

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Invesco Mid Cap Core Equity Fund		94-6602729	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Investor Service	1-800-959-4246	WWW.INVESCO.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
11 Greenway Plaza, Suite 1000		Houston, TX 77046-1113	
8 Date of action		9 Classification and description	
See Attachment		Fund Merger & Distribution in Excess Current & Accumulated E&P	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Attachment		See Attachment	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On May 15, 2020, Invesco Mid Cap Core Equity Fund, EIN: 94-6602729, merged into Invesco Oppenheimer Main Street Mid Cap Fund, EIN: 84-1501338. See Attachment 1 for fund merger information.

The Fund paid a final distribution to shareholders on May 13, 2020. A portion of the distribution constitutes a non-taxable return of capital. See Attachment 2.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ See Attachment 1 for fund merger information.

The portion of each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For non-taxable return of capital see Attachment 2.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See Attachment 1 for fund merger information.

The Fund's current and accumulated earnings were compared to distributions paid during the period ended May 2020. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended May 15, 2020 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code Sections 301, 316, 852, 368.

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
The organizational action is reportable with respect to calendar year 2020.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ /m/ Mike McMaster Date ▶ _____

Paid Preparer Use Only	Print your name ▶ <u>Mike McMaster</u>	Preparer's signature	Title ▶ <u>Vice President & Chief Tax Officer</u>	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	

Fund Name: Invesco Mid Cap Core Equity Fund
 EIN: 94-6602729

ATTACHMENT 1

Merger Date: May 15, 2020

RETIRING FUND INFO					ACQUIRING FUND INFO					
Cusip	Ticker	FROM FUND NAME	CLASS	NAV	Cusip	Ticker	TO FUND NAME	CLASS	NAV	MERGER RATIO
00141M812	GTAGX	Invesco Mid Cap Core Equity Fund	A	13.85	00900R572	OPMSX	Invesco Oppenheimer Main Street Mid Cap Fund	A	20.43	0.67792462
00141M671	GTACX	Invesco Mid Cap Core Equity Fund	C	5.88	00900R564	OPMCX	Invesco Oppenheimer Main Street Mid Cap Fund	C	15.75	0.37333333
00141M598	GTARX	Invesco Mid Cap Core Equity Fund	R	13.02	00900R549	OPMNX	Invesco Oppenheimer Main Street Mid Cap Fund	R	19.02	0.68454259
00141M630	GTAVX	Invesco Mid Cap Core Equity Fund	R5	15.65	00900R523	MSMJX	Invesco Oppenheimer Main Street Mid Cap Fund	R5	20.52	0.76267057
00888W486	GTAFX	Invesco Mid Cap Core Equity Fund	R6	15.62	00900R556	OPMIX	Invesco Oppenheimer Main Street Mid Cap Fund	R6	22.50	0.69422222
00888U514	GTAYX	Invesco Mid Cap Core Equity Fund	Y	14.16	00900R531	OPMYX	Invesco Oppenheimer Main Street Mid Cap Fund	Y	22.53	0.62849534

Form 8937, Lines 15, 16, 17, and 18: The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.

Invesco Mid Cap Core Equity Fund

EIN: 94-6602729

ATTACHMENT 2

	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Ex Date</u>	<u>Payable Date</u>	<u>Per Share</u>					
					<u>Distribution Per Share</u>	<u>Income Dividends</u>	<u>Short-Term Capital Gains</u>	<u>Total Ordinary Dividends</u>	<u>Long-Term Capital Gains</u>	<u>ROC</u>
Invesco Mid Cap Core Equity Fund Class A	0041M812	GTAGX	05/13/20	05/13/20	0.45600000	0.02530000	0.00000000	0.02530000	0.41980000	0.01090000
Invesco Mid Cap Core Equity Fund Class C	00141M671	GTACX	05/13/20	05/13/20	0.43310000	0.00930000	0.00000000	0.00930000	0.41980000	0.00400000
Invesco Mid Cap Core Equity Fund Class R	00141M598	GTARX	05/13/20	05/13/20	0.44190000	0.01540000	0.00000000	0.01540000	0.41980000	0.00670000
Invesco Mid Cap Core Equity Fund Class R5	00141M630	GTAVX	05/13/20	05/13/20	0.47730000	0.04010000	0.00000000	0.04010000	0.41980000	0.01740000
Invesco Mid Cap Core Equity Fund Class R6	00888W486	GTAFX	05/13/20	05/13/20	0.48100000	0.04270000	0.00000000	0.04270000	0.41980000	0.01850000
Invesco Mid Cap Core Equity Fund Class Y	00888U514	GTAYX	05/13/20	05/13/20	0.47120000	0.03590000	0.00000000	0.03590000	0.41980000	0.01550000