

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Invesco High Income Municipal Fund		76-0551744	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Investor Service	1-800-959-4246	www.invesco.com/us & click "contact us" ✓	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
11 Greenway Plaza, Ste 1000		Houston, TX 77046-1113	
8 Date of action		9 Classification and description	
See Attachment		Fund Merger	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Attachment		See Attachment	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶
On April 30, 2012 Invesco High Income Municipal Fund , EIN # 76-0551744, merged into Invesco Van Kampen High Yield Municipal Fund, EIN # 76-6025478.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶
See Attachment

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶
See Attachment

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
See Attachment

Blank lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ N/A

Blank lines for providing information regarding resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
N/A

Blank lines for providing other information necessary to implement the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ /s/ Sheri Morris Date ▶ 6/1/2012
Print your name ▶ Sheri Morris Title ▶ Vice President & Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

Merger Date: Open of Business April 30, 2012

RETIRING FUND INFO				ACQUIRING FUND INFO						
Cusip	Ticker	FROM FUND NAME	CLASS	NAV	Cusip	Ticker	TO FUND NAME	CLASS	NAV	MERGER RATIO
001.419806	AHMAX	Invesco High Income Municipal Fund	Class A	8.01	001.419688	ACTHX	Invesco Van Kampen High Yield Municipal Fund	Class A	9.77	0.81985670
001.419605	AHMBX	Invesco High Income Municipal Fund	Class B	8.02	001.419670	ACTGX	Invesco Van Kampen High Yield Municipal Fund	Class B	9.81	0.81753313
001.419704	AHMCX	Invesco High Income Municipal Fund	Class C	8.01	001.419662	ACTFX	Invesco Van Kampen High Yield Municipal Fund	Class C	9.75	0.82153848
001.419860	AHMIX	Invesco High Income Municipal Fund	Institutional	8.01	001.419464	ACTNX	Invesco Van Kampen High Yield Municipal Fund	Institutional	9.78	0.81901840
001.419852	AHMYX	Invesco High Income Municipal Fund	Class Y	8.02	001.419654	ACTDX	Invesco Van Kampen High Yield Municipal Fund	Class Y	9.78	0.62004080

Form 8937, Lines 15, 16, and 17. The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.