33	\$12.50	\$16.67	\$20.83	\$25.00	\$29.17	\$33.33	\$37.50	\$41.67	\$45.83	\$50.00	\$54.17	\$58.33
\$25,000	\$20.83	\$31.25	\$41.67	\$52.08	\$62.50	\$72.92	\$83.33	\$93.75	\$104.17	\$114.58	\$125.00	\$135.42	\$145.83
\$50,000	\$41.67	\$62.50	\$83.33	\$104.17	\$125.00	\$145.83	\$166.67	\$187.50	\$208.33	\$229.17	\$250.00	\$270.83	\$291.67
\$75,000	\$62.50	\$93.75	\$125.00	\$156.25	\$187.50	\$218.75	\$250.00	\$281.25	\$312.50	\$343.75	\$375.00	\$406.25	\$437.50
\$100,000	\$83.33	\$125.00	\$166.67	\$208.33	\$250.00	\$291.67	\$333.33	\$375.00	\$416.67	\$458.33	\$500.00	\$541.67	\$583.33
\$150,000	\$125.00	\$187.50	\$250.00	\$312.50	\$375.00	\$437.50	\$500.00	\$562.50	\$625.00	\$687.50	\$750.00	\$812.50	\$875.00
\$200,000	\$166.67	\$250.00	\$333.33	\$416.67	\$500.00	\$583.33	\$666.67	\$750.00	\$833.33	\$916.67	\$1,000.00	\$1,083.33	\$1,166.67
\$250,000	\$208.33	\$312.50	\$416.67	\$520.83	\$625.00	\$729.17	\$833.33	\$937.50	\$1,041.67	\$1,145.83	\$1,250.00	\$1,354.17	\$1,458.33
\$300,000	\$250.00	\$375.00	\$500.00	\$625.00	\$750.00	\$875.00	\$1,000.00	\$1,125.00	\$1,250.00	\$1,375.00	\$1,500.00	\$1,625.00	\$1,750.00
\$350,000	\$291.67	\$437.50	\$583.33	\$729.17	\$875.00	\$1,020.83	\$1,166.67	\$1,312.50	\$1,458.33	\$1,604.17	\$1,750.00	\$1,895.83	\$2,041.67
\$400,000	\$333.33	\$500.00	\$666.67	\$833.33	\$1,000.00	\$1,166.67	\$1,333.33	\$1,500.00	\$1,666.67	\$1,833.33	\$2,000.00	\$2,166.67	\$2,333.33
\$450,000	\$375.00	\$562.50	\$750.00	\$937.50	\$1,125.00	\$1,312.50	\$1,500.00	\$1,687.50	\$1,875.00	\$2,062.50	\$2,250.00	\$2,437.50	\$2,625.00
\$500,000	\$416.67	\$625.00	\$833.33	\$1,041.67	\$1,250.00	\$1,458.33	\$1,666.67	\$1,875.00	\$2,083.33	\$2,291.67	\$2,500.00	\$2,708.33	\$2,916.67

¹The amount invested is net of all fees and expenses. Please consult your financial advisor to learn about the difference between investing in unit trusts, mutual funds, individual bonds, and other income generating investments.

For more information about Invesco's tax-exempt or taxable income unit trusts, contact your financial advisor.

The 2012 Tax Rate Schedules are made available by the IRS and are summarized below. Investment income may be subject to state and local taxes (including income on federal tax-exempt bonds for out of state residents). Invesco and its representatives do not provide tax advice. Individuals should consult their personal tax advisors before making any tax-related investment decisions.

Single Return	Joint Return	Tax Rate	Tax-Exempt Estimated Current Return							
			3.50%	4.00%	4.50%	5.00%	5.50%	6.00%	6.50%	7.00%
\$34,501-83,600	\$69,001-139,350	25.0%	4.67%	5.33%	6.00%	6.67%	7.33%	8.00%	8.67%	9.33%
\$83,601-174,400	\$139,351-212,300	28.0	4.86	5.56	6.25	6.94	7.64	8.33	9.03	9.72
\$174,401-379,150	\$212,301-379,150	33.0	5.22	5.97	6.72	7.46	8.21	8.96	9.70	10.45
Over \$379,151	Over \$379,151	35.0	5.38	6.15	6.92	7.69	8.46	9.23	10.00	10.77

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust(s), investors should ask their advisers for a prospectus or download one at www.invesco.com/unittrust.

Risk considerations

There is no assurance a unit trust will achieve its investment objective. An investment in a unit trust is subject to market risk, which is the possibility that the market values of securities owned by a unit trust will decline and that the value of trust units may therefore be less than what you paid for them. The trusts are unmanaged and their portfolios are not intended to change during the trusts' lives except in limited circumstances. Accordingly, you can lose money investing in a unit trust.

An investment in these trusts should be made with an understanding of the risks associated therewith, such as the inability of the issuer or an insurer to pay the principal of or interest on a bond when due, volatile interest rates, early call provisions and changes to the tax status of the bonds.

As interest rates rise, bond prices fall. Investments in a trust may be subject to interest rate risk. If interest rates rise, the value of the bonds in a trust may decline and if interest rates decline the value of the bonds may increase. Also, the longer the period to maturity, the greater a trust tends to be sensitive to interest rate changes.

Invesco's history of managing unit investment trusts was acquired through its predecessor firm, Van Kampen Funds Inc., in June 2010 by Invesco Ltd. Invesco unit investment trusts are distributed by the sponsor, Van Kampen Funds Inc., and broker dealers including Invesco Distributors, Inc. Both firms are wholly owned, indirect subsidiaries of Invesco Ltd.

www.invesco.com/uit



Invesco
11 Greenway Plaza, Suite 2500
Houston, TX 77046-1188
www.invesco.com

Invesco Distributors, Inc.
U-INCUI-FLY-1 03-12