

PLEASE USE BLUE OR BLACK INK

# **Appointment of New Custodian Form**

Use this form to appoint a new custodian due to resignation on a Uniform Gift to Minors Act/Uniform Transfer to Minors Act account.

Do not use this form when the existing custodian is deceased.

IMPORTANT INFORMATION ABOUT OPENING A NEW ACCOUNT: Federal law mandates that all financial institutions obtain, verify and record information identifying each person who opens a new account. Please verify the following information is accurate in section 2: name, Social Security number, date of birth and physical address. If you fail to provide the information requested, this request will not be processed. All information provided is kept confidential as detailed in the Invesco Privacy Policy located in your Fund's Annual Report.

1   Invesco Account Number and Registration Informat	tion	
Minor's Social Security Number (Required)	Invesco Account Number	
Account Registration ( <i>Please print name(s) as it appears on</i>	account.)	
Date of Birth for Minor (Required) (mm/dd/yyyy)		
Date of Birth for Willor (Regalized) (Hillyddyyyyy)		
2   New Custodian Information		
I wish to appoint the following new custodian for the above- Full Name of Custodian	referenced account:	
Social Security Number (Required)	Date of Birth (mm/dd/yyyy)	
Mailing Address (Account statements and confirmations will	be mailed to this address.)	
City	State ZIP	
Residential Address (Required if different than your mailing	address or if a P.O. box was given above.)	
City	State ZIP	
Primary Phone Number	Alternate Phone Number	



PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS

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## 3 | Authorization and Signature(s) (Please sign and date below.)

By signing this form, I am accepting this appointment under the Uniform Gift/Transfer to Minors Act (UGMA/UTMA) of the state in which the account was originally established. I understand that, under this type of custodial account, the minor is the owner of all fund shares of the above account(s), with the custodian having the right to administer the account until the minor reaches the age of majority.

## **Request for Taxpayer Identification Number** (Substitute Form W-9)

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me). **and**
- 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- 3. I am a U.S. person (including a U.S. resident alien), and
- 4. I am exempt from FATCA reporting.

**Certification Instructions:** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN.

## I affirm that I have received and read the fund prospectus(es) and agree to the terms set forth therein.

I have read and understand the foregoing Appointment of New Custodian Form. In addition, I certify that the information I have provided on this form is accurate.

Signature of Current Custodian (Required)	Date (mm/dd/yyyy)
x	
Signature of New Custodian (Required)	Date (mm/dd/yyyy)
x	
Note: Signature guarantee stamp required for current custodian only	<b>/</b> .
Signature Guarantee: (Please place signature guarantee stamp below.)	Signature must be guaranteed by a bank, broker-dealer, savings and loan association, credit union, national securities exchange or any other "eligible guarantor institution" as defined in rules adopted by the Securities and Exchange Commission. Signatures may also be guaranteed with a medallion stamp of the STAMP program or the NYSE Medallion Signature Program, provided that the amount of the transaction does not exceed the relevant surety coverage of the medallion.  A signature guarantee may NOT be obtained through a notary public.

Note: Endorsement guarantee is not acceptable.

#### 4 | Mailing Instructions

Please send completed and signed form to:

(Direct Mail) (Overnight Mail)

Invesco Investment Services, Inc. P.O. Box 219078

c/o DST Systems, Inc.

Kansas City, MO 64121-9078

430 W. 7th Street

Kansas City, MO 64105-1407

Invesco Investment Services, Inc.

For additional assistance please contact an Invesco Client Services representative at 800 959 4246, weekdays, 7 a.m. to 6 p.m. Central Time.

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