

Press Release

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Invesco names additional fund managers on UK and European equity funds

London, 31 July 2024 - Invesco, one of the world's leading asset managers, today announces plans to add managers to three equity funds.

Martin Walker, Head of UK Equities and fund manager, will assume responsibility for the Invesco Sustainable UK Companies Fund (UK), in September 2024. The Fund will also be renamed the Invesco UK Companies Fund (UK) on 30 September 2024. The fund will no longer incorporate environment, social and governance (ESG) factors. Tim Marshall, UK equities fund manager, has decided after 10 years with the firm, to leave Invesco to pursue a career outside of fund management.

Martin Walker, Head of UK Equities at Invesco says: "Tim has been with Invesco and in the UK equities team for ten years. We all wish him the very best in his new venture I thank him for all of his knowledge and the contribution he's made to the team over the years."

Martin Walker will also be joining James Rutland and John Surplice as co-manager on the Invesco Pan European Equity Fund. James Goldstone will join Oliver Collin as co-manager on the Invesco Pan European Equity Income Fund.

John Surplice, Head of EMEA Equities concludes: "We announced in June our plans to bring the UK and European equities teams together to create one UK & European Equity team in January 2025. Given Tim's decision to leave the industry, we believe the skillset and experience across the team and their collaborative approach, will mean a seamless transition for the funds we are adding Martin and James to. The decision to remove ESG factors from the Sustainable UK Equities Fund, is a result of changing demand from our clients for this specific fund only and does not reflect Invesco's commitment to provide competitive sustainable products for our clients across our passive and active franchise. We regularly review our product range and adapt or develop products that our clients want and need."

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About Invesco Ltd.

Invesco Ltd. (Ticker NYSE: IVZ) is a global independent investment management firm dedicated to delivering an investment experience that helps people get more out of life. With offices in more than 20 countries, our distinctive investment teams deliver a comprehensive range of active, passive and alternative investment capabilities. For more information, visit invesco.com/corporate.

Investment risks

The value of investments and any income will fluctuate (this may partly be the result of exchange-rate fluctuations) and investors may not get back the full amount invested.

For details of fund specific risks, please refer to the relevant Key Investor Information Documents/Key Information Documents.

Important information

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