



Invesco announces A+ results in PRI 2017 assessment

This document is intended only for Institutional Investors.

Signatory of:



The PRI (Principles for Responsible Investment), the world's leading proponent of responsible investment, has recently released its findings from the 2017 PRI Assessment Reports for its investor signatories.

Being a PRI signatory, Invesco Ltd. has reported, was assessed and is honoured to announce that it has been awarded an A+ rating for its overall approach to responsible investment (Strategy and Governance).

The PRI carries out the annual assessment based on how a signatory has progressed year-on-year and relative to peers. The investment categories are evaluated using 6 performance bands (A+, A, B, C, D, and E), where A+ distinguishes the top scoring signatories, representing a score of 95% or above.

In all eight modules Invesco matched or outperformed the peer group, reflecting our global commitment to the Principles for Responsible Investment.

2017 Summary Scorecard

	Invesco score	Median score
Strategy & Governance	A+	A
Listed Equity - Incorporation	A	A
Listed Equity - Active Ownership	A	B
Fixed Income - SSA	A+	B
Fixed Income - Corporate Financial	A	B
Fixed Income - Corporate Non-Financial	A	B
Fixed Income - Securitised	E	E
Property	A	B

Source: 2017 Assessment Report for Invesco Ltd., PRI.

The PRI works with its international network of signatories to put the six Principles for Responsible Investment into practice. Its goals are to understand the investment implications of environmental, social and governance issues and to support signatories in integrating these issues into investment and ownership decisions. The six Principles were developed by investors and are supported by the UN and as of April 2017, the PRI has 1714 signatories, including 1151 investment managers, representing 73.5 USD\$ Trillion.

Invesco is committed to adopting and implementing responsible investment principles in a manner that is consistent with our fiduciary responsibilities to clients. Invesco supports the Principles for Responsible Investment and recognizes the importance of considering environmental, social and governance (ESG) issues as part of a robust investment process.

We believe that our policy, processes and overall company approach comply with the spirit of the PRI. Invesco also adheres to the UK Stewardship Code at Tier 1 level, as assessed by the FRC¹, and is also a signatory to the Japan Stewardship Code, which much like the PRI, promotes active engagement in corporate governance.

To find out more about our global commitment to responsible investment, please go to www.invesco.com/esg or contact us at ResponsibleInvestment@invesco.com

¹ Source: FRC. Data as at 30 November 2016.

Important information

Further information about PRI, their assessment methodology and Invesco's Transparency Report can be found within their website: www.unpri.org

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All data provided by Invesco as at 20 July 2017, unless otherwise stated.

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