



Invesco

Invesco Real Estate Income Trust Inc. (INREIT) Transfer on Death (TOD) Registration and Beneficiary Designation Form

Use this form to designate or modify the beneficiary(ies) on your Invesco Real Estate Income Trust Inc. (INREIT) account.

- If you are married, spousal consent may be required in section 3.

PLEASE USE BLUE OR BLACK INK

PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS

Account Registration: A Transfer on Death ("TOD") designation is only permitted for individual registrations and registrations by joint tenants with rights of survivorship. Therefore, a TOD designation is not permitted for registrations that are held as community property or by a qualified plan, trust, corporation, etc.

Beneficiary Information: You may designate one, or more than one, beneficiary. You must designate at least one primary beneficiary before designating any contingent beneficiary(ies); a contingent beneficiary will receive assets only if no primary beneficiary survives you. Minors may be beneficiaries provided you name a custodian, guardian or trustee. If a custodian, guardian or trustee is not indicated, you are representing that all named beneficiaries are not minors. Beneficiaries are not registered owners and have no rights to make changes to or request information regarding your investment.

Effect of Multiple Beneficiary Designations: You may elect to have your shares held in separate registrations for each named beneficiary. You may also elect to have your shares held as single registration for more than one beneficiary. If you make a per stirpes election, then, if any primary or contingent beneficiary dies before you but has surviving descendants, that beneficiary's share will be paid to such surviving descendants by right of representation, i.e., equally. In this case, persons within that group of descendants of a per stirpes beneficiary living on the date of the designation and on the date of death are included. **If you do not make a per stirpes election, then, by default, only named beneficiaries will share in the account assets, and others who may be in the same group of descendants as the named individual (e.g., other children or grandchildren) but who are not named will not share in the account assets whether they were born, adopted or otherwise became a member of the group before or after the date of death.** Only beneficiaries living on the date of death of the registered account owner(s) will be eligible to receive account assets.

Invesco Real Estate Income Trust Inc. (together with its affiliates and subsidiaries, the "Company"), is entitled to rely on any representation of facts made by you, the personal representative of your estate, any beneficiary and any other person or source deemed appropriate by the Company in determining the identity of any unnamed beneficiaries.

Transfer to Beneficiary(ies) upon Your Death: The transfer agent will process a transfer of your shares to the designated beneficiary(ies) upon receipt of the following: (1) properly completed and executed transfer forms with appropriate signatures, Medallion Stamp Guaranteed, (2) a true copy of the death certificate of the registered owner(s) and (3) other documentation as may be required by the Company.

Tax and Legal Notice: None of the Company, its affiliated investment advisor(s), the dealer manager or the transfer agent shall be responsible for determining the tax and/or legal consequences of your decision to make a TOD designation in connection with your investment. You should consult your own legal, tax and business advisors before electing to make a TOD designation in connection with your investment. In addition, none of the Company, its affiliated investment advisor(s), the dealer manager or the transfer agent shall have any liability or responsibility to a designated TOD beneficiary, or to any individual who would be entitled to receive your interest in such investment if there had been no TOD designation for such investment, and the beneficiary shall have no claims against any of them, for interest and all distributions in respect of a security underlying a TOD designation paid in cash to you and negotiated by your representatives after your death unless or until the shares are presented in proper form for transfer to, and are registered in the name of, the beneficiary. In addition, there can be no assurance that the TOD designation will be honored under applicable law, in that the laws with respect to TOD vary from state to state. Accordingly, to the extent an intended TOD is not honored, the parties hereto and all intended beneficiaries acknowledge that the Company shall have no liability hereunder.

Indemnification: Intending to be legally bound and in consideration of the TOD designation in connection with your investment, you hereby agree, for yourself and your designated beneficiary(ies), and your and their respective successors, heirs and assigns (collectively, the "Indemnifying Parties"), as follows: (1) that your investment shall be governed by this TOD Registration and Beneficiary Designation Form; (2) that the Indemnifying Parties at all times shall indemnify and hold harmless the Company, its affiliated investment advisor(s), the dealer manager and the transfer agent, their respective officers, directors, shareholders, trustees, employees and agents and their respective successors, heirs and assigns (collectively, the "Indemnified Parties"), from and against any and all claims, liabilities, damages, actions, charges and expenses, including, but not limited to, attorneys' fees and disbursements sustained or incurred by any of the Indemnified Parties (collectively, the "Claims") to the extent that any acceptance or implementation of, or other action in accordance with, this TOD Registration and Beneficiary Designation Form and the rules of The Securities Transfer Association, Inc. with respect to TOD instructions by you is alleged or found for any reason to have been improper, invalid or ineffective, and (3) that the foregoing indemnification shall include, without limitation, any Claims by third parties challenging any TOD instructions or transfer in connection with your investment.

Spousal Consent: If you are married and your spouse is not the sole designated beneficiary of your investment, spousal consent may be required for the TOD designation in connection with your investment. The Company is under no obligation to determine your marital status, or whether your investment is separate or community property.

Future Changes in Notice: The Company may amend this TOD Registration and Beneficiary Designation Form from time to time as needed or required.

