



Press Release

For immediate release

This press release is for trade press only

Invesco appoints Arun Kelshiker CFA as Head of EMEA Sustainable and Impact Investing Distribution

London, 9th January 2025 – Invesco, one of the world's leading asset managers, today announces the appointment of Arun Kelshiker as Head of EMEA Sustainable and Impact Investing Distribution. Arun will lead efforts across EMEA to raise and mobilise capital in sustainable and impact-focused investment strategies and coordinate with colleagues at Invesco globally.

Arun joins with close to 20 years of multi-asset and sustainable investing experience, having managed institutional assets and provided responsible investment advisory services at leading global firms. Prior roles include Head of Asset Allocation and Portfolio Strategy at Standard Chartered Bank, Senior Portfolio Manager at Allianz Global Investors & country Chief Investment Officer with an Allianz Group asset manager.

Arun has worked on sustainable investment solutions and green finance projects for stakeholders including the University of Cambridge for the Commonwealth Secretariat, as well as the European Bank for Reconstruction and Development. He is a board member for Philanthropy Impact and an Advisory Board member at Bankers for Net Zero and a member of the Institutional Investors Group on Climate Change's Just Transition Advisory Group.

He will report to Richard Glenn, Head of EMEA Private Markets Distribution at Invesco.

Richard Glenn, Head of EMEA Private Markets Distribution at Invesco said:

"We see more and more demand globally for impact-related investments, with investors increasingly searching for highly targeted and sophisticated solutions that can demonstrate transparent impact. Scaling these efforts around climate adaptation is essential to building resilience and ensuring a sustainable future for communities and economies facing the most severe impacts of climate change. Arun brings exceptional experience across multi-stakeholder environments and will play a key role in helping us engage with our clients on their financial and impact-orientated outcomes."

Arun Kelshiker, Head of EMEA Sustainable and Impact Investing Distribution at Invesco, said:

"Invesco's ground-breaking investment solutions are driving efforts to fund impact investing and climate adaptation at the scale needed to deliver transformative outcomes. Nowhere is this clearer than Invesco's Climate Adaption Action Fund (ICAAF), an innovative blended public-private investment approach designed to deploy capital at scale in Least Developed Countries (LDCs), Small Island Developing States (SIDS) and African States, marrying investors' financial objectives with sustainable impact investing goals."

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Notes to editors:

Investment Risks

For complete information on risks, refer to the legal documents.

The value of investments and any income will fluctuate (this may partly be the result of exchange rate fluctuations) and investors may not get back the full amount invested.

Invesco's Climate Adaption Action Fund (ICAAF): The Fund is intended for long-term investment and for investors who can accept the risks associated with making investment in illiquid investments in privately negotiated transactions.

The Fund may be adversely affected by a decrease in market liquidity for the securities in which it invests which may impair its ability to execute transactions.

Investment in debt instrument may also be exposed to risks in the event of sudden asset price shocks. Especially for private placement bonds, any buy or sell trade on these markets may lead to significant market variations/fluctuations. Debt instruments are subject to the risk that issuers do not make payments on such securities. An issuer suffering from an adverse change in its financial condition could lower the quality of a security leading to greater price volatility on that security. A lowering of the credit rating of a security may also offset the security's liquidity, making it more difficult to sell. Private Placement instruments are more susceptible to these problems and their value may be more volatile.

Debt securities may fall in value if the interest rates change. The prices of the investment rise when interest rates fall, while the prices fall when interest rates rise. Longer term investment are usually more sensitive to interest rate changes.

Investment in private placement will from time to time rely upon projections, forecasts or estimates developed by the Fund or a company in which the Fund is invested or is considering making an investment concerning the company's future performance and cash flow. Projections, forecasts and estimates are forward-looking statements and are based upon certain assumptions. Actual events are difficult to predict and beyond the Fund's control. Actual events may differ from those assumed.

The Fund may use derivatives for investment purposes. It may be exposed to additional leverage risk, which may result in significant fluctuations of the NAV of the Sub-Fund and/or extreme losses where the Investment Manager is not successful in predicting market movements.

Investments in emerging markets may be more volatile than investments in more developed markets. Some of these markets may have relatively unstable governments, economies based on only a few industries and securities markets that trade only a limited number of securities.

Applying ESG criteria to the investment process may exclude securities of certain issuers for non-financial reasons and, therefore, may forgo some market opportunities available to funds that do not use ESG or sustainability criteria.

For private placement instruments, there exists a risk of incorrectly assessing a security or issuer, resulting in the incorrect inclusion or exclusion of a security. Operational risk embedded in operating the Fund, which is mainly linked potential valuation issues and handling restructuring or legal process related to its investments.

Important Information

For more information on our funds and the relevant risks, please refer to the Offering Document, the Annual or Interim Reports, and constituent documents (all available in English). These documents are available from your local Invesco office. A summary of investor rights is available in English from www.invescomanagementcompany.lu. The management company may terminate marketing arrangements.

The fund, as a Reserved Alternative Investment Fund domiciled in Luxembourg, is eligible for Well-Informed Investors (as defined in the Luxembourg Law dated 28 July 2023).

The fund is a dedicated Luxembourg open-ended unregulated fund. It qualifies as an alternative investment fund (AIF) managed by Invesco Management S.A. as external alternative investment fund manager (AIFM).

This is marketing material and not financial advice. It is not intended as a recommendation to buy or sell any particular asset class, security or strategy. Regulatory requirements that require impartiality of investment/investment strategy recommendations are therefore not applicable nor are any prohibitions to trade before publication.

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20 countries, our distinctive investment teams deliver a comprehensive range of active, passive and alternative investment capabilities. For more information, visit [invesco.com/corporate](https://www.invesco.com/corporate).

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