

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
INVESCO STRATEGIC INCOME FUND		46-4774636	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
INVESTOR SERVICE	1-800-959-4246	WWW.INVESCO.COM	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and Zip code of contact	
11 GREENWAY PLAZA, SUITE 1000		HOUSTON, TX 77046-1113	
<b>8</b> Date of action		<b>9</b> Classification and description	
See Attachment		Distribution in excess of current and accumulated E&P	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
See Attachment		See Attachment	

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ The Fund paid a monthly distribution to shareholders from January 2015 to October 2015. A portion of each distribution constitutes a non-taxable return of capital.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The portion of each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For non-taxable return of capital see attachment.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The Fund's current and accumulated earnings were compared to distributions paid during the period ended October 2015. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended October, 31, 2015 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316.

**Part II Organizational Action (continued)**

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶  
**Internal Revenue Code Sections 301, 316, 852.**

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18 Can any resulting loss be recognized? ▶ **No**

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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶  
**This organizational action is reportable with respect to calender year 2015.**

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ /s/ Sheri Morris Date ▶ 12/15/15

Print your name ▶ Sheri Morris Title ▶ Vice President & Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

	CUSIP	Ticker Symbol	Payable Date	Per Share		
				Distribution	Income	ROC
				Per Share	Dividends	
Class A	00888y138	SIZAX	01/22/15	0.03240000	0.01893224	0.01548778
Class A	00888y138	SIZAX	02/19/15	0.03040000	0.01588704	0.01451298
Class A	00888y138	SIZAX	03/19/15	0.02790000	0.01458054	0.01331948
Class A	00888y138	SIZAX	04/18/15	0.02790000	0.01458054	0.01331948
Class A	00888y138	SIZAX	05/21/15	0.02790000	0.01458054	0.01331948
Class A	00888y138	SIZAX	06/18/15	0.02790000	0.01458054	0.01331948
Class A	00888y138	SIZAX	07/18/15	0.02540000	0.01327404	0.01212598
Class A	00888y138	SIZAX	08/20/15	0.02540000	0.01327404	0.01212598
Class A	00888y138	SIZAX	09/17/15	0.02540000	0.01327404	0.01212598
Class A	00888y138	SIZAX	10/15/15	0.02540000	0.01327404	0.01212598
<b>Total</b>				<b>0.27600000</b>	<b>0.14423780</b>	<b>0.13178240</b>
Class C	00888y128	SIZCX	01/22/15	0.02620000	0.01369212	0.01250788
Class C	00888y128	SIZCX	02/19/15	0.02420000	0.01264892	0.01155308
Class C	00888y128	SIZCX	03/19/15	0.02170000	0.01134042	0.01035958
Class C	00888y128	SIZCX	04/18/15	0.02170000	0.01134042	0.01035958
Class C	00888y128	SIZCX	05/21/15	0.02170000	0.01134042	0.01035958
Class C	00888y128	SIZCX	06/18/15	0.02170000	0.01134042	0.01035958
Class C	00888y128	SIZCX	07/18/15	0.01930000	0.01008618	0.00921382
