

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
See Attachment

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ /s/ Sheri Morris Date ▶ 7/15/13

Print your name ▶ Sheri Morris Title ▶ Vice President & Treasurer

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054



Merger Date: Open of Business July 15, 2013

RETIRING FUND INFO				ACQUIRING FUND INFO						
Cusip	Ticker	FROM FUND NAME	CLASS	NAV	Cusip	Ticker	TO FUND NAME	CLASS	NAV	MERGER RATIO
00142C581	AMBIX	Invesco Municipal Bond Fund	Investor	7.92	001419456	VMINX	Invesco Municipal Income Fund	Investor	13.14	0.60273973
00142C783	AMBDX	Invesco Municipal Bond Fund	A	7.92	001419555	VKMMX	Invesco Municipal Income Fund	A	13.14	0.60273973
00142C766	AMBBX	Invesco Municipal Bond Fund	B	7.94	001419548	VMIBX	Invesco Municipal Income Fund	B	13.12	0.60518283
00142C748	AMBCX	Invesco Municipal Bond Fund	C	7.91	001419530	VMICX	Invesco Municipal Income Fund	C	13.09	0.60427807
00142C151	AMBYX	Invesco Municipal Bond Fund	Y	7.92	001419522	VMIBX	Invesco Municipal Income Fund	Y	13.13	0.60319878

Form 8937, Lines 15, 16, and 17: The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.