



Closed-End Strategy: Select Opportunity Portfolio 2023-4

A specialty unit trust

Trust specifics

Deposit information

Public offering price per unit [†]	\$10.00
Minimum investment (\$250 for IRAs) ²	\$1,000.00
Deposit date	10/04/23
Termination date	10/10/25
Distribution dates [†]	25th day of each month
Record dates [†]	10th day of each month
Term of trust	24 months
Symbol	INLBCJ
Historical 12 month distributions [†]	\$0.7981

NLEV234 Sales charge and CUSIPs

Brokerage

Sales charge³

Deferred sales charge	2.25%
Creation and development fee	0.50%
Total sales charge	2.75%
Last deferred sales charge payment date	10/10/24

CUSIPs

Cash	46147N-30-4
Reinvest	46147N-31-2
Historical 12 month distribution rate [†]	7.98%

Fee-based

Sales charge³

Fee-based sales charge	0.50%
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CUSIPs

Fee-based cash	46147N-32-0
Fee-based reinvest	46147N-33-8
Historical 12 month distribution rate [†] (fee-based)	8.16%

Investors in fee-based accounts will not be assessed the deferred sales charge for eligible fee-based purchases and must purchase units with a Fee-based CUSIP.

[†] The historical 12 month distributions per unit and each historical 12 month distribution rate of the securities included in the trust are for illustrative purposes only and are not indicative of the trust's actual distributions or distribution rate. The historical 12 month distributions per unit amount is based upon the weighted average of the actual distributions paid by the securities included in the trust over the 12 months preceding the trust's deposit date, and is reduced to account for the effects of fees and expenses which will be incurred when investing in a trust. Each historical 12 month distribution rate is calculated by dividing the historical 12 month distributions amount by the trust's initial \$10 public offering price per unit. There is no guarantee the issuers of the securities included in the trust will declare dividends or distributions in the future. Due to the negative economic impact across many industries caused by the recent COVID-19 outbreak, certain issuers of the securities included in the trust may elect to reduce the amount of, or cancel entirely, dividends and/or distributions paid in the future. As a result, the historical 12 month distributions per unit and each historical 12 month distribution rate will likely be higher, and in some cases significantly higher, than the actual distribution rate achieved by the trust. The distributions paid by the trust, as well as the corresponding rates, may be higher or lower than the figures shown due to certain factors that may include, but are not limited to, a change in the dividends or distributions paid by issuers, actual expenses incurred, currency fluctuations, the sale of trust securities to pay any deferred sales charges, trust fees and expenses, variations in the trust's per unit price, or with the call, maturity or the sale of securities in the trust. Distributions made by certain securities in the trust may include non-ordinary income.

Objective

The Portfolio seeks to provide current income and the potential for capital appreciation. The Portfolio seeks to achieve its objective by investing in a portfolio consisting of common stocks of closed-end investment companies (known as "closed-end funds") that invest in various global fixed income and equity securities. As indicated by the information publicly available at the time of selection, none of the Portfolio's closed-end funds employed "structural leverage"⁴ through the issuance of preferred shares or debt securities.

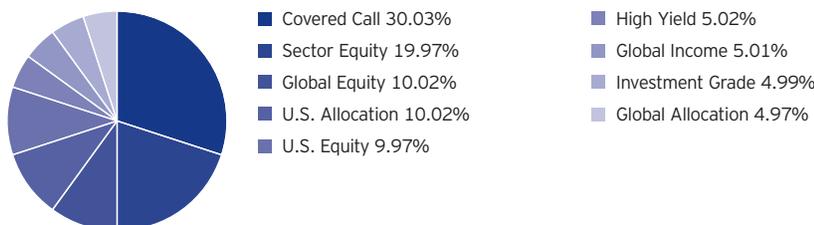
Portfolio composition (As of the business day before deposit date)

Covered Call		High Yield	
BlackRock Enhanced Global Dividend Trust	BOE	Western Asset High Yield Defined Opportunity Fund, Inc.	HYI
Eaton Vance Enhanced Equity Income Fund II	EOS		
Eaton Vance Tax-Managed Diversified Equity Income Fund	ETY	Investment Grade	
First Trust Enhanced Equity Income Fund	FFA	Invesco Bond Fund	VBF
Nuveen NASDAQ 100 Dynamic Overwrite Fund	QQQX	Sector Equity	
Nuveen S&P 500 Buy-Write Income Fund	BXMX	BlackRock Health Sciences Trust	BME
Global Allocation		BlackRock Resources & Commodities Strategy Trust	BCX
BlackRock ESG Capital Allocation Trust	ECAT	Blackrock Science & Technology Trust	BST
Global Equity		BlackRock Utilities, Infrastructure & Power Opportunities Trust	BUI
abrdn Global Dynamic Dividend Fund	AGD	U.S. Allocation	
Voya Infrastructure, Industrials and Materials Fund	IDE	Source Capital, Inc.	SOR
Global Income		Virtus Equity & Convertible Income Fund	NIE
abrdn Global Infrastructure Income Fund	ASGI	U.S. Equity	
		Liberty All-Star Equity Fund	USA
		Nuveen Core Equity Alpha Fund	JCE

The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above.

