

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
I.R.C. Sections 301, 316, 852.

18 Can any resulting loss be recognized? ▶ No.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
This organizational action is reportable with respect to calendar year 2024.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____
TANYA LODEN (A signed copy is maintained by the issuer)
Print your name ▶ _____ Title ▶ ASSISTANT TREASURER

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Invesco S&P 500 BuyWrite ETF
 32-0220538
 Attachment to Form 8937
 Distributions reported per share

Security Description	CUSIP	Ticker	Payable Date	Total Distribution	Income Dividends	Short-Term Capital Gains	Total Ordinary Dividends	Capital Gains	Tax Exempt Dividends	Liquidation Distribution	Return of Capital
Invesco S&P 500 BuyWrite ETF	46137V399	PBP	01/26/2024	0.15376000	0.02997256	0.00000000	0.02997256	0.00000000	0.00000000	0.00000000	0.12378744
Invesco S&P 500 BuyWrite ETF	46137V399	PBP	02/23/2024	0.17381000	0.03388082	0.00000000	0.03388082	0.00000000	0.00000000	0.00000000	0.13992918
Invesco S&P 500 BuyWrite ETF	46137V399	PBP	03/22/2024	0.17512000	0.03413630	0.00000000	0.03413630	0.00000000	0.00000000	0.00000000	0.14098370
Invesco S&P 500 BuyWrite ETF	46137V399	PBP	04/26/2024	0.17242000	0.03361000	0.00000000	0.03361000	0.00000000	0.00000000	0.00000000	0.13881000
Total				0.67511000	0.13159968	0.00000000	0.13159968	0.00000000	0.00000000	0.00000000	0.54351032