Invesco Unit Trusts

Select 10 Industrial Portfolio 2023-5
Invesco equity strategies

Trust specifics

Deposit information
Public offering price per unit† $10.00
Minimum investment ($250 for IRAs)† $1,000.00
Deposit date 09/07/23
Termination date 11/05/24
Distribution dates 25th day of each month
Record dates 10th day of each month
Term of trust 14 months
Symbol IS08C
Historical 12 month distributions† $0.4436
SDOW235 Sales charge and CUSIPs
Brokerage
Sales charge†
Deferred sales charge 1.35%
Creation and development fee 0.50%
Total sales charge 1.85%
Last deferred sales charge payment date 05/10/24
CUSIPs
Cash 46148U-82-8
Reinvest 46148U-83-6
Historical 12 month distribution rate† 4.43%
Fee-based
Sales charge†
Fee-based sales charge 0.50%
CUSIPs
Fee-based cash 46148U-84-4
Fee-based reinvest 46148U-85-1
Historical 12 month distribution rate† (fee-based) 4.50%

Investors in fee-based accounts will not be assessed the deferred sales charge for eligible fee-based purchases and must purchase units with a fee-based CUSIP.

† The historical 12 month distributions per unit and each historical 12 month distribution rate of the securities included in the trust are for illustrative purposes only and are not indicative of the trust’s actual distributions or distribution rate. The historical 12 month distributions per unit amount is based upon the weighted average of the actual distributions paid by the securities included in the trust over the 12 months preceding the trust’s deposit date, and is reduced to account for the effects of fees and expenses which will be incurred when investing in a trust. Each historical 12 month distribution rate is calculated by dividing the historical 12 month distributions amount by the trust’s initial $10 public offering price per unit. There is no guarantee that the issuers of the securities included in the trust will declare dividends or distributions in the future. Due to the negative economic impact across many industries caused by the recent COVID-19 outbreak, certain issuers may declare dividends or distributions at lower than the figures shown. The historical 12 month distribution rate will likely be higher, and in some cases significantly higher, than the actual distribution rate achieved by the trust. The distributions paid by the trust, as well as the corresponding rates, may be higher or lower than the figures shown due to certain factors that may include, but are not limited to, a change in the dividends or distributions paid by issuers, actual expenses incurred, currency fluctuations, the sale of trust securities to pay any deferred sales charges, trust fees and expenses, variations in the trust’s per unit price, or with the call, maturity or the sale of securities in the trust. Distributions made by certain securities in the trust may include non-ordinary income.

Objective
The Portfolio seeks to provide above-average total return by investing in a portfolio of stocks. The Select 10 Industrial Portfolio is an enhanced index† unit investment trust that invests in a portfolio consisting of the 10 highest dividend-yielding stocks in the Dow Jones Industrial AverageSM (DJIA®), a nationally recognized market indicator.

All strategy performance is hypothetical (not any actual trust) and reflects trust sales charges at the beginning of each calendar year of 1.85% and expenses but not brokerage commissions on stocks or taxes.

Past performance is no guarantee of future results. Actual returns will vary from hypothetical strategy returns due to timing differences and in some cases significantly higher, than the actual distribution rate shown. As a result of recent market activity, current performance may vary from the figures shown.

Returns are calculated by taking year-end prices, subtracting them from the prices at the end of the following year (adjusting for any stock splits that might have occurred during the year) and adding dividends received for the period and divided by starting price. Average annual total return and total return measure change in the value of an investment assuming reinvestment of all dividends and capital gains. Average annual total return reflects annualized change while total return reflects aggregate change and is not annualized.

Standard deviation is a measure of volatility that represents the degree to which an investment’s performance has varied from its average performance over a particular period. Standard deviation does not compare the volatility of an investment relative to other investments or the overall stock market. The more an investment’s return varies from the investment’s average return, the more volatile the investment. Standard deviation is based on past performance and is no guarantee of future results.

The Sharpe ratio is a risk-adjusted measure calculated using standard deviation on excess returns to determine reward per unit of risk. The higher the Sharpe ratio, the better the historical risk-adjusted performance.

Please keep in mind that high, double-digit and/or triple-digit returns are highly unusual and cannot be sustained. Investors should also be aware that these returns were primarily achieved during favorable market conditions.

Indices are statistical composites and their returns do not include payment of any sales charges or fees an investor would pay to purchase the securities they represent. Such costs would lower performance. It is not possible to invest directly in an index. The historical performance of the index is shown for illustrative purposes only; it is not meant to forecast, imply or guarantee the future performance of any particular investment or the trust, which will vary. Securities in which the trust invests may differ from those in the index.

† An enhanced index strategy refers to a unit investment trust strategy, sponsored by Invesco Capital Markets, Inc., that seeks to outperform an index by investing in an objectively selected subset of stocks from the same index.

See page 2 for the footnotes on trust specifics.

Not a Deposit Not FDIC Insured Not Guaranteed by the Bank May Lose Value Not Insured by any Federal Government Agency
and may entail greater risk than value or blend investing. Value investing generally seeks stocks that may be sound investments but are temporarily out of favor in

Value, blend and growth are types of investment styles. Growth investing generally seeks stocks that offer the potential for greater-than-average earnings growth,

The Dow Jones Industrial AverageSM (DJIA®) is a product of S&P Dow Jones Indices, a CME Group company, has been licensed for use and is an unmanaged index

dominant in the U.S. market. The DJIA is a price-weighted index of the 30 largest, most widely held stocks traded on the New York Stock Exchange. It

by Dow Jones, CME or their respective affiliates and none of them makes any representation regarding the advisability of investing in such product.

General market conditions and other factors may cause the Russell 2000 Index to, at times, include companies that are not commonly considered growth companies.

Negative developments in the information technology industry will affect the value of your investment more than would be the case in a more diversified investment.

GM

Chevron Corporation CVX

Health Care, as a sector, is generally considered a defensive sector because of the potential for it to appreciate in value during periods of turmoil in the market.

If you are concerned about fees and expenses associated with investing in the Select 10 Industrial Portfolio, please consider the investment objective, risks, charges and

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Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust, investors should ask their financial professional(s) for a prospectus or download one at invesco.com/uit.

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

Invesco unit investment trusts are distributed by the Sponsor, Invesco Capital Markets, Inc. and broker dealers including Invesco Distributors, Inc. Both firms are

including sales charges. As of deposit date.

2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than $1,000.00 following the deposit date.

3 Assuming a public offering price of $10 per unit. There is no initial sales charge if the public offering price per unit is $10 or less. If the public offering price per unit exceeds $10, an initial sales charge is paid at the time of purchase. The per unit amount of the initial sales charge is 1.85% of the dollar amount that the public offering price per unit exceeds $10.