

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Invesco S&P 500 BuyWrite ETF		32-0220538	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Investor Service	1-800-959-4246	WWW.INVESCO.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
3500 Lacey Road, Suite 700		Downers Grove, IL 60515	
8 Date of action		9 Classification and description	
See Attachment		Distribution in excess of current and accumulated E&P	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Attachment		See Attachment	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► The Fund paid a monthly distribution to shareholders from January 2025 to April 2025. Each distribution constitutes a non-taxable return of capital.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► Each distribution that constitutes a non-taxable, return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For the non-taxable return of capital see attachments.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The Fund's current and accumulated earnings were compared to distribution paid during the period ended April 30, 2025. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended April 30, 2025 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316.

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►
I.R.C. Sections 301, 316, 852.

18 Can any resulting loss be recognized? ► No.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ►
This organizational action is reportable with respect to calendar year 2025.

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ► _____ Date ► _____

Print your name ► TANYA LODEN

Title ► ASSISTANT TREASURER

**Paid
Preparer
Use Only**

Print/Type preparer's name <u>ANIJ SHRESTHA</u>	Preparer's signature <u>ANIJ SHRESTHA</u>	Date <u>7/28/25</u>	Check <input type="checkbox"/> if self-employed	PTIN <u>P01673790</u>
Firm's name ► <u>PWC US TAX LLP</u>			Firm's EIN ► <u>92-0460586</u>	
Firm's address ► <u>300 MADISON AVENUE NEW YORK, NY 10010</u>			Phone no. <u>646-471-3000</u>	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Invesco S&P 500 BuyWrite ETF
32-0220538
Attachment to Form 8937
Distributions reported per share

Security Description	CUSIP	Ticker	Payable Date	Total Distribution	Income Dividends	Short-Term Capital Gains	Total Ordinary Dividends	Capital Gains	Tax Exempt Dividends	Liquidation Distribution	Return of Capital
Invesco S&P 500 BuyWrite ETF	Single	46137V399	01/24/2025	0.21556000	0.00447749	0.00000000	0.00447749	0.00000000	0.00000000	0.00000000	0.21108251
Invesco S&P 500 BuyWrite ETF	Single	46137V399	02/28/2025	0.20738000	0.00430758	0.00000000	0.00430758	0.00000000	0.00000000	0.00000000	0.20307242
Invesco S&P 500 BuyWrite ETF	Single	46137V399	03/28/2025	0.16801000	0.00348981	0.00000000	0.00348981	0.00000000	0.00000000	0.00000000	0.16452019
Invesco S&P 500 BuyWrite ETF	Single	46137V400	04/21/2025	0.20965000	0.00435473	0.00000000	0.00435473	0.00000000	0.00000000	0.00000000	0.20529527
Total				0.80060000	0.01662960	0.00000000	0.01662960	0.00000000	0.00000000	0.00000000	0.78397040