Please remember to sign form after printing.

Print | Clear Form

Letter of Instruction

Use this form for specific account requests.

Additional documentation and/or a Medallion Signature Guarantee Stamp may be required.

PLEASE USE BLUE OR BLACK INK | **PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS**

1 | Invesco Account Number and Registration Information

Start > Here

Use "Tab" key to move to next field.

☐ SSN or ☐ TIN *(Required)*

Invesco Account or Plan ID Number

Account Registration *(Please print name(s) as it appears on account.)*

Primary Phone Number

Alternate Phone Number

2 | Instructions

I (We), the undersigned, request the following:

3 | Authorization and Signature(s) *(Please sign and date below.)*

If you are not the registered owner of this account, please state the capacity in which you are authorized to sign and have your signature medallion guaranteed.

Signature	Capacity	Date (mm/dd/yyyy)
X		

Signature *(If applicable)*	Capacity	Date (mm/dd/yyyy)
X		

Signature Guarantee: (Please place signature guarantee stamp below.)

Each signature must be guaranteed by a bank, broker-dealer, savings and loan association, credit union, national securities exchange or other "eligible guarantor institution" as defined in rules adopted by the Securities and Exchange Commission. Signatures may also be guaranteed with a medallion stamp of the STAMP program or the NYSE Medallion Signature Program, provided that the amount of the transaction does not exceed the relevant surety coverage of the medallion. **A signature guarantee may NOT be obtained through a notary public.**

Note: Endorsement guarantee is not acceptable.

4 | Mailing Instructions

Please send completed and signed form to:

(Direct Mail)
Invesco Investment Services, Inc.
P.O. Box 219078
Kansas City, MO 64121-9078

(Overnight Mail)
Invesco Investment Services, Inc.
c/o DST Systems, Inc.
430 W. 7th Street
Kansas City, MO 64105-1407

For assistance please contact an Invesco Client Services representative at 800 959 4246, weekdays, 7 a.m. to 6 p.m. Central Time.

Visit our website at invesco.com/us to:

- Check your account balance
- Confirm transaction history
- View account statements and tax forms
- Sign up for eDelivery of statements, daily transaction statements, tax forms, prospectuses, and reports
- Check the current fund price, yield and total return on any fund
- Process transactions
- Retrieve account forms and investor education materials

Call the 24-Hour Automated Investor Line 800 246 5463 to:

- Obtain fund prices
- Confirm your last three transactions
- Order a recent account statement(s)
- Check your account balance
- Process transactions

To use the system, please have your account numbers and Social Security number available.