



# Invesco Real Estate Income Trust Account Maintenance Form

Use this form to add or change any or all of the following on your Invesco Real Estate Income Trust Inc. (INREIT) account:

- Change of address and/or phone number
- Name change
- Interested party
- Change of cost basis options
- Change of broker-dealer/registered investment advisor
- Change of distribution options

PLEASE USE BLUE OR BLACK INK

PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS

## 1 | Registration Information and Account Number

Trust     Corporation     Partnership     Other

Name of Individual owner/Beneficial owner

SSN or TIN (Required)

Date of Birth (mm/dd/yyyy)

Name of Joint owner/Beneficial owner

SSN or TIN (Required)

Date of Birth (mm/dd/yyyy)

Invesco Real Estate Income Trust Inc. Account Number

## 2 | Change of address and/or Phone Number

Mailing Address (Account statements and confirmations will be mailed to this address.)

City

State

ZIP

Primary Phone Number

Residential Address (Required if different than your mailing address or if a P.O. Box address was given above.)

City

State

ZIP

**3 | Name Change Information**

**Important:** Notarized signature is required below. If other maintenance request(s) is completed on this form, your signature is also required in section 8.

My name has been legally changed from: *(Please print former name.)*

And has been legally changed to: *(Please print new name.)*

I authorize INREIT to update the name on my account.

Former Signature *(Please sign name as it appears on account.)*

New Signature

Date (mm/dd/yyyy)

**Certification of Acknowledgement of Notary Public:**

State of \_\_\_\_\_, in the County of \_\_\_\_\_ Subscribed and sworn before me by the above-named individual who is personally known to me or who has produced (type of identification) \_\_\_\_\_ as identification, that the foregoing statements were true and accurate and made of his/her own free act and deed, on (Date - mm/dd/yyyy) \_\_\_\_\_.

Notary Public: \_\_\_\_\_

My Commission Expires: \_\_\_\_\_

Date (mm/dd/yyyy) \_\_\_\_\_

Notary Seal

**4 | Interested Party *(Complete this section to add an interested party to the address of record.)***

A duplicate quarterly statement may be sent to the additional address provided. This option does not grant telephone or account access privileges. This option is not available on all accounts. For custodial, brokerage or managed accounts, please contact the custodian of record to confirm availability.

Name

Mailing Address

City

State

ZIP

**5 | Change of Cost Basis Accounting Method Election (Select only one.)**

IRS regulations require us to determine and disclose on Form 1099-B the adjusted cost basis for shares of our stock sold or repurchased. Although there are several available methods for determining the adjusted cost basis, unless you elect otherwise, which you may do by checking the appropriate box below or calling our customer service number at 833-834-4924, we will utilize the first-in-first-out (FIFO) method.

- Average Cost (Not available for all funds.)
- First-In, First-Out (FIFO)
- Last-In, First-Out (LIFO)
- High Cost
- Low Cost
- LossGain Utilization
- Specific Lot Identification

**Note:** We recommend that you contact a tax advisor for detailed information regarding cost basis regulations.

**6 | Change of Broker-Dealer/Financial Professional (Select one.)**

- Please remove the current financial professional on the account referenced in section 1. I understand no broker/dealer will be assigned to the account.
- Please update the account referenced in section 1 with a new financial professional listed below.

Name of Firm

Invesco Dealer Number

Financial Professional's Branch Address

Branch Number

City

State

ZIP

Financial Professional's Name

Financial Professional's Rep ID

Financial Professional's Phone Number

The undersigned broker-dealer, financial professional or registered investment advisor represents and warrants that they have reasonable grounds to believe that this investment is suitable for the investor. The broker-dealer, financial professional or registered investment advisor further represents and certifies their adherence to all applicable policies and procedures under their firm's existing anti-money laundering program and customer identification program. An executed Selling/Service agreement must be active with Invesco in order to receive trail commissions on eligible funds.

Authorized Signature of Dealer/Home Office

**7 | Change of Distribution Options (Select only one option for each.)**

**A. DISTRIBUTION REINVESTMENT PLAN.** All stockholders are automatically enrolled in the Company's distribution reinvestment plan (other than clients of certain participating broker-dealers that do not permit automatic enrollment in the plan). Participants in the Company's distribution reinvestment plan may terminate enrollment at any time, without penalty, upon 10 days' prior written notice to the Company. Any such notice must be received by the Company prior to the last day of a quarter in order for such termination to be effective for such quarter. If you (i) were previously automatically enrolled in the distribution reinvestment plan or affirmatively elected to be enrolled in the distribution reinvestment plan and wish to terminate enrollment or (ii) previously declined to be enrolled and wish to enroll in the distribution reinvestment plan, check the appropriate box below and complete Section B.

