



Utility Income Portfolio 2024-1

A sector unit trust

Trust specifics

Deposit information

Public offering price per unit ¹	\$10.00
Minimum investment (\$250 for IRAs) ²	\$1,000.00
Deposit date	02/08/24
Termination date	02/12/26
Distribution dates	25th day of each month
Record dates	10th day of each month
Term of trust	24 months
Symbol	IUTBDB
Historical 12 month distributions [†]	\$0.3695

UTIL241 Sales charge and CUSIPs

Brokerage

Sales charge³

Deferred sales charge	2.25%
Creation and development fee	0.50%
Total sales charge	2.75%
Last deferred sales charge payment date	11/10/24

CUSIPs

Cash	46150L-46-8
Reinvest	46150L-47-6
Historical 12 month distribution rate [†]	3.69%

Fee-based

Sales charge³

Fee-based sales charge	0.50%
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CUSIPs

Fee-based cash	46150L-48-4
Fee-based reinvest	46150L-49-2
Historical 12 month distribution rate [†] (fee-based)	3.78%

Investors in fee-based accounts will not be assessed the deferred sales charge for eligible fee-based purchases and must purchase units with a Fee-based CUSIP.

[†] The historical 12 month distributions per unit and each historical 12 month distribution rate of the securities included in the trust are for illustrative purposes only and are not indicative of the trust's actual distributions or distribution rate. The historical 12 month distributions per unit amount is based upon the weighted average of the actual distributions paid by the securities included in the trust over the 12 months preceding the trust's deposit date, and is reduced to account for the effects of fees and expenses which will be incurred when investing in a trust. Each historical 12 month distribution rate is calculated by dividing the historical 12 month distributions amount by the trust's initial \$10 public offering price per unit. There is no guarantee the issuers of the securities included in the trust will declare dividends or distributions in the future. The distributions paid by the trust, as well as the corresponding rates, may be higher or lower than the figures shown due to certain factors that may include, but are not limited to, a change in the dividends or distributions paid by issuers, actual expenses incurred, currency fluctuations, the sale of trust securities to pay any deferred sales charges, trust fees and expenses, variations in the trust's per unit price, or with the call, maturity or the sale of securities in the trust. Distributions made by certain securities in the trust may include non-ordinary income.

Objective

The Portfolio seeks dividend income with the potential for capital appreciation. The Portfolio seeks to achieve its objective by investing in a portfolio of stocks of companies diversified within the utility industry.

Portfolio composition (As of the business day before deposit date)

Electric Utilities

American Electric Power Company, Inc.	AEP
Duke Energy Corporation	DUK
Entergy Corporation	ETR
Evergy, Inc.	EVERG
Eversource Energy	ES
Exelon Corporation	EXC
IDACORP, Inc.	IDA
NextEra Energy, Inc.	NEE
OGE Energy Corporation	OGE
PPL Corporation	PPL
Southern Company	SO
Xcel Energy, Inc.	XEL

Gas Utilities

Atmos Energy Corporation	ATO
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The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above.

Multi-Utilities

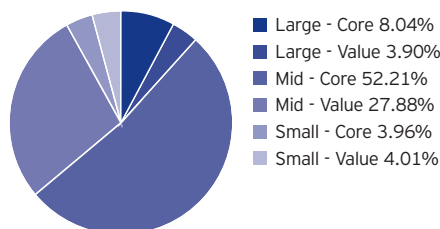
Ameren Corporation	AEE
CenterPoint Energy, Inc.	CNP
CMS Energy Corporation	CMS
Consolidated Edison, Inc.	ED
Dominion Energy, Inc.	D
DTE Energy Company	DTE
NiSource, Inc.	NI
Public Service Enterprise Group, Inc.	PEG
Sempra	SRE
WEC Energy Group, Inc.	WEC

Water Utilities

American Water Works Company, Inc.	AWK
Essential Utilities, Inc.	WTRG

Style breakdown

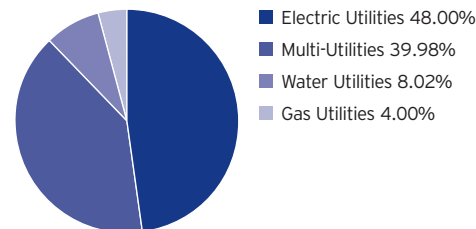
(As of the business day before deposit date)



Source: FactSet

Portfolio diversification

(As of the business day before deposit date)



See page 2 for the footnotes on trust specifics.

Why consider investing in Invesco's Utility Income Portfolio?

When you choose Invesco, you're getting a portfolio of securities selected by an experienced professional. The Utility Income Portfolio may offer:

Quality utility companies

The companies selected for the Portfolio are those that we believe to have relatively stable demand for their services, attractive free cash flow, and relatively low capital requirements.

Diversification

This Portfolio includes a diversified mix of electric, gas, water and multi-utility companies.

Monthly income potential

The Portfolio seeks to provide monthly income distributions.

Professional selection

The Portfolio includes common stocks of utility companies whose corporate debt was rated investment grade as of the time of selection, have increased dividend payments in recent years, have positive forward earnings estimates and have the potential for future dividend increases.⁴

About risk

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

A portfolio concentrated in a single market sector presents more risk than a portfolio broadly diversified over several market sectors. The Portfolio is concentrated in securities issued by companies in the utility industry. Companies related to the utility industry face risks such as increased competition, increases in fuel and other operating costs, governmental regulations, and natural disasters. Negative developments in the utility industry will affect the value of your investment more than would be the case in a more diversified investment.

Common stocks do not assure dividend payments. Dividends are paid only when declared by an issuer's board of directors and the amount of any dividend may vary over time. There can be no guarantee or assurance that companies will declare dividends in the future or that if declared, they will remain at current levels or increase over time.

The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your Units. This may occur at any point in time, including during the initial offering period.

You could experience dilution of your investment if the size of the Portfolio is increased as Units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio's profits and losses.

1 Including sales charges. As of deposit date.

2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than \$1,000.00 following the deposit date.

3 Assuming a public offering price of \$10 per unit. There is no initial sales charge if the public offering price per unit is \$10 or less. If the public offering price per unit exceeds \$10, an initial sales charge is paid at the time of purchase. The per unit amount of the initial sales charge is 2.75% of the dollar amount that the public offering price per unit exceeds \$10.

4 Past performance is not indicative of future results, and the payment of dividends is never assured and may vary over time.

Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust, investors should ask their financial professional(s) for a prospectus or download one at [invesco.com/uit](https://www.invesco.com/uit).

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

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