Please remember to sign application after printing.

Print | Clear Form

Name Change Form

Use this form to notify Invesco that your name has changed due to marriage, divorce or other reasons.

Important: If an account registered in your former name has a check writing option, all authorized check signers must complete a Check Writing Authorization Form available at invesco.com/us.

PLEASE USE BLUE OR BLACK INK | **PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS**

Start here >. Use "Tab" key to move to next field.

1 | Registration Information and Invesco Account Number

☐ SSN or ☐ TIN *(Required)*

Invesco Account Number

Owner's Full Name *(Please print name as it appears on account.)*

Primary Phone Number

Alternate Phone Number

2 | Name Change Information

My name has been legally changed from: *(Please print former name.)*

And has been legally changed to: *(Please print new name.)*

Former Signature *(Please sign as name as it appears on account.)*

X

New Signature

X

Date (mm/dd/yyyy)

Note: A signature guarantee is required.

Signature Guarantee: (Please place signature guarantee stamp here.)

Each signature must be guaranteed by a bank, broker-dealer, savings and loan association, credit union, national securities exchange or any other "eligible guarantor institution" as defined in rules adopted by the Securities and Exchange Commission. Signatures may also be guaranteed with a medallion stamp of the STAMP program or the NYSE Medallion Signature Program, provided that the amount of the transaction does not exceed the relevant surety coverage of the medallion. **A signature guarantee may NOT be obtained through a notary public.**

Note: Endorsement guarantee is not acceptable.

3 | Mailing Instructions

Please send completed and signed form to:

(Direct Mail)
Invesco Investment Services, Inc.
P.O. Box 219078
Kansas City, MO 64121-9078

(Overnight Mail)
Invesco Investment Services, Inc.
c/o DST Systems, Inc.
430 W. 7th Street
Kansas City, MO 64105-1407

For additional assistance please contact an Invesco Client Services representative at 800 959 4246, weekdays, 7 a.m. to 6 p.m. Central Time.