



INVESCO STRATEGIC MPF SCHEME 景順強積金策略計劃  
SELF-EMPLOYED PERSON - DECLARATION OF RELEVANT INCOME 自僱人士 - 有關入息之聲明書

To: Scheme Administration (INV)  
Bank Consortium Trust Company Limited  
18/F Cosco Tower, 183 Queen's Road Central, Hong Kong

致: 銀聯信託有限公司  
計劃行政部 (INV)  
香港皇后大道中 183 號 中遠大廈 18 樓

I, \_\_\_\_\_ of HKID Card / Passport No. \_\_\_\_\_, a participating self-employed person of the Invesco Strategic MPF Scheme ("the Plan"), hereby confirm my relevant income to the Trustee <Bank Consortium Trust Company Limited> as follows:

本人 \_\_\_\_\_, 香港身份證/護照號碼 \_\_\_\_\_, 為已參與景順強積金策略計劃("計劃")之自僱人士, 現向計劃受託人「銀聯信託有限公司」確認有關入息資料如下。

Please complete both Section One & Section Two 請填寫第一及第二部份

**Section One - Contribution Frequency 第一部份 - 供款次數**

(Please tick **ONE** option only 請選擇其中一項)

I elect to make mandatory contributions to the Plan for the financial year \_\_\_\_\_ / \_\_\_\_\_ based on the following frequency:

本人選擇按以下時間向計劃作出 \_\_\_\_\_ / \_\_\_\_\_ 財政年度之供款:

1. Yearly, on or before 31 March ("the end date of the Plan's financial year")  
每年, 於三月三十一日("計劃財政年度結束日")或之前繳付。

Or 或

2. Monthly, on or before the last day of each calendar month.  
每月, 於每曆月最後一天或之前繳付。

**Section Two - Confirmation on Relevant Income 第二部份 - 確認有關入息**

(Please tick **ONE** option only 請選擇其中一項)

1. I enclose a copy of the most recent Notice of Assessment of the year \_\_\_\_\_ / \_\_\_\_\_ for the calculation of the mandatory contributions amount.  
本人現附上 \_\_\_\_\_ / \_\_\_\_\_ 年度之評稅通知書副本以作為計算強制性供款之基礎。

Or 或

2. I declare my relevant income as equivalent to the maximum level of relevant income as defined in the Mandatory Provident Schemes Ordinance.  
本人之有關入息等同於按〈強制性公積金計劃條例〉所定義之最高有關入息水平。

Or 或

3. My income assessment is not available due to the following reason(s):  
本人未能提供有關入息證明, 基於:

I do not have previous Notice of Assessment for my business which commenced on \_\_\_\_\_.

本人於 \_\_\_\_\_ 年 \_\_\_\_\_ 月 \_\_\_\_\_ 日所成立之公司, 並沒有以往的評稅通知書。

I have been advised by the Inland Revenue Department ("IRD") that I do not need to submit a Tax Return for the previous year. A copy of the letter from IRD is attached.

本人已得到稅務局通知, 不需為上年度提供報稅表。現附上有關稅務局發出之信件副本。

Others, please specify 其他, 請註明 \_\_\_\_\_

I understand that if I cannot provide the most recent Notice of Assessment or other evidence, my relevant income will be presumed to be the same as the Basic Allowance as defined in the Inland Revenue Ordinance.

本人明白如不能提供最近之評稅通知書或其他證明, 本人之有關入息則等同於按〈稅務條例〉所載之基本免稅額。

Or 或

4. I enclose a copy of the most recent Notice of Assessment; however  
本人附上最近期之評稅通知書副本，但
- the Notice of Assessment was issued more than 24 months ago  
本人之評稅通知書已發出超過 24 個月
- I have objected to the Notice of Assessment under s.64 of the Inland Revenue Ordinance or have appealed against that notice  
本人現正就稅務條例第 64 章反對在評稅通知書內列明之評稅或現正提出相關上訴

and I declare that my assessable profits for the preceding year is HK\$ \_\_\_\_\_, and this amount shall be used as my relevant income.

及本人聲明上年度應評稅利潤為港幣 \_\_\_\_\_元，此數額將用作為本人之有關入息。

Or 或

5. I, based on this declaration form or the enclosed evidence, declare that my assessable profit for the preceding year of assessment is HK\$ \_\_\_\_\_\*. I declare that this amount shall be used as my relevant income.  
本人以此申報聲明書或附上其他證明，證明本人之上年度應評稅利潤為港幣 \_\_\_\_\_元\*，以作為本人之有關入息。本人聲明將以此數額作為本人之有關入息。  
\* In an event where the amount declared herein is inconsistent with any evidence submitted, the amount declared herein shall prevail. \* 在任何情況下，若此處聲明的數額與其他遞交證明的數額不同，則會以此聲明的數額為準。

### Section Three - Declaration 第三部份 - 聲明

I declare to the best of my knowledge and belief that the information given in this form and the attachments are true and correct. I agree that the information provided in this form supersedes any inconsistent information containing in the Schedule to the Participation Agreement of the Plan.

本人聲明及確信以上所提供之資料及一切隨附文件均屬完備及確實無訛。本人同意如以上資料跟參與協議所列表之資料有任何偏差或不符，一切均以上述資料作實。

\_\_\_\_\_  
Signature of the Self-employed Person 自僱人士簽署

Name 姓名: \_\_\_\_\_

Date 日期: \_\_\_\_\_

Member's Account Number 成員帳戶號碼:  
\_\_\_\_\_

BCT use only 銀聯信託專用:	Document Received	Inputted By:	Checked By:	Remarks:
	Date:	Date Inputted:	Date Checked:	