(December 2017 Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Part Reporting Issuer 2 Issuer's employer identification number (EIN) 1 Issuer's name **INVESCO MUNICIPAL TRUST** 36-3779776 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **INVESTOR SERVICE** 1-800-959-4246 WWW.INVESCO.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 11 GREENWAY PLAZA, SUITE 1000 HOUSTON, TX 77046-1113 8 Date of action 9 Classification and description See Attachment Distribution in excess of current and accumulated E&P 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Attachment See Attachment Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► The Fund paid a monthly distribution to shareholders from January 2019 to February 2019. Each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► Each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For the non-taxable return of capital see attachment. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The Fund's current and accumulated earnings were compared to distributions paid during the period ended February 2019. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended February 28, 2019 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316.

Form 8937 (12-2017) Page **2**

EIN: 36-3779776

Part I		Organizational Action (con	tinued)		
17 Lis	st the	applicable Internal Revenue Code	section(s) and subsection(s) upon v	which the tax treatment is has	sed ▶
		enue Code Sections 301, 316, 852		villon the tax treatment is bac	
internal	IXCVC				
18 Ca	an any	resulting loss be recognized? ►	No		
			o implement the adjustment, such a	is the reportable tax year $lacksquar$ _	
This org	ganiza	ational action is reportable with i	respect to calendar year 2019.		
	Unde belief	r penalties of perjury, I declare that I h i. it is true. correct. and complete. Decla	ave examined this return, including accoration of preparer (other than officer) is b	ompanying schedules and statem based on all information of which i	nents, and to the best of my knowledge and preparer has any knowledge.
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Here	Signa	ture ► /s/ Sheri Morris		Date ▶	
	Print	your name► Sheri Morris		Title ► Presi	dent & Treasurer
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
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Send Fo	rm 89		ments) to: Department of the Treas	ury, Internal Revenue Service,	

Invesco Municipal Trust ATTACHMENT EIN: 36-3779776

				Per Share		
		Ticker	Payable	Distribution	Income	ROC
	CUSIP	Symbol	<u>Date</u>	Per Share	Dividends	
Class A	46131J103	VKQ	01/31/19	0.05250000	0.03980000	0.01270000
Class A	46131J103	VKQ	02/28/19	0.05250000	0.03980000	0.01270000
Total				0.10500000	0.07960000	0.02540000