

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code Sections 301, 316, 852.

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
This organizational action is reportable with respect to calendar year 2016.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ /s/ Sheri Morris Date ▶ 06/16/16

Paid Preparer Use Only	Print your name ▶ <u>Sheri Morris</u>	Preparer's signature	Title ▶ <u>President & Treasurer</u>	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

Invesco High Income Trust II
EIN: 36-6900462

ATTACHMENT

	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Payable Date</u>	<u>Distribution Per Share</u>	<u>Per Share Income Dividends</u>	<u>ROC</u>
Common Shares	46131F101	VLT	01/13/16	0.10350000	0.05690000	0.04660000
Common Shares	46131F101	VLT	02/10/16	0.09750000	0.05360000	0.04390000
Total				0.20100000	0.11050000	0.09050000