



Diversified Healthcare Portfolio 2024-1

A sector unit trust

Trust specifics

Deposit information

Public offering price per unit [†]	\$10.00
Minimum investment (\$250 for IRAs) ²	\$1,000.00
Deposit date	02/08/24
Termination date	02/12/26
Distribution dates	25th day of June, September, December and March
Record dates	10th day of June, September, December and March
Term of trust	24 months
Symbol	IHCBDDB
Historical 12 month distributions [†]	\$0.0575

HCX241 Sales charge and Symbol

Brokerage

Sales charge³

Deferred sales charge	2.25%
Creation and development fee	0.50%
Total sales charge	2.75%
Last deferred sales charge payment date	11/10/24

Symbol

Cash	HCX241
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Historical 12 month distribution rate [†]	0.57%
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Fee-based

Sales charge³

Fee-based sales charge	0.50%
Historical 12 month distribution rate [†] (fee-based)	0.59%

[†] The historical 12 month distributions per unit and each historical 12 month distribution rate of the securities included in the trust are for illustrative purposes only and are not indicative of the trust's actual distributions or distribution rate. The historical 12 month distributions per unit amount is based upon the weighted average of the actual distributions paid by the securities included in the trust over the 12 months preceding the trust's deposit date, and is reduced to account for the effects of fees and expenses which will be incurred when investing in a trust. Each historical 12 month distribution rate is calculated by dividing the historical 12 month distributions amount by the trust's initial \$10 public offering price per unit. There is no guarantee the issuers of the securities included in the trust will declare dividends or distributions in the future. The distributions paid by the trust, as well as the corresponding rates, may be higher or lower than the figures shown due to certain factors that may include, but are not limited to, a change in the dividends or distributions paid by issuers, actual expenses incurred, currency fluctuations, the sale of trust securities to pay any deferred sales charges, trust fees and expenses, variations in the trust's per unit price, or with the call, maturity or the sale of securities in the trust. Distributions made by certain securities in the trust may include non-ordinary income.

Objective

The Portfolio seeks capital appreciation. The Portfolio seeks to achieve its objective by investing in a portfolio primarily consisting of stocks of companies diversified within the healthcare industry.

Portfolio composition (As of the business day before deposit date)

Biotechnology

AbbVie, Inc.	ABBV
Amgen, Inc.	AMGN
CSL, Ltd. - ADR	CSLLY
Regeneron Pharmaceuticals, Inc.	REGN
Vertex Pharmaceuticals, Inc.	VRTX

Health Care Distributors

McKesson Corporation	MCK
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Health Care Equipment

Boston Scientific Corporation	BSX
Edwards Lifesciences Corporation	EW
IDEXX Laboratories, Inc.	IDXX
Intuitive Surgical, Inc.	ISRG
Medtronic plc	MDT
Stryker Corporation	SYK

Health Care Facilities

HCA Healthcare, Inc.	HCA
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Health Care Services

DaVita, Inc.	DVA
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Health Care Supplies

Hoya Corporation - ADR	HOCPY
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Life Sciences Tools & Services

Mettler-Toledo International, Inc.	MTD
Repligen Corporation	RGEN
Thermo Fisher Scientific, Inc.	TMO
Waters Corporation	WAT
West Pharmaceutical Services, Inc.	WST

Managed Health Care

Centene Corporation	CNC
Elevance Health, Inc.	ELV
Humana, Inc.	HUM
UnitedHealth Group, Inc.	UNH

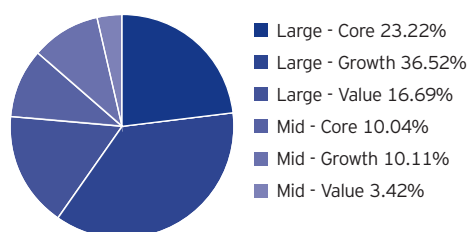
Pharmaceuticals

Astrazeneca plc - ADR	AZN
Eli Lilly and Company	LLY
Johnson & Johnson	JNJ
Merck & Company, Inc.	MRK
Novo Nordisk A/S - ADR CL B	NVO
Zetis, Inc.	ZTS

The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above.

Style breakdown

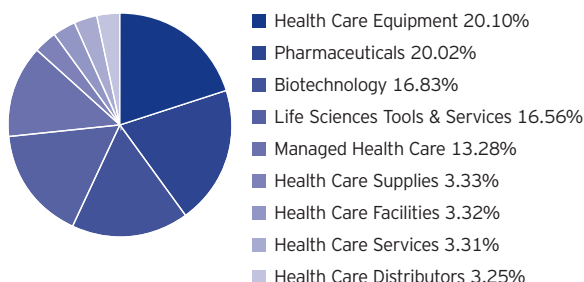
(As of the business day before deposit date)



Source: FactSet

Portfolio diversification

(As of the business day before deposit date)



See page 2 for the footnotes on trust specifics.

Not a Deposit Not FDIC Insured Not Guaranteed by the Bank May Lose Value
Not Insured by any Federal Government Agency

Portfolio selection

The companies selected for the Portfolio may share a variety of traits, among others, as of the time of selection, such as:

- Innovative products and services
- Operations within a market with high barriers to entry
- Ownership of highly valuable intangible assets such as patents and intellectual property
- FactSet Estimates* consensus analyst recommendation of “Hold” or better
- Attractive balance sheets
- Well-capitalized

*FactSet Estimates is a database that provides detail-level estimates and recommendations from many different contributing firms. FactSet Estimates translates the data into a uniform consensus average recommendation from the contributing firms.

About risk

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your Units. This may occur at any point in time, including during the initial offering period.

You could experience dilution of your investment if the size of the Portfolio is increased as Units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio's profits and losses.

A portfolio concentrated in a single market sector presents more risk than a portfolio broadly diversified over several market sectors. The Portfolio is concentrated in securities issued by companies in the health care industry. Companies involved in advanced medical devices and instruments, hospital management and biotechnology face risks such as extensive competition, product liability litigation, and evolving government regulation. Negative developments in the health care industry will affect the value of your investment more than would be the case in a more diversified investment.

Investing in companies operating in foreign countries involves certain risks not typically associated with investing solely in the United States. This may magnify volatility due to changes in foreign exchange rates, the political and economic uncertainties in foreign countries, and the potential lack of liquidity, government supervision and regulation.

Common stocks do not assure dividend payments. Dividends are paid only when declared by an issuer's board of directors and the amount of any dividend may vary over time. There can be no guarantee or assurance that companies will declare dividends in the future or that if declared, they will remain at current levels or increase over time.

1 Including sales charges. As of deposit date.

2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than \$1,000.00 following the deposit date.

3 Assuming a public offering price of \$10 per unit. There is no initial sales charge if the public offering price per unit is \$10 or less. If the public offering price per unit exceeds \$10, an initial sales charge is paid at the time of purchase. The per unit amount of the initial sales charge is 2.75% of the dollar amount that the public offering price per unit exceeds \$10.

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust, investors should ask their financial professional(s) for a prospectus or download one at [invesco.com/uit](https://www.invesco.com/uit).

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

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