## (December 2011)

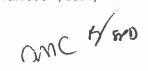
Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting Issuer		11		
1 Issuer's name		2 Issuer's employer identification number (EIN)		
INVESCO HIGH INCOME TRUST II	20 000462			
3 Name of contact for additional information	36-6900462 5 Email address of contact			
	4 Telephone No. of contact			
INVESTOR SERVICE '	1-800-959-4246	WWW.INVESCO.COM		
6 Number and street (or P.O. box if mail is not	7 City, town, or post office, state, and Zip code of contact			
11 GREENWAY PLAZA, SUITE 1000		HOUSTON, TX 77046-1113		
8 Date of action	9 Classification and description			
4		•		
SEE ATTACHMENT	DISTRIBUTION IN EXCESS OF CURRI			
10 CUSIP number 11 Serial number(	s) 12 Ticker symbol	13 Account number(s)		
Part II Organizational Action Attac	SEE ATTACHMENT ch additional statements if needed. See	hack of form for additional questions		
		against which shareholders' ownership is measured for		
		017 to February 2017. A portion of each distribution		
constitutes a non-taxable return of capital.	V	of 7 to Feorgary 2017. A portion of each distribution		
constitutes a non-taxable retain of capital.				
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	he portion of each distribution that constit	in the hands of a U.S. taxpayer as an adjustment per utes a non-taxable return of capital will decrease a stachment.		
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valuation dates ► The Fund's current and 2017. The non-taxable return of capital repres	d accumulated earnings were compared to ents the amount of distributions paid duri	on, such as the market values of securities and the distributions paid during the period ended February ong the taxable period ended February 28, 2017 in		
excess of the Fund's current and accumulate	u earnings and promis under IKC Section 3	.10.		
For Paperwork Reduction Act Notice, see the	separate Instructions.	Cat. No. 37752P Form <b>8937</b> (12-2011)		



		. 12-2011)			Page Z
Part I		Organizational Action (continued)			
17 Lis	st the a	applicable Internal Revenue Code section	s) and subsection(s) upon which	the tax treatment is based	•
		nue Code Sections 301, 316, 852.			
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			A. (A. 4.200.5)		
			Section 1999 the	20.000 NO.000 P. C.	
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18 Ca	an any	resulting loss be recognized? ► No /			
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		any other information necessary to impler			
This or	ganiza	tional action is reportable with respect	to calendar year 2017. 🔑		
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	Unde	r penalties of perjury, I declare that I have exam , it is true, correct, and complete, Declaration of	nned this return, including accompa preparer (other than officer) is based	nying schedules and statements I on all information of which orer	i, and to the best of my knowledge. and later has any knowledge.
	Donor	it is true; contest, and somplete, bedaration of	property (other trials others) to be a		
Sign					(人)コ
Here	Signa	ture ► /s/ Sheri Morris	/	Date ►	6/21/17
	•				
	Print :	your name ► Sheri Morris		Title ► Presider	it & Treasurer
	- rectr	Print/Type preparer's name	Preparer's signature	Date	PTIN
Paid		Trick a grace per separation of Harrison			Check if '''' self-employed
Prepa					
Use C	Only	Firm's name ►			Firm's EIN ▶
		Firm's address ▶			Phone no.
Send Fo	orm 89	37 (including accompanying statements)	o: Department of the Treasury,	Internal Revenue Service, Og	den, UT 84201-0054

ATTACHMENT /

EIN: 36-6900462

				Per Share		
		Ticker	Payable	Distribution	Income	ROC
	CUSIP	Symbol	Date	Per Share	Dividends	,
Common Shares	46131F101	VLT	01/31/17	0.09300000 -	0.06040000	0.03260000
Common Shares	46131F101	VLT '	02/28/17	0.09000000	0.05850000 <	0.03150000
Total				0.18300000	0.11890000	0.06410000

CMC by 540