## (December 2017)

## Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

Part I Reporting Issuer  1 Issuer's name  2 Issuer's employer identification number (EIN)  Guggenheim Multi-Asset Income ETF  3 Name of contact for additional information  4 Telephone No. of contact  Glenn McWhinnie  3 12-357-0356  6 Number and street (or P.O. box if mail is not delivered to street address) of contact  7 City, town, or post office, state, and ZIP code of contact  2227 W. Monroe Street, 7th Floor  8 Date of action  9 Classification and description  10/30/2017  Paid a "Return of Capital" Distribution  10 CUSIP number  11 Serial number(s)  12 Ticker symbol  13 Account number(s)  14 Describe the organizational Action Attach additional statements if needed. See back of form for additional questions.  14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action Personal Return of Capital Stributions:  RECORD DATE:  1622  1626	Department of the Treasury Internal Revenue Service			► See separate instructions		
Suggenheim Multi-Asset Income ETF 3 Name of contact for additional information 6 Number and street (or P.O. box if mall is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 227 W. Monroe Street, 7th Floor 8 Date of action 9 Classification and description Paid a "Return of Capital" Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 128383M506 CVY Part II Organizational Action Attach additional statements if needed. See back of form for additional questions. 14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action PRETURN OF CAPITAL DISTRIBUTION AS PART OF THE FOLLOWING DISTRIBUTIONS: RECORD DATE: TOTAL PER SHARE DISTRIBUTION: 327/17 2224 1656 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis Pher Additional action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The ABOVE ACTION WILL REDUCE THE COST BASIS OF THE SHAREHOLDERS SECURITY.		Issuer				
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Glenn McWhinnie 312-357-0356 qlenn.mcwhinnie@quggenheiminvestments.com 7 City, town, or post office, state, and ZiP code of contact 7 City, town, or post office, state, and ZiP code of contact 7 City, town, or post office, state, and ZiP code of contact Chicago, IL 68606  B Date of action 9 Classification and description Paid a "Return of Capital" Distribution 10/30/2017 Paid a "Return of Capital" Distribution 12 Ticker symbol 13 Account number(s) CVY  Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.  Part III Organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action Perturn of Capital Distribution 22/11 Serial number(s) Part III Organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action Perturn of Capital Distributions: Part III Organizational action and, if applicable, the date of the action of the action DISTRIBUTIONS:  RECORD DATE: TOTAL PER SHARE DISTRIBUTIONS: ROC PER SHARE DISTRIBUTIONS: 22/11 22/2 1658  8/28/17 22/19 1652  15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis THE ABOVE ACTION WILL REDUCE THE COST BASIS OF THE SHAREHOLDERS SECURITY.  16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the	Guggenheim Multi-Asset	Income ETF				
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		oplicable Internal Revenue Code se	ction(s) and subsection(s) upon which	the tax treatment is based ▶	IRC SECTIONS §312 & §316
Ca	an any r	resulting loss be recognized?	Α		
				ALIA	
9 Pr	rovide a	any other information necessary to	implement the adjustment, such as the	e reportable tax year > N/A	
	Under	r penalties of perjury, I declare that I ha	ve examined this retum, including accompa ation of preparer (other than officer) is based	anying schedules and statements, d on all information of which prepa	and to the best of my knowledge rer has any knowledge.
Sign	Deliei,	_			
lere	Signa	iture Dle Mi	White	Date >12	18/17
					<b>-</b>
	Print	your name ► Glenn McWhinnie Print/Type preparer's name	Preparer's signature	Title ► Assistant Date	DTIN
Paid	- 46 -	Fill (1) Type preparer 5 name			Check if self-employed
Prepa Use (		Firm's name ▶			Firm's EIN ▶
		Firm's address ▶			Phone no.