

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ See Attachment.

18 Can any resulting loss be recognized? ▶ See Attachment.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

The above described organizational action is reportable in the tax year which includes the "Date of action" in box 8 on page 1 of this form.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____

Print your name ▶ Mike McMaster (A signed copy is maintained by the issuer) Title ▶ Vice President and Chief Tax Officer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended. The information in this document does not constitute tax advice and should not be construed to take into account any shareholders specific circumstances. Holders and nominees should consult their own tax advisors regarding the particular tax consequences of the organizational action (as described in this document) to them, including the applicability and effect of all U.S. federal, state, and local and foreign tax laws.

[DO NOT INCLUDE THIS PAGE WHEN FILING THE FORM.]

Fund Name: Invesco Senior Floating Rate Plus Fund

EIN: 36-4762883

Merger Date: April 23, 2021

Attachment to Form 8937

Retiring Fund Information					Acquiring Fund Information					
CUSIP	Ticker	From Fund Name	Class	NAV	CUSIP	Ticker	To Fund Name	Class	NAV	Merger Ratio
00141G815	OSFAX	Invesco Senior Floating Rate Plus Fund	Class A	7.99	00141G872	OOSAX	Invesco Senior Floating Rate Fund	Class A	6.93	1.15295815
00141G799	OSFCX	Invesco Senior Floating Rate Plus Fund	Class C	7.98	00141G864	OOSCX	Invesco Senior Floating Rate Fund	Class C	6.93	1.15151515
00141G765	SFRPX	Invesco Senior Floating Rate Plus Fund	Class R	7.98	00141G849	OOSNX	Invesco Senior Floating Rate Fund	Class R	6.92	1.15317919
00141G757	SFPPX	Invesco Senior Floating Rate Plus Fund	Class R5	7.98	00141G823	SFRRX	Invesco Senior Floating Rate Fund	Class R5	6.93	1.15151515
00141G781	OSFIX	Invesco Senior Floating Rate Plus Fund	Class R6	8.01	00141G856	OOSIX	Invesco Senior Floating Rate Fund	Class R6	6.91	1.15918958
00141G773	OSFYX	Invesco Senior Floating Rate Plus Fund	Class Y	8.00	00141G831	OOSYX	Invesco Senior Floating Rate Fund	Class Y	6.91	1.15774240

Form 8937, Lines 15, 16, 17, and 18: The merger is intended to be a tax-free reorganization pursuant to Section 368(a) of the code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of mergers.