





**Merger Date: Open of Business April 30, 2012**

RETIRING FUND INFO				ACQUIRING FUND INFO						
Cusip	Ticker	FROM FUND NAME	CLASS	NAV	Cusip	Ticker	TO FUND NAME	CLASS	NAV	MERGER RATIO
008882101		Invesco V.I. Capital Appreciation Fund	Series I	24.73	00888X789		Invesco Van Kampen V.I. Capital Growth	Series I	37.21	0.66460829
008882764		Invesco V.I. Capital Appreciation Fund	Series II	24.29	00888X781		Invesco Van Kampen V.I. Capital Growth	Series II	36.53	0.66493283

**Form 8937, Lines 15, 16, and 17:** The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.