Invesco Unit Trusts

Dividend Sustainability Portfolio 2022-1
A fundamental unit trust

**Objective**
The Portfolio seeks above average capital appreciation. The Portfolio seeks to achieve its objective by investing in a portfolio of stocks derived from the S&P 500 Dividend Aristocrats Index. The S&P 500 Dividend Aristocrats Index consists of stocks of those companies in the S&P 500 Index that have increased their actual dividend payments in each of the last 25 years.

**Portfolio composition (As of the business day before deposit date)**

**Consumer Discretionary**
- Lowe's Companies, Inc. LOW
- McDonald's Corporation MCD

**Consumer Staples**
- Archer-Daniels-Midland Company ADM
- Coca-Cola Company KO

**Financials**
- Chubb, Ltd. CB
- S&P Global, Inc. SPGI

**Health Care**
- Abbott Laboratories ABT
- Medtronic plc MDT

**Industrials**
- A.O. Smith Corporation AOS

**Information Technology**
- Automatic Data Processing, Inc. ADP

**Real Estate**
- Essex Property Trust, Inc. ESS

**Utilities**
- NextEra Energy, Inc. NEE

**Style breakdown (As of the business day before deposit date)**

- Large Value: 23.15%
- Large Blend: 46.07%
- Large Growth: 7.78%
- Mid Blend: 23.00%

Source: Morningstar, Inc.

**Equity style analysis**

The style characteristics of the Portfolio are determined as of the initial date of deposit. For a complete description of these characteristics refer to the following page.

**Sector breakdown (As of the business day before deposit date)**

- Consumer Staples: 19.29%
- Industrials: 19.22%
- Health Care: 15.41%
- Financials: 11.63%
- Consumer Discretionary: 11.54%
- Materials: 11.40%
- Information Technology: 3.87%
- Utilities: 3.82%
- Real Estate: 3.82%

See page 2 for the footnotes on trust specifics.
About risk

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. Recently, an outbreak of a respiratory disease caused by a novel coronavirus, COVID-19, has spread globally in a short period of time, resulting in the disruption of, and delays in, production and supply chains and the delivery of healthcare services and processes, as well as the cancellation of organized events and educational institutions, quarantines, a decline in consumer demand for certain goods and services, and general concern and uncertainty. COVID-19 and its effects have contributed to increased volatility in global markets, severe losses, liquidity constraints, and lowered yields. The duration of such effects cannot yet be determined but could be present for an extended period of time and may adversely affect the value of your Units. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

Common stocks do not assure dividend payments. Dividends are paid only when declared by an issuer’s board of directors and the amount of any dividend may vary over time. There can be no guarantee or assurance that companies will declare dividends in the future or that if declared, they will remain at current levels or increase over time.

The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your Units. This may occur at any point in time, including during the initial offering period.

You could experience dilution of your investment if the size of the Portfolio is increased as Units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio’s profits and losses.

The Portfolio does not replicate all of the components of the S&P 500 Dividend Aristocrats Index or its component weightings and the stocks in the Portfolio will not change if the index components, or their weightings within the index, change. The performance of the Portfolio will not correspond with the S&P 500 Dividend Aristocrats Index for this reason and because the Portfolio incurs a sales charge and expenses. The Portfolio is not intended to replicate the performance of the index.

Value, blend and growth are types of investment styles. Growth investing generally seeks stocks that offer the potential for greater-than-average earnings growth, and may entail greater risk than value or blend investing. Value investing generally seeks stocks that may be sound investments but are temporarily out of favor in the marketplace, and may entail less risk than growth investing. A blend investment combines the two styles.

The S&P 500 Dividend Aristocrats Index measures the performance of S&P 500 constituents that have followed a policy of consistently increasing dividends every year for at least 25 consecutive years. It is not possible to invest directly into an index.

1 Including sales charges. As of deposit date.
2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than $1,000.00 following the deposit date.
3 Assuming a public offering price of $10 per unit. There is no initial sales charge if the public offering price per unit is $10 or less. If the public offering price per unit exceeds $10, an initial sales charge is paid at the time of purchase. The per unit amount of the initial sales charge is 2.75% of the dollar amount that the public offering price per unit exceeds $10.