



## Invesco announces A+ results in PRI 2019 assessment

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Signatory of:



The PRI (Principles for Responsible Investment), the world's leading proponent of responsible investment, has recently released its findings from the 2019 PRI Assessment Reports for its investor signatories.

Being a PRI signatory, Invesco Ltd. has reported, was assessed and is honoured to announce that it has been awarded an A+ rating for its overall approach to responsible investment (Strategy and Governance) for the third consecutive year.

The PRI carries out the annual assessment based on how a signatory has progressed year-on-year and relative to peers. The investment categories are evaluated using 6 performance bands (A+, A, B, C, D, and E), where A+ distinguishes the top scoring signatories, representing a score of 95% or above.

Invesco's scores on the following modules reflect our global commitment to the Principles for Responsible Investment.

2019 Summary Scorecard	2017 Invesco score	2018 Invesco score	2019 Invesco score	2019 Median score
Strategy & Governance	A+	A+	A+	A
Direct & Active Ownership Modules				
Listed Equity - Incorporation	A	A	A+	B
Listed Equity - Active Ownership	A	A	A	B
Fixed Income - SSA	A+	A+	A	B
Fixed Income - Corporate Financial	A	A	A	B
Fixed Income - Corporate Non-Financial	A	A	A	B
Fixed Income - Securitised	E	E	E	C
Property	A	A	A	B
Infrastructure <sup>1</sup>	-	-	E	A

Source: 2019 Assessment Report for Invesco Ltd., PRI.

The PRI works with its international network of signatories to put the six Principles for Responsible Investment into practice. Its goals are to understand the investment implications of environmental, social and governance issues and to support signatories in integrating these issues into investment and ownership decisions. The six Principles were developed by investors and are supported by the UN and as of March 2019<sup>2</sup>, the PRI has 2,372 signatories, including more than 2,000 investors, representing 86.3 USD\$ Trillion.

Invesco is committed to adopting and implementing responsible investment principles in a manner that is consistent with our fiduciary responsibilities to clients. Invesco supports the Principles for Responsible Investment and recognizes the importance of considering environmental, social and governance (ESG) issues as part of a robust investment process.

We believe that our policy, processes and overall company approach comply with the spirit of the PRI. Invesco also adheres to the UK Stewardship Code at Tier 1 level, as assessed by the FRC<sup>3</sup>, and is also a signatory to the Japan Stewardship Code, which much like the PRI, promotes active engagement in corporate governance.

To find out more about our global commitment to responsible investment, please go to [www.invesco.com/esg](http://www.invesco.com/esg) or contact us at [ResponsibleInvestment@invesco.com](mailto:ResponsibleInvestment@invesco.com)

<sup>1</sup> Infrastructure represents 0.01% of Invesco's total assets under management as of 30 June 2018.

<sup>2</sup> PRI Responsible Investment Trends Report.

<sup>3</sup> Source: FRC. Data as at 30 November 2016.

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