- I do **not** wish to be enrolled in the Company's distribution reinvestment plan.
- I wish to be enrolled in the Company's distribution reinvestment plan.

**B. CASH DISTRIBUTIONS.** Select one cash distribution payment option below only if you do not wish to be enrolled in the Company's distribution reinvestment plan. All cash distributions for custodial ownership will be mailed or sent via Automated Clearing House (ACH) directly to the custodian of record.

Mail to Residential Address

Mailing Address

City

State

ZIP

Mail Distributions to a Third Party/Custodian (Complete section below.)

Name of Bank, Brokerage Firm, or Individual

Mailing Address

City

State

ZIP

Account Number

Direct Deposit to Account (Attach a pre-printed voided check.)

I (we) hereby authorize the Company to deposit distributions from my (our) common stock of the Company into the checking or savings account at the financial institution indicated below. I (we) further authorize the Company to debit my (our) account noted below in the event that the Company erroneously deposits additional funds to which I am (we are) not entitled, provided that such debit shall not exceed the original amount of the erroneous deposit. In the event that I (we) withdraw funds erroneously deposited into my (our) account before the Company reverses such deposit, I (we) agree that the Company has the right to retain any future distributions to which I am (we are) entitled until the erroneously deposited amounts are recovered by the Company. This authorization is to remain in full force and effect until the Company has received written notice from me (us) as of the termination of this authorization in time to allow reasonable opportunity to act on it, or until the Company has sent me (us) written notice of termination of this authorization.

Account Type:  Checking  Savings

Name(s) on Bank Account	
_____	
_____	
Pay to the order of _____	\$ <input type="text"/>
_____	
<b>Please tape your voided check here.</b>	
Routing Number	Account Number
<input type="text"/>	<input type="text"/>

**8 | Authorization and Signature(s)** (All registered owners must sign and date below.)

The undersigned warrants that they meet the suitability requirements of the Company and of the individual's state, if any and as applicable. A copy of the applicable company's current prospectus/private placement memorandum may be obtained by contacting your financial professional.

If I (we) experience a material adverse change in my (our) financial condition or can no longer make the representations or warranties set forth in the original subscription agreement, I (we) must promptly notify the Company and my (our) broker-dealer in writing. My (our) broker-dealer may notify the Company if I (we) are participating in the Company's distribution reinvestment plan and can no longer make the representations or warranties set forth in the original subscription agreement, and the Company may rely on such notification to terminate my (our) participation in the distribution reinvestment plan.

MY (OUR) SIGNATURE(S) BELOW INDICATES I (WE) HAVE READ THE FOREGOING AND AGREE TO THE TERMS HEREIN. I (We) acknowledge that distributions made prior to the date upon which this instruction becomes effective (up to 30 days after receipt of this properly completed form) will be made in the manner previously provided for and arranged. This instruction supersedes all prior instructions regarding the subject matter hereof.

I (we) will indemnify and hold harmless the Company, Invesco Distributors, Inc., any participating broker-dealer and their respective members, stockholders, managers, directors, officers, employees and agents, affiliates, executors, heirs, assigns, successors or other legal representatives (each an "Indemnified Person") from and against any and all loss, damage, liability or expense, including reasonable costs and attorneys' fees and disbursements, which an Indemnified Person may incur by reason of, or in connection with, any representation or warranty made herein, not having been true when made, any misrepresentation made by me (us) or any failure by me (us) to fulfill any of the covenants or agreements set forth herein or in any other document provided by me (us) to the Company, Invesco Distributors, Inc. or any participating broker-dealer.

**Note:** Custodial accounts require custodial authorization.

Signature of Owner or Authorized Person (Required)

X

Date (mm/dd/yyyy)

Signature of Joint or Authorized Person

X

Date (mm/dd/yyyy)

Signature of Custodian

X

Date (mm/dd/yyyy)

**9 | Mailing Instructions**

Please send completed and signed form to:

**(Direct Mail)**  
Invesco INREIT  
c/o DST Systems, Inc.  
P.O. Box 219164  
Kansas City, MO 64121-9164

**(Overnight Mail)**  
Invesco INREIT  
c/o DST Systems, Inc.  
430 W. 7th Street, Ste. 219164  
Kansas City, MO 64105-1407

**For additional assistance, please contact INREIT Investor Services at 833 834 4924, weekdays, 8 a.m. to 5 p.m. Central Time.**