

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name <u>INVESCO HIGH YIELD SECURITIES FUND</u>		2 Issuer's employer identification number (EIN) <u>13-2988937</u> [▲]	
3 Name of contact for additional information <u>INVESTOR SERVICE</u> [▲]	4 Telephone No. of contact <u>1-800-959-4246</u> [▲]	5 Email address of contact <u>WWW.INVESCO.COM</u> [▲]	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <u>11 GREENWAY PLAZA, SUITE 1000</u> [▲]		7 City, town, or post office, state, and Zip code of contact <u>HOUSTON, TX 77046-1113</u> [▲]	
8 Date of action <u>See Attachment</u> [▲]		9 Classification and description <u>Distribution in excess of current and accumulated E&P</u>	
10 CUSIP number <u>See Attachment</u> [▲]	11 Serial number(s) <u>See Attachment</u> [▲]	12 Ticker symbol <u>See Attachment</u> [▲]	13 Account number(s) <u>See Attachment</u> [▲]

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ The Fund paid a monthly distribution to shareholders from March 2013 to July 2013. A portion of each distribution constitutes a non-taxable return of capital.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The portion of each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For non-taxable return of capital see attachment.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The Fund's current and accumulated earnings were compared to distributions paid during the period ended July 2013. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended July 12, 2013 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316. [▲]

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 301, 316, 852.⁴

18 Can any resulting loss be recognized? ▶ No⁴

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ This organizational action is reportable with respect to calendar year 2013.⁴

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ _____ Date ▶ 8-28-13

Print your name ▶ Sheri Morris Title ▶ Vice President & Treasurer

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Invesco High Yield Securities Fund
EIN: 13-2988937

ATTACHMENT

	CUSIP	Ticker Symbol	Payable Date	Per Share			ROC
				Distribution	Income	Capital	
				Per Share	Dividends	Gains	
Class A	001421403	HYLAX	03/21/13	0.08770000	0.08380000	0.00000000	0.00390000
Class A	001421403	HYLAX	04/18/13	0.08770000	0.08380000	0.00000000	0.00390000
Class A	001421403	HYLAX	05/16/13	0.08770000	0.08380000	0.00000000	0.00390000
Class A	001421403	HYLAX	06/20/13	0.08770000	0.08380000	0.00000000	0.00390000
Class A	001421403	HYLAX	07/10/13	0.12390000	0.11840000	0.00000000	0.00550000
Total				0.47470000	0.45360000	0.00000000	0.02110000
Class B	001421502	HYLBX	03/21/13	0.07920000	0.07570000	0.00000000	0.00350000
Class B	001421502	HYLBX	04/18/13	0.07910000	0.07560000	0.00000000	0.00350000
Class B	001421502	HYLBX	05/16/13	0.07900000	0.07550000	0.00000000	0.00350000
Class B	001421502	HYLBX	06/20/13	0.07920000	0.07570000	0.00000000	0.00350000
Class B	001421502	HYLBX	07/10/13	0.11520000	0.11010000	0.00000000	0.00510000
Total				0.43170000	0.41260000	0.00000000	0.01910000
Class C	001421601	HYLCX	03/21/13	0.07800000	0.07460000	0.00000000	0.00340000
Class C	001421601	HYLCX	04/18/13	0.07800000	0.07460000	0.00000000	0.00340000
Class C	001421601	HYLCX	05/16/13	0.07760000	0.07440000	0.00000000	0.00340000
Class C	001421601	HYLCX	06/20/13	0.07800000	0.07460000	0.00000000	0.00340000
Class C	001421601	HYLCX	07/10/13	0.11420000	0.10920000	0.00000000	0.00500000
Total				0.42600000	0.40740000	0.00000000	0.01660000
Class Y	001421700	HYLDX	03/21/13	0.09110000	0.08710000	0.00000000	0.00400000
Class Y	001421700	HYLDX	04/18/13	0.09110000	0.08710000	0.00000000	0.00400000
Class Y	001421700	HYLDX	05/16/13	0.09120000	0.08720000	0.00000000	0.00400000
Class Y	001421700	HYLDX	06/20/13	0.09110000	0.08710000	0.00000000	0.00400000
Class Y	001421700	HYLDX	07/10/13	0.12700000	0.12140000	0.00000000	0.00560000
Total				0.49150000	0.46990000	0.00000000	0.02160000