Class C	00888y128	SIZCX	08/20/15	0.01930000	0.01008618	0.00921382
Class C	00888y128	SIZCX	09/17/15	0.01930000	0.01008618	0.00921382
Class C	00888y128	SIZCX	10/15/15	0.01940000	0.01013844	0.00926156
<b>Total</b>				<b>0.21450000</b>	<b>0.11208770</b>	<b>0.10240230</b>
Class R	00888y110	SIZRX	01/22/15	0.03040000	0.01588704	0.01451298
Class R	00888y110	SIZRX	02/19/15	0.02840000	0.01464184	0.01355818
Class R	00888y110	SIZRX	03/19/15	0.02580000	0.01348308	0.01231892
Class R	00888y110	SIZRX	04/18/15	0.02580000	0.01353534	0.01236466
Class R	00888y110	SIZRX	05/21/15	0.02590000	0.01353534	0.01236466
Class R	00888y110	SIZRX	06/18/15	0.02590000	0.01353534	0.01236466
Class R	00888y110	SIZRX	07/18/15	0.02340000	0.01222884	0.01117118
Class R	00888y110	SIZRX	08/20/15	0.02340000	0.01222884	0.01117118
Class R	00888y110	SIZRX	09/17/15	0.02340000	0.01222884	0.01117118
Class R	00888y110	SIZRX	10/15/15	0.02340000	0.01222884	0.01117118
<b>Total</b>				<b>0.25590000</b>	<b>0.13373334</b>	<b>0.12218666</b>
Class R5	00142r448	SIZFX	01/22/15	0.03450000	0.01802970	0.01647030
Class R5	00142r448	SIZFX	02/19/15	0.03250000	0.01698450	0.01551550
Class R5	00142r448	SIZFX	03/19/15	0.03000000	0.01567800	0.01432200
Class R5	00142r448	SIZFX	04/18/15	0.03000000	0.01567800	0.01432200
Class R5	00142r448	SIZFX	05/21/15	0.03000000	0.01567800	0.01432200
Class R5	00142r448	SIZFX	06/18/15	0.03000000	0.01567800	0.01432200
Class R5	00142r448	SIZFX	07/18/15	0.02750000	0.01437150	0.01312850
Class R5	00142r448	SIZFX	08/20/15	0.02750000	0.01437150	0.01312850
Class R5	00142r448	SIZFX	09/17/15	0.02750000	0.01437150	0.01312850
Class R5	00142r448	SIZFX	10/15/15	0.02750000	0.01437150	0.01312850
<b>Total</b>				<b>0.29700000</b>	<b>0.15521220</b>	<b>0.14178780</b>
Class R6	00142r430	SIZSX	01/22/15	0.03450000	0.01802970	0.01647030
Class R6	00142r430	SIZSX	02/19/15	0.03250000	0.01698450	0.01551550
Class R6	00142r430	SIZSX	03/19/15	0.03000000	0.01567800	0.01432200
Class R6	00142r430	SIZSX	04/18/15	0.03000000	0.01567800	0.01432200
Class R6	00142r430	SIZSX	05/21/15	0.03000000	0.01567800	0.01432200
Class R6	00142r430	SIZSX	06/18/15	0.03000000	0.01567800	0.01432200
Class R6	00142r430	SIZSX	07/18/15	0.02750000	0.01437150	0.01312850
Class R6	00142r430	SIZSX	08/20/15	0.02750000	0.01437150	0.01312850
Class R6	00142r430	SIZSX	09/17/15	0.02750000	0.01437150	0.01312850
Class R6	00142r430	SIZSX	10/15/15	0.02750000	0.01437150	0.01312850
<b>Total</b>				<b>0.29700000</b>	<b>0.15521220</b>	<b>0.14178780</b>
Class Y	00142r455	SIZYX	01/22/15	0.03450000	0.01802970	0.01647030
Class Y	00142r455	SIZYX	02/19/15	0.03250000	0.01698450	0.01551550
Class Y	00142r455	SIZYX	03/19/15	0.03000000	0.01567800	0.01432200
Class Y	00142r455	SIZYX	04/18/15	0.03000000	0.01567800	0.01432200
Class Y	00142r455	SIZYX	05/21/15	0.03000000	0.01567800	0.01432200
Class Y	00142r455	SIZYX	06/18/15	0.03000000	0.01567800	0.01432200
Class Y	00142r455	SIZYX	07/18/15	0.02750000	0.01437150	0.01312850
Class Y	00142r455	SIZYX	08/20/15	0.02750000	0.01437150	0.01312850
Class Y	00142r455	SIZYX	09/17/15	0.02750000	0.01437150	0.01312850
Class Y	00142r455	SIZYX	10/15/15	0.02750000	0.01437150	0.01312850
<b>Total</b>				<b>0.29700000</b>	<b>0.15521220</b>	<b>0.14178780</b>