Invesco announces A+ results in PRI 2017 assessment

The PRI (Principles for Responsible Investment), the world’s leading proponent of responsible investment, has recently released its findings from the 2017 PRI Assessment Reports for its investor signatories.

Being a PRI signatory, Invesco Ltd. has reported, was assessed and is honoured to announce that it has been awarded an A+ rating for its overall approach to responsible investment (Strategy and Governance).

The PRI carries out the annual assessment based on how a signatory has progressed year-on-year and relative to peers. The investment categories are evaluated using 6 performance bands (A+, A, B, C, D, and E), where A+ distinguishes the top scoring signatories, representing a score of 95% or above.

In all eight modules Invesco matched or outperformed the peer group, reflecting our global commitment to the Principles for Responsible Investment.

<table>
<thead>
<tr>
<th>2017 Summary Scorecard</th>
<th>Invesco score</th>
<th>Median score</th>
</tr>
</thead>
<tbody>
<tr>
<td>Strategy &amp; Governance</td>
<td>A+</td>
<td>A</td>
</tr>
<tr>
<td>Listed Equity · Incorporation</td>
<td>A</td>
<td>A</td>
</tr>
<tr>
<td>Listed Equity · Active Ownership</td>
<td>A</td>
<td>B</td>
</tr>
<tr>
<td>Fixed Income · SSA</td>
<td>A+</td>
<td>B</td>
</tr>
<tr>
<td>Fixed Income · Corporate Financial</td>
<td>A</td>
<td>B</td>
</tr>
<tr>
<td>Fixed Income · Corporate Non-Financial</td>
<td>A</td>
<td>B</td>
</tr>
<tr>
<td>Fixed Income · Securitised</td>
<td>E</td>
<td>E</td>
</tr>
<tr>
<td>Property</td>
<td>A</td>
<td>B</td>
</tr>
</tbody>
</table>

Source: 2017 Assessment Report for Invesco Ltd., PRI.

Invesco is committed to adopting and implementing responsible investment principles in a manner that is consistent with our fiduciary responsibilities to clients. Invesco supports the Principles for Responsible Investment and recognizes the importance of considering environmental, social and governance (ESG) issues as part of a robust investment process.

We believe that our policy, processes and overall company approach comply with the spirit of the PRI. Invesco also adheres to the UK Stewardship Code at Tier 1 level, as assessed by the FRC1, and is also a signatory to the Japan Stewardship Code, which much like the PRI, promotes active engagement in corporate governance.

To find out more about our global commitment to responsible investment, please go to www.invesco.com/esg or contact us at ResponsibleInvestment@invesco.com

1 Source: FRC. Data as at 30 November 2016.
Further information about PRI, their assessment methodology and Invesco’s Transparency Report can be found within their website: www.unpri.org

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