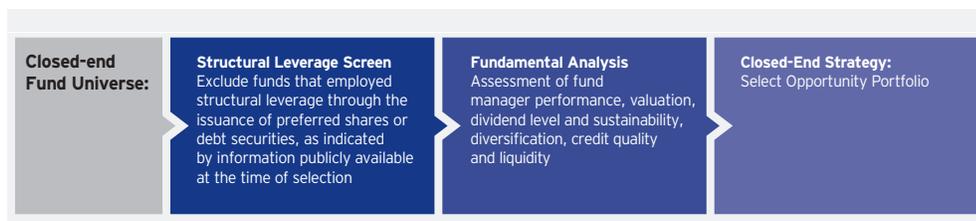
Portfolio diversification

(As of the business day before deposit date)



Selection process

The strategy selects investments with the goal of providing monthly income from a diversified portfolio of closed-end funds. The selection process is summarized below:



For illustrative purposes only. Diversification does not guarantee a profit or eliminate the risk of loss.

See page 2 for the footnotes on trust specifics.

About risk

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

You could experience dilution of your investment if the size of the Portfolio is increased as units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio's profits and losses.

The Portfolio invests in shares of closed-end funds. Shares of these funds tend to trade at a discount from their net asset value and are subject to risks related to factors such as management's ability to achieve a fund's objective, market conditions affecting a fund's investments and use of leverage, if any. You will bear not only your share of the Portfolio's expenses, but also the expenses of the underlying funds. By investing in other funds, the Portfolio incurs greater expenses than you would incur if you invested directly in the funds.

The value of fixed income securities in the closed-end funds will generally fall if interest rates rise. In a low interest rate environment risks associated with rising rates are heightened. The negative impact on fixed income securities from any interest rate increases could be swift and significant. No one can predict whether interest rates will rise or fall in the future.

Certain of the closed-end funds may invest in securities rated below investment grade and considered to be "junk" or "high-yield" securities. Securities rated below "BBB-" by Standard & Poor's or below "Baa3" by Moody's are considered to be below investment grade. These securities are considered to be speculative and are subject to greater market and credit risks. Accordingly, the risk of default is higher than with investment grade securities. In addition, these securities may be more sensitive to interest rate changes and may be more likely to make early returns of principal.

Certain closed-end funds in the Portfolio invest in corporate bonds. Corporate bonds are debt obligations of a corporation, and as a result are generally subject to the various economic, political, regulatory, competitive and other such risks that may affect an issuer. Like other fixed income securities, corporate bonds generally decline in value with increases in interest rates. During periods of market turbulence, corporate bonds may experience illiquidity and volatility. During such periods, there can be uncertainty in assessing the financial condition of an issuer. As a result, the ratings of the bonds in certain closed-end funds in the Portfolio may not accurately reflect an issuer's current financial condition, prospects, or the extent of the risks associated with investing in such issuer's securities.

A security issuer may be unable to make payments of interest, dividends or principal in the future. This may reduce the level of dividends a closed-end fund pays which would reduce your income and cause the value of your units to fall.

The financial condition of a security issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the primary offering period.

Certain of the closed-end funds in the Portfolio invest in securities of foreign issuers, presenting risks beyond those of U.S. issuers. These risks may include market and political factors related to an issuer's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting and tax practices and changes in the value of foreign currencies which may have both economic and tax consequences.

The Portfolio invests significantly in funds that write call options on their assets. The use of options may require an underlying fund to sell portfolio securities at inopportune times or at prices other than current market values, may limit the amount of appreciation a fund can realize on an investment, or may cause a fund to hold a security it might otherwise sell. To the extent an underlying fund purchases options pursuant to a hedging strategy, the fund could lose its entire investment in the option.

1 Including sales charges. As of deposit date.

2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than \$1,000.00 following the deposit date.

3 Assuming a public offering price of \$10 per unit. There is no initial sales charge if the public offering price per unit is \$10 or less. If the public offering price per unit exceeds \$10, an initial sales charge is paid at the time of purchase. The per unit amount of the initial sales charge is 2.75% of the dollar amount that the public offering price per unit exceeds \$10.

4 Structural leverage affects a closed-end fund's capital structure by increasing the fund's portfolio assets. It is possible that some or all of the Portfolio's closed-end funds may have utilized structural leverage in the past and may elect to utilize structural leverage in the future if their investment policy allows for it. In addition, some of the closed-end funds selected for the Portfolio may employ "portfolio leverage", which results from a fund's investment in derivative investments that are inherently leveraged. The use of structural leverage by closed-end funds can increase the likelihood of share price and NAV volatility and can add additional systematic risk to a closed-end fund's underlying portfolio.

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust(s), investors should ask their financial professional(s) for a prospectus or download one at [invesco.com/uit](https://www.invesco.com/uit).

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

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