



Investment Grade Corporate Trust, 5-8 Year Series 40

A taxable fixed income unit trust

Trust specifics

Series information

(As of the close of business on the deposit date)

| | |
|---|---------------------------------------|
| Public offering price per unit | \$1,096.39 |
| Par value per unit* | \$1,000.00 |
| Average weighted maturity | 6 years |
| Minimum credit rating of underlying securities [†] | BBB-/Baa3 |
| Sales Charge | 2.50% |
| Symbol | HIGT40 |
| NASDAQ Symbol | IGRDCX |
| Deposit date | 08/20/19 |
| Distribution date monthly | 25th of each month beginning 09/25/19 |
| Record date monthly | 10th of each month beginning 09/10/19 |

HIGT40 CUSIPs and PAYMENT

Brokerage

CUSIPs

| | |
|---------------|-------------|
| Monthly CUSIP | 46137H-76-2 |
|---------------|-------------|

Payment

| | |
|---|---------|
| Estimated current return ¹ | 3.77% |
| Estimated long-term return ¹ | 2.46% |
| Initial interest distribution per unit | \$2.06 |
| Subsequent interest distributions per unit ² | \$3.44 |
| Estimated net annual income per unit ² | \$41.30 |

Fee-based

CUSIPs

| | |
|-----------------|-------------|
| Fee-based CUSIP | 46137H-77-0 |
|-----------------|-------------|

Payment

| | |
|---|-------|
| Estimated current return (Fee-based) ¹ | 3.84% |
| Estimated long-term return (Fee-based) ¹ | 2.82% |

* Represents the principal amount of the underlying bonds per unit as of the close of business on the trust's deposit date. Subsequently, bonds may be sold to meet redemptions, to pay expenses, and in other limited circumstances. The sale of bonds will affect the principal amount of bonds included in the trust and as a result the principal amount of bonds per unit. There can be no assurance that a unitholder will receive this par value per unit subsequent to the deposit date.

† Reflects the minimum credit quality of underlying securities in the portfolio as rated by S&P/Fitch and Moody's, when available. Not all bonds are rated by each service. Although the bonds in the portfolio are rated at or above the minimum credit quality as of deposit date, each bond's rating may change after its inclusion in the trust.

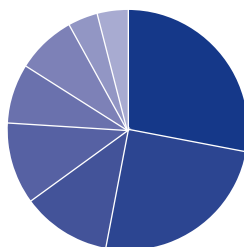
1 These estimates are calculated as of the close of business on the deposit date and will vary thereafter. Estimated current return shows the estimated interest distributions you are scheduled to receive each year divided by the unit price. Estimated long term return shows the estimated return over the estimated life of the trust. We base this estimate on an average of the bond yields over their estimated life. Estimated long term return also reflects the sales charge and estimated expenses. The average yield for the portfolio is derived by weighting each bond's yield by its value and estimated life. Unlike estimated current return, estimated long term return accounts for maturities, discounts and premiums of the bonds. These estimates show a comparison rather than a prediction of returns. No return calculation can predict your actual return. Your actual return may vary from these estimates. The estimates relating to units held in "wrap fee" accounts will typically be higher due to applicable sales charge waivers, which are fully described in the prospectus. Current estimates are available at www.invesco.com/uit.

Objective

The trust seeks to provide a high level of current income and to preserve capital. The trust invests in a portfolio of intermediate-term taxable bonds.

Portfolio diversification (% of par value)

(As of the opening of business on the deposit date)



- Consumer Discretionary 28%
- Energy 25%
- Financials 12%
- Industrials 11%
- Information Technology 8%
- Health Care 8%
- Communications 4%
- Consumer Staples 4%

Invesco helped pioneer the tax-exempt unit trust in 1976⁴. Since then, we have consistently offered fixed income trusts and now boast a large family of tax-exempt and taxable income trusts.

Over 5,400 fixed income unit trusts have deposited—with over \$46 billion in initial deposits and more than \$21 billion in income distributed to fixed income trust holders as of December 31, 2018.

Why consider the Investment Grade Corporate Trust, 5-8 Year Series (HIGT)?

Take advantage of a portfolio of taxable bonds through a convenient and efficient way of purchasing a professionally selected and diversified portfolio of investment grade bonds.³

- Investment grade corporates with shorter maturities may help reduce interest rate risk for investors as well as add diversification benefits.
- Professional selection and analysis performed by a team of experienced financial professionals.
- Trust provides daily liquidity, pricing with stated par-value and the potential for monthly income.
- Timely for investors looking for potential additional income in this low interest rate environment while managing duration risk.

2 The amount is based on estimated cash flows per Unit and that the amount will vary with changes in expenses, interest rates and maturity, call or sale of bonds.

3 The bonds in the portfolio are rated BBB- or higher by S&P/Fitch or Baa3 or higher by Moody's as of the deposit date.

4 Through Invesco UITs and predecessor firms.

Diversification does not guarantee a profit or eliminate the risk of loss.

