

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

|  |                                   |   |                             |
|--|-----------------------------------|---|-----------------------------|
| <b>1</b> Issuer's name   |                                   | <b>2</b> Issuer's employer identification number (EIN)              |                             |
| Invesco Income Fund  |                                   | 04-2951334  |                             |
| <b>3</b> Name of contact for additional information  | <b>4</b> Telephone No. of contact | <b>5</b> Email address of contact                                   |                             |
| Investor Service   | 1-800-959-4246                    | WWW.INVESCO.COM   |                             |
| <b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact |                                   | <b>7</b> City, town, or post office, state, and ZIP code of contact |                             |
| 11 GREENWAY PLAZA, SUITE 1000  |                                   | HOUSTON, TX 77046-1113  |                             |
| <b>8</b> Date of action  |                                   | <b>9</b> Classification and description                             |                             |
| See Attachment.  |                                   | Distribution in excess of current and accumulated E&P               |                             |
| <b>10</b> CUSIP number   | <b>11</b> Serial number(s)        | <b>12</b> Ticker symbol   | <b>13</b> Account number(s) |
| See Attachment   |                                   | See Attachment  |                             |

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ The Fund paid a monthly distribution to shareholders from January 2021 to February 2021.  
Each distribution constitutes a non-taxable return of capital.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For the non-taxable return of capital see attachments.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The Fund's current and accumulated earnings were compared to distributions paid during the period ended February 2021. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended February 28, 2021 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316.

**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
I.R.C. Sections 301, 316, 852.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**18** Can any resulting loss be recognized? ▶ No.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
This organizational action is reportable with respect to calendar year 2021.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_  
Mike McMaster (A signed copy is maintained by  
Print your name ▶ the issuer) Title ▶ Vice President and Chief Tax Officer

|                               |                            |                      |      |   |              |
|-------------------------------|----------------------------|----------------------|------|---|--------------|
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN         |
|                               | Firm's name ▶              |                      |      |   | Firm's EIN ▶ |
|                               | Firm's address ▶           |                      |      |   | Phone no.    |

---

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended. The information in this document does not constitute tax advice and should not be construed to take into account any shareholders specific circumstances. Holders and nominees should consult their own tax advisors regarding the particular tax consequences of the organizational action (as described in this document) to them, including the applicability and effect of all U.S. federal, state, and local and foreign tax laws.

**[DO NOT INCLUDE THIS PAGE WHEN FILING THE FORM.]**

Invesco Income Fund  
04-2951334  
Attachment to Form 8937  
Distributions reported per share

| Security Description               | CUSIP     | Ticker | Payable Date | Total Distribution | Income Dividends | Short-Term Capital Gains | Total Ordinary Dividends | Capital Gains | Tax Exempt Dividends | Liquidation Distribution | Return of Capital |
|------------------------------------|-----------|--------|--------------|--------------------|------------------|--------------------------|--------------------------|---------------|----------------------|--------------------------|-------------------|
| Invesco Income Fund Class A        | 00142C847 | AGOVX  | 01/31/2021   | 0.02080000         | 0.01859567       | 0.00000000               | 0.01859567               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00220433        |
| Invesco Income Fund Class A        | 00142C847 | AGOVX  | 02/28/2021   | 0.02080000         | 0.01859567       | 0.00000000               | 0.01859567               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00220433        |
| Total                              |           |        |              | 0.04160000         | 0.03719134       | 0.00000000               | 0.03719134               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00440866        |
| Invesco Income Fund Class C        | 00142C821 | AGVCX  | 01/31/2021   | 0.01590000         | 0.01421496       | 0.00000000               | 0.01421496               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00168504        |
| Invesco Income Fund Class C        | 00142C821 | AGVCX  | 02/28/2021   | 0.01600000         | 0.01430437       | 0.00000000               | 0.01430437               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00169563        |
| Total                              |           |        |              | 0.03190000         | 0.02851933       | 0.00000000               | 0.02851933               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00338067        |
| Invesco Income Fund Class R        | 00142C698 | AGVRX  | 01/31/2021   | 0.01920000         | 0.01716524       | 0.00000000               | 0.01716524               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00203476        |
| Invesco Income Fund Class R        | 00142C698 | AGVRX  | 02/28/2021   | 0.01920000         | 0.01716524       | 0.00000000               | 0.01716524               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00203476        |
| Total                              |           |        |              | 0.03840000         | 0.03433048       | 0.00000000               | 0.03433048               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00406952        |
| Invesco Income Fund Class R5       | 00142C375 | AGOIX  | 01/31/2021   | 0.02320000         | 0.02074133       | 0.00000000               | 0.02074133               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00245867        |
| Invesco Income Fund Class R5       | 00142C375 | AGOIX  | 02/28/2021   | 0.02310000         | 0.02065193       | 0.00000000               | 0.02065193               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00244807        |
| Total                              |           |        |              | 0.04630000         | 0.04139326       | 0.00000000               | 0.04139326               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00490674        |
| Invesco Income Fund Class R6       | 001421445 | AGVSX  | 01/31/2021   | 0.02380000         | 0.02127774       | 0.00000000               | 0.02127774               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00252226        |
| Invesco Income Fund Class R6       | 001421445 | AGVSX  | 02/28/2021   | 0.02380000         | 0.02127774       | 0.00000000               | 0.02127774               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00252226        |
| Total                              |           |        |              | 0.04760000         | 0.04255548       | 0.00000000               | 0.04255548               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00504452        |
| Invesco Income Fund Class Y        | 00142C128 | AGVYX  | 01/31/2021   | 0.02240000         | 0.02002611       | 0.00000000               | 0.02002611               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00237389        |
| Invesco Income Fund Class Y        | 00142C128 | AGVYX  | 02/28/2021   | 0.02250000         | 0.02011551       | 0.00000000               | 0.02011551               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00238449        |
| Total                              |           |        |              | 0.04490000         | 0.04014162       | 0.00000000               | 0.04014162               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00475838        |
| Invesco Income Fund Investor Class | 00142C615 | AGIVX  | 01/31/2021   | 0.02120000         | 0.01895328       | 0.00000000               | 0.01895328               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00224672        |
| Invesco Income Fund Investor Class | 00142C615 | AGIVX  | 02/28/2021   | 0.02130000         | 0.01904269       | 0.00000000               | 0.01904269               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00225731        |
| Total                              |           |        |              | 0.04250000         | 0.03799597       | 0.00000000               | 0.03799597               | 0.00000000    | 0.00000000           | 0.00000000               | 0.00450403        |