

# Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

## Part I Reporting Issuer

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
Invesco BulletShares 2025 High Yield Corporate Bond ETF		82-2318932	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
Investor Service	1-800-959-4246	WWW.INVESCO.COM	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and ZIP code of contact	
3500 LACEY ROAD, SUITE 700		DOWNERS GROVE, IL 60515	
<b>8</b> Date of action		<b>9</b> Classification and description	
See Attachment		Full Fund Liquidation	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
See Attachment		See Attachment	

## Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► The above-named issuer was completely liquidated on December 17, 2025, wherein all of the shares of the Fund were redeemed in exchange for liquidating distribution(s) pursuant to a plan of liquidation and termination.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► As a result of the above-described organizational action, each shareholder generally will recognize gain or loss on the disposition of the shares being redeemed. The shareholder's gain or loss will generally be measured as the difference between gross proceeds received in the liquidating distributions and the tax basis in these shares. After the transaction and the recognition event, the shareholder will no longer own any shares or have any tax basis in these shares. Gain or loss realized on shares may be treated as a taxable event. Shareholders should contact their tax advisors regarding the specific circumstances surrounding their shares subject to this organizational action.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► Amounts received by a shareholder in a distribution in complete liquidation of the Fund is treated as a full payment in exchange for the stock. This sale or exchange treatment results in the offsetting of a shareholder's basis against the liquidation distribution proceeds, resulting in realized gain or loss. After this gain or loss recognition event the shareholder will no longer own any shares or have any tax basis in the redeemed basis.

**Part II** **Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►  
 I.R.C. Sections 331(a), 334(a), 346(a)

**18** Can any resulting loss be recognized? ► A recognized loss can occur on the shares redeemed in the liquidation. Some recognized losses may not be part of taxable transactions. Please consult your tax advisor to determine the tax consequences of the shares redeemed in your account.

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ►  
 This organizational action is reportable with respect to calendar year 2025.

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► Date ►

Print your name ► TANYA LODEN

Title ► ASSISTANT TREASURER

**Paid Preparer Use Only**

Print/Type preparer's name ANIJ SHRESTHA	Preparer's signature Anij Shrestha	Date 1/30/26	Check <input type="checkbox"/> if self-employed	PTIN P01673790
Firm's name ► PWC US TAX LLP			Firm's EIN ► 92-0460586	
Firm's address ► 300 MADISON AVENUE, NEW YORK, NY 10017			Phone no. 646-471-3000	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Security Description	CUSIP	Ticker	Payable Date	Total Distribution	Income Dividends	Short-Term Capital Gains	Total Ordinary Dividends	Capital Gains	Tax Exempt Dividends	Liquidation Distribution	Return of Capital
Invesco BulletShares 2025 High Yield Corporate Bond ETF	46138J817	BSIP	1/21/2025	0.11112000	0.11112000	0.00000000	0.11112000	0.00000000	0.00000000	0.00000000	0.00000000
Invesco BulletShares 2025 High Yield Corporate Bond ETF	46138J817	BSIP	2/28/2025	0.10927000	0.10927000	0.00000000	0.10927000	0.00000000	0.00000000	0.00000000	0.00000000
Invesco BulletShares 2025 High Yield Corporate Bond ETF	46138J817	BSIP	3/28/2025	0.10214000	0.10214000	0.00000000	0.10214000	0.00000000	0.00000000	0.00000000	0.00000000
Invesco BulletShares 2025 High Yield Corporate Bond ETF	46138J817	BSIP	4/25/2025	0.09775000	0.09775000	0.00000000	0.09775000	0.00000000	0.00000000	0.00000000	0.00000000
Invesco BulletShares 2025 High Yield Corporate Bond ETF	46138J817	BSIP	5/23/2025	0.09523000	0.09523000	0.00000000	0.09523000	0.00000000	0.00000000	0.00000000	0.00000000
Invesco BulletShares 2025 High Yield Corporate Bond ETF	46138J817	BSIP	6/27/2025	0.08677000	0.08677000	0.00000000	0.08677000	0.00000000	0.00000000	0.00000000	0.00000000
Invesco BulletShares 2025 High Yield Corporate Bond ETF	46138J817	BSIP	7/25/2025	0.08362000	0.08362000	0.00000000	0.08362000	0.00000000	0.00000000	0.00000000	0.00000000
Invesco BulletShares 2025 High Yield Corporate Bond ETF	46138J817	BSIP	08/22/2025	0.08270000	0.08270000	0.00000000	0.08270000	0.00000000	0.00000000	0.00000000	0.00000000
Invesco BulletShares 2025 High Yield Corporate Bond ETF	46138J817	BSIP	09/26/2025	0.09051000	0.09051000	0.00000000	0.09051000	0.00000000	0.00000000	0.00000000	0.00000000
Invesco BulletShares 2025 High Yield Corporate Bond ETF	46138J817	BSIP	10/24/2025	0.08108000	0.08108000	0.00000000	0.08108000	0.00000000	0.00000000	0.00000000	0.00000000
Invesco BulletShares 2025 High Yield Corporate Bond ETF	46138J817	BSIP	11/28/2025	0.07755000	0.07755000	0.00000000	0.07755000	0.00000000	0.00000000	0.00000000	0.00000000
Invesco BulletShares 2025 High Yield Corporate Bond ETF	46138J817	BSIP	12/17/2025	0.01935000	0.01935000	0.00000000	0.01935000	0.00000000	0.00000000	0.00000000	0.00000000
Invesco BulletShares 2025 High Yield Corporate Bond ETF	46138J817	BSIP	12/17/2025	23.05906216	0.00000000	0.00000000	0.00000000	0.00000000	0.00000000	23.05906216	0.00000000
				24.09615216	1.03709000	0.00000000	1.03709000	0.00000000	0.00000000	23.05906216	0.00000000