Portfolio holdings

Securities (% of par value as of the opening of business on the deposit date)

| | Credit Ratings | | Coupon Rate | Maturity | Redemption Feature | Cusips |
|--|----------------|---------|-------------|------------|--------------------|-----------|
| | S&P | Moody's | | | | |
| Corporate bonds 100% | | | | | | |
| Discovery Communications, LLC | BBB- | Baa3 | 4.90% | 03/11/2026 | 2025 @ 100 | 25470DAL3 |
| Toll Brothers Finance Corporation | *BBB- | Ba1 | 5.625% | 01/15/2024 | 2023 @ 100 | 88947EAQ3 |
| Tapestry, Inc. | BBB- | Baa2 | 4.25% | 04/01/2025 | 2025 @ 100 | 189754AA2 |
| Kohl's Corporation | BBB | Baa2 | 4.25% | 07/17/2025 | 2025 @ 100 | 500255AU8 |
| Ford Motor Credit Company, LLC | BBB | Baa3 | 4.134% | 08/04/2025 | - | 345397XL2 |
| General Motors Financial Company, Inc. | BBB | Baa3 | 4.35% | 01/17/2027 | 2026 @ 100 | 37045XBT2 |
| Dollar Tree, Inc. | BBB- | Baa3 | 4.00% | 05/15/2025 | 2025 @ 100 | 256746AG3 |
| Newfield Exploration Company | BBB | Ba1 | 5.625% | 07/01/2024 | - | 651290AQ1 |
| Hess Corporation | BBB- | Ba1 | 3.50% | 07/15/2024 | 2024 @ 100 | 42809HAF4 |
| Marathon Oil Corporation | BBB | Baa3 | 3.85% | 06/01/2025 | 2025 @ 100 | 565849AL0 |
| Occidental Petroleum Corporation | BBB | Baa3 | 3.50% | 06/15/2025 | 2025 @ 100 | 674599CG8 |
| Newfield Exploration Company | BBB | Ba1 | 5.375% | 01/01/2026 | 2025 @ 100 | 651290AR9 |
| HollyFrontier Corporation | BBB- | Baa3 | 5.875% | 04/01/2026 | 2026 @ 100 | 436106AA6 |
| Valero Energy Corporation | BBB | Baa2 | 3.40% | 09/15/2026 | 2026 @ 100 | 91913YAU4 |
| Jefferies Financial Group, Inc. | BBB- | Baa3 | 5.50% | 10/18/2023 | 2023 @ 100 | 527288BE3 |
| Lazard Group LLC | A- | Baa3 | 3.75% | 02/13/2025 | - | 52107QAG0 |
| Barclays plc | BBB | Baa3 | 3.65% | 03/16/2025 | - | 06738EAE5 |
| AbbVie, Inc. | A- | Baa2 | 3.20% | 05/14/2026 | 2026 @ 100 | 00287YAY5 |
| HCA, Inc. | BBB- | Baa3 | 5.25% | 06/15/2026 | 2025 @ 100 | 404119BT5 |
| Keysight Technologies, Inc. | BBB | Baa2 | 4.55% | 10/30/2024 | 2024 @ 100 | 49338LAB9 |
| Embraer Netherlands Finance B.V. | BBB | Ba1 | 5.05% | 06/15/2025 | - | 29082HAA0 |
| Arrow Electronics, Inc. | BBB- | Baa3 | 3.25% | 09/08/2024 | 2024 @ 100 | 042735BG4 |
| Hewlett Packard Enterprise Company | BBB | Baa2 | 4.90% | 10/15/2025 | 2025 @ 100 | 42824CAW9 |

* The "BBB-" rating was issued by Fitch Ratings.

The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above. Invesco unit investment trusts are distributed by the Sponsor, Invesco Capital Markets, Inc. and broker dealers including Invesco Distributors, Inc. Both firms are indirect, wholly owned subsidiaries of Invesco Ltd.

About risk

There is no assurance that a unit investment trust will achieve its investment objective. An investment in this unit trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged. Accordingly, you can lose money investing in this trust. An investment in a trust should be made with the understanding of the risks associated therewith, such as the inability of the issuer or an insurer to pay the principal of or interest on a bond when due, volatile interest rates, early call provisions and changes to the tax status of the bonds.

The value of the bonds will generally fall if interest rates, in general, rise. In a low interest rate environment risks associated with rising rates are heightened. The negative impact on fixed income securities from any interest rate increases could be swift and significant. No one can predict whether interest rates will rise or fall in the future.

During periods of market turbulence, corporate bonds may experience illiquidity and volatility. During such periods, there can be uncertainty in assessing the financial condition of an issuer. As a result, the ratings of the bonds in the Trust's portfolio may not accurately reflect an issuer's current financial condition, prospects, or the extent of the risks associated with investing in such issuer's securities.

The Trust is concentrated in bonds of issuers in the consumer discretionary sector. Issuers that provide consumer services face risks such as intense competition, economic recession and a slowdown in consumer spending trends.

Bonds of foreign issuers present risks beyond those of U.S. issuers. These risks may include market and political factors related to an issuer's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.

Although the underlying securities in the portfolio are rated at or above the minimum credit quality as of the date of deposit, the ratings may change after inclusion in the trust.

Invesco and its representatives do not provide tax advice. Individuals should consult their personal tax advisors before making any tax-related investment decisions.

A credit rating is an assessment provided by a nationally recognized statistical rating organization (NRSRO) of the creditworthiness of an issuer with respect to debt obligations, including specific securities, money market instruments or other debts. Ratings are measured on a scale that generally ranges from AAA/Aaa (highest) to D/C (lowest); ratings are subject to change without notice. For more information on Standard and Poor's rating methodology, please visit www.standardandpoors.com and select 'Understanding Ratings' under Rating Resources on the homepage or Moody's at www.moody.com and select 'Rating Methodologies' under Research and Ratings on the homepage.

NOT FDIC INSURED | MAY LOSE VALUE | NO BANK GUARANTEE

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust, investors should ask their advisor(s) for a prospectus or download one at invesco.com/uit.

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.