In Focus

April 9, 2020

Invesco announces CIO promotion in U.S. Growth Team

Invesco is pleased to announce effective April 9, 2020, Ronald Zibelli, CFA is promoted to CIO of Invesco's U.S. Growth Team. Ron has 38 years of industry experience and long-term success. In this new role, Ron will leverage his strong investment capabilities and insights for the benefit of the entire U.S. growth equity lineup.

Ron will continue to be lead portfolio manager on the Invesco Oppenheimer Discovery Fund, Invesco Oppenheimer Discovery Mid Cap Growth Fund, Invesco Oppenheimer V.I. Discovery Mid Cap Growth Fund, Invesco Mid Cap Growth Fund (to be merged, as previously announced), and Invesco V.I. Mid Cap Growth Fund (to be merged, as previously announced).

The Invesco U.S. Growth Equity Team manages over $32B in assets across 9 distinct strategies (as of 3/31/20). Beyond the CIO change, there are no other changes to the responsibilities of any members on the Growth Team. Erik Voss (Large Cap Growth) and Juan Hartsfield (Small Cap Growth) will report into Ron and continue to lead their respective teams.

Prior to joining the firm in May 2006, Ron was a managing director and the small-cap growth team leader at Merrill Lynch Investment Managers. He was responsible for managing 11 portfolios including the Merrill Lynch Small Cap Growth Fund. He began at Merrill Lynch Investment Managers in February 2000. Prior to that, he spent over 11 years at Chase Manhattan Bank from March 1988 to August 1999. In March 1997, he was named portfolio manager of the Vista Select New Growth Opportunities Fund and co-portfolio manager of the Vista Small Cap Opportunities Fund. He managed both funds until August 1999. Ron holds a B.A. in finance from Lehigh University. He is a CFA charterholder and a member of the New York Society of Security Analysts.

Contact us

Should you have questions, please contact your Invesco representative:

National Wirehouse 800 998 4246	Independent Broker Dealer 800 421 0807	Third Party and 529 Sales 800 410 4246, ext. 0529
Retail Retirement 800 370 1519	RIA and Private Client 800 421 4023	Client Services 800 959 4246
Closed-End Funds 800 341-2929	Global Liquidity 800 659 1005, option 2	

About risk

For complete details about the risks associated with these Funds, see the Funds' prospectus.

Before investing, investors should carefully read the prospectus/summary prospectus and carefully consider the investment objectives, risks, charges and expenses. For this and more complete information about the fund, investors should ask their advisor(s) for a prospectus or download one at invesco.com.

Note: Not all products, materials or services available at all firms. Advisors, please contact your home office.

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

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