

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
I.R.C. Sections 301, 316, 852.

18 Can any resulting loss be recognized? ▶ No.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
This organizational action is reportable with respect to calendar year 2024.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ TANYA LODEN Title ▶ ASSISTANT TREASURER

Paid Preparer Use Only	Print/Type preparer's name Megan Wood	Preparer's signature Megan Wood	Date 11/25/2024	Check <input type="checkbox"/> if self-employed	PTIN P01463926
	Firm's name ▶ PWC US TAX LLP			Firm's EIN ▶ 92-0460586	
	Firm's address ▶ 300 MADISON AVENUE, NEW YORK, NY 10017			Phone no. 646-471-3000	

Invesco CEF Income Composite ETF
 90-0529572
 Attachment to Form 8937
 Distributions reported per share

Security Description	CUSIP	Ticker	Payable Date	Total Distribution	Income Dividends	Short-Term Capital Gains	Total Ordinary Dividends	Capital Gains	Tax Exempt Dividends	Liquidation Distribution	Return of Capital
Invesco CEF Income Composite ETF	46138E404	PCEF	01/26/2024	0.14117000	0.06907110	0.00000000	0.06907110	0.00000000	0.00000000	0.00000000	0.07209890
Invesco CEF Income Composite ETF	46138E404	PCEF	02/23/2024	0.14289000	0.06991269	0.00000000	0.06991269	0.00000000	0.00000000	0.00000000	0.07297731
Invesco CEF Income Composite ETF	46138E404	PCEF	03/22/2024	0.14297000	0.06995182	0.00000000	0.06995182	0.00000000	0.00000000	0.00000000	0.07301818
Invesco CEF Income Composite ETF	46138E404	PCEF	04/26/2024	0.14298000	0.06995671	0.00000000	0.06995671	0.00000000	0.00000000	0.00000000	0.07302329
Invesco CEF Income Composite ETF	46138E404	PCEF	05/24/2024	0.14299000	0.06996162	0.00000000	0.06996162	0.00000000	0.00000000	0.00000000	0.07302838
Invesco CEF Income Composite ETF	46138E404	PCEF	06/28/2024	0.14301000	0.06997139	0.00000000	0.06997139	0.00000000	0.00000000	0.00000000	0.07303861
Invesco CEF Income Composite ETF	46138E404	PCEF	07/26/2024	0.14305000	0.06999097	0.00000000	0.06999097	0.00000000	0.00000000	0.00000000	0.07305903
Invesco CEF Income Composite ETF	46138E404	PCEF	08/23/2024	0.14306000	0.06999587	0.00000000	0.06999587	0.00000000	0.00000000	0.00000000	0.07306413
Total				1.14212000	0.55881216	0.00000000	0.55881216	0.00000000	0.00000000	0.00000000	0.58330784