

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Invesco Constellation Fund		13-2588188	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Investor Service	1-800-959-4246	www.invesco.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
11 Greenway Plaza, Ste 1000		Houston, TX 77046-1113	
8 Date of action		9 Classification and description	
See Attachment		Fund Merger	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Attachment		See Attachment	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

On September 16, 2013 Invesco Constellation Fund , EIN # 13-2588188, merged into Invesco American Franchise Fund, EIN # 20-2858346.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

See Attachment

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

See Attachment

Merger Date: Open Business September 16, 2013

RETIRING FUND INFO										ACQUIRING FUND INFO										Attachment
CUSIP NUMBER	NASDAQ SYMBOL	FROM FUND NAME	CLASS	NAV	CUSIP NUMBER	NASDAQ SYMBOL	TO FUND NAME	CLASS	NAV	MERGER RATIO										
001413202	CSIGX	Invesco Constellation Fund	A	29.31	001421578	VAFAX	Invesco American Franchise Fund	A	15.46	1.89586028										
001413772	CSIBX	Invesco Constellation Fund	B	25.81	001421560	VAFBX	Invesco American Franchise Fund	B	15.12	1.70701058										
001413798	CSICX	Invesco Constellation Fund	C	25.81	001421552	VAFCX	Invesco American Franchise Fund	C	14.95	1.72642140										
001413434	CSIBX	Invesco Constellation Fund	R	28.70	00141A453	VAFRX	Invesco American Franchise Fund	R	15.37	1.86727391										
001413509	CSITX	Invesco Constellation Fund	R5	32.99	00141A446	VAFNX	Invesco American Franchise Fund	R5	15.54	2.12290862										
00141B501	CSITX	Invesco Constellation Fund	Y	29.61	001421545	VAFTX	Invesco American Franchise Fund	Y	15.57	1.90173410										

Form 8937, Lines 15, 16, and 17. The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.