1 | Registration Information and Account Number *(All fields required.)*Owner/Beneficial Owner Name(s) *(Please print name(s) as it appears on account.)*

INREIT Account Number

☐ SSN or ☐ TIN

Email Address

Primary Phone Number

2 | Beneficiary Information *(Complete A, and B if applicable.)*

Provide a complete list of your primary beneficiary(ies) and your contingent beneficiary(ies) below. A contingent beneficiary receives assets only if no primary beneficiary survives you. If you have additional beneficiaries, please attach a separate page including all of the information requested in this section. If you outlive the beneficiary and you want that beneficiary's share to go to their descendants, check "per stirpes."

Important: The designation you provide will replace any current designation in entirety.**A. Primary Beneficiary(ies)**

1. Full Name ☐ Check here if this is your spouse ☐ Per Stirpes Percentage %

☐ SSN or ☐ TIN

Date of Birth (mm/dd/yyyy)

Custodian Name

(Required if beneficiary is a minor)

2. Full Name ☐ Check here if this is your spouse ☐ Per Stirpes Percentage %

☐ SSN or ☐ TIN

Date of Birth (mm/dd/yyyy)

Custodian Name

(Required if beneficiary is a minor)

Total %**B. Contingent Beneficiary(ies)**

1. Full Name ☐ Check here if this is your spouse ☐ Per Stirpes Percentage %

☐ SSN or ☐ TIN

Date of Birth (mm/dd/yyyy)

Custodian Name

(Required if beneficiary is a minor)

2. Full Name ☐ Check here if this is your spouse ☐ Per Stirpes Percentage %

☐ SSN or ☐ TIN

Date of Birth (mm/dd/yyyy)

Custodian Name

(Required if beneficiary is a minor)

Total %

3 | Spousal Consent – Community Property States Only *(Please sign and date, if applicable)*

Spousal Consent: If you are married and your spouse is not a joint owner and/or is not a named TOD beneficiary of your investment, spousal consent may be required for the registration of your account in TOD form. It is the account owner's responsibility to determine if spousal consent is required. The Company is under no obligation to determine your marital status, or whether your investment is separate or community property.

Signature of Account Owner's Spouse *(If applicable)*

By signing this form, I affirm that (i) I am the spouse of the account owner named in section 1 and (ii) I expressly consent to the designated beneficiary(ies) in section 2 and/or attached.

Name of Spouse *(Please print)*

Signature of Spouse

Date (mm/dd/yyyy)

 / /
4 | Authorization and Signature *(Please sign and date below.)*

By signing below, you:

1. Affirm that the beneficiary information provided on this form replaces any prior beneficiary information that may be on record for the indicated account(s).
2. Acknowledge that, if you check "per stirpes," that any share otherwise payable to a beneficiary shall instead be paid to that beneficiary's surviving descendants by right of representation if the original beneficiary does not survive the registered account owner(s).
3. Acknowledge that "per stirpes" creates a category of beneficiaries (for example, the children of a beneficiary), and therefore ultimately may include individuals not yet born or adopted.
4. Acknowledge that the category created by a "per stirpes" designation in connection with a primary beneficiary would receive assets in lieu of any contingent beneficiaries.
5. Acknowledge that listing beneficiaries by name does NOT create a category of beneficiaries, and that if you later want to include other beneficiaries, you will need to submit new beneficiary form.
6. Agree that the Company has no obligation to locate or notify any beneficiaries or to independently verify any information submitted by any person claiming an interest in your account.
7. Agree that when your assets are distributed to your beneficiaries, fractional shares that cannot be distributed in accordance with your instructions will instead be given to the beneficiary receiving the largest percentage of the account's assets or, if each beneficiary is receiving an equal percentage, to the last paid beneficiary.

I designate the beneficiary(ies) listed in section 2 and/or attached to receive any assets remaining in my account upon my death, based on the percentage allocations provided.

I have read, understand and agree to the information listed above. I also certify that, if I am married and have not named my spouse as primary beneficiary, I have consulted a tax advisor about the need for spousal consent. This document, upon receipt in good order by INREIT, supersedes and revokes in entirety any existing beneficiary designation on file with INREIT.

Signature of Owner or Authorized Person *(Required)*

Date (mm/dd/yyyy)

 / /

Signature of Joint Account Owner or Authorized Person

Date (mm/dd/yyyy)

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Signature of Custodian *(Required for custodial accounts)*

Date (mm/dd/yyyy)

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5 | Checklist and Mailing Instructions

Please review the checklist before submitting your beneficiary designations:

- ☐ A primary beneficiary designation has been provided in section 2A.
- ☐ The primary beneficiaries percentages add up to 100% in section 2A.
- ☐ The contingent beneficiaries percentages add up to 100% in section 2B.
- ☐ Spousal consent signature is included in section 3, if applicable.
- ☐ If a separate page is included with additional beneficiaries, all information requested in section 2 has been provided.

Please send completed and signed form to:

(Direct Mail)

INREIT
c/o SS&C GIDS, Inc.
P.O. Box 219164
Kansas City, MO 64121-9164

(Overnight Mail)

INREIT
c/o SS&C GIDS, Inc.
430 W. 7th Street, Suite 219164
Kansas City, MO 64105-1407

For assistance, please contact Investor Services at 833 834 4924, weekdays, 8 a.m. to 5 p.m. Central Time.