



# REIT Income Portfolio 2024-1

## An alternative strategy unit trust

### Trust specifics

#### Deposit information

Public offering price per unit <sup>1</sup>	\$10.00
Minimum investment (\$250 for IRAs) <sup>2</sup>	\$1,000.00
Deposit date	02/08/24
Termination date	02/12/26
Distribution dates	25th day of each month
Record dates	10th day of each month
Term of trust	24 months
Symbol	IVCBDB
Historical 12 month distributions <sup>†</sup>	\$0.3749

#### VCSR241 Sales charge and CUSIPs

##### Brokerage

##### Sales charge<sup>3</sup>

Deferred sales charge	2.25%
Creation and development fee	0.50%
Total sales charge	2.75%
Last deferred sales charge payment date	11/10/24

##### CUSIPs

Cash	46150L-42-7
Reinvest	46150L-43-5
Historical 12 month distribution rate <sup>†</sup>	3.74%

##### Fee-based

##### Sales charge<sup>3</sup>

Fee-based sales charge	0.50%
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##### CUSIPs

Fee-based cash	46150L-44-3
Fee-based reinvest	46150L-45-0
Historical 12 month distribution rate <sup>†</sup> (fee-based)	3.84%

Investors in fee-based accounts will not be assessed the deferred sales charge for eligible fee-based purchases and must purchase units with a Fee-based CUSIP.

<sup>†</sup> The historical 12 month distributions per unit and each historical 12 month distribution rate of the securities included in the trust are for illustrative purposes only and are not indicative of the trust's actual distributions or distribution rate. The historical 12 month distributions per unit amount is based upon the weighted average of the actual distributions paid by the securities included in the trust over the 12 months preceding the trust's deposit date, and is reduced to account for the effects of fees and expenses which will be incurred when investing in a trust. Each historical 12 month distribution rate is calculated by dividing the historical 12 month distributions amount by the trust's initial \$10 public offering price per unit. There is no guarantee the issuers of the securities included in the trust will declare dividends or distributions in the future. The distributions paid by the trust, as well as the corresponding rates, may be higher or lower than the figures shown due to certain factors that may include, but are not limited to, a change in the dividends or distributions paid by issuers, actual expenses incurred, currency fluctuations, the sale of trust securities to pay any deferred sales charges, trust fees and expenses, variations in the trust's per unit price, or with the call, maturity or the sale of securities in the trust. Distributions made by certain securities in the trust may include non-ordinary income.

### Objective

The Portfolio seeks total return through growth of capital and current income. The Portfolio seeks to achieve its objective by investing in a portfolio of real estate investment trusts ("REITs").

### Portfolio composition (As of the business day before deposit date)

#### Diversified

American Tower Corporation	AMT
Americold Realty Trust, Inc.	COLD
Crown Castle, Inc.	CCI
Digital Realty Trust, Inc.	DLR
Equinix, Inc.	EQIX
Gaming and Leisure Properties, Inc.	GLPI
Lamar Advertising Company - CL A	LAMR
OUTFRONT Media Inc.	OUT
Rayonier, Inc.	RYN
VICI Properties, Inc.	VICI

#### Health Care

Healthcare Realty Trust, Inc. - CL A	HR
Healthpeak Properties, Inc.	PEAK
Welltower, Inc.	WELL

#### Industrial

Prologis, Inc.	PLD
Rexford Industrial Realty, Inc.	REXR
Terreno Realty Corporation	TRNO

The trust portfolio is provided for informational purposes only and should not be deemed as a recommendation to buy or sell the individual securities shown above.

#### Lodging/Resorts

Host Hotels & Resorts, Inc.	HST
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#### Office

Alexandria Real Estate Equities, Inc.	ARE
Kilroy Realty Corporation	KRC

#### Residential

Camden Property Trust	CPT
Equity Residential	EQR
Sun Communities, Inc.	SUI
UDR, Inc.	UDR

#### Retail

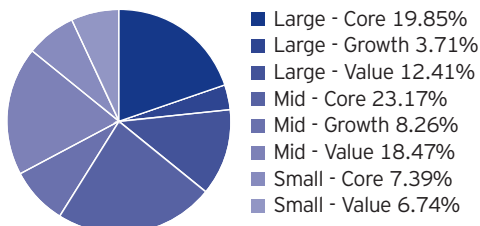
Essential Properties Realty Trust, Inc.	EPRT
Federal Realty Investment Trust	FRT
Realty Income Corporation	O

#### Self Storage

CubeSmart	CUBE
Extra Space Storage, Inc.	EXR
Public Storage	PSA

### Style breakdown

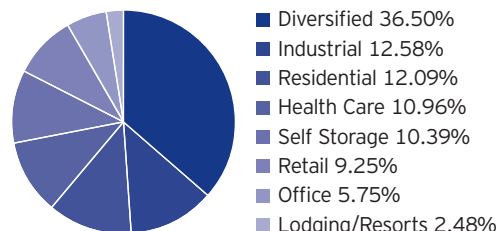
(As of the business day before deposit date)



Source: FactSet

### Portfolio diversification

(As of the business day before deposit date)



See page 2 for the footnotes on trust specifics.

## What is a real estate investment trust?

A real estate investment trust, or REIT, is a publicly traded entity formed for the purpose of acquiring different types of properties with the capital of many investors. Unlike other types of real estate companies, a REIT generally must pay 90% of its taxable income to its shareholders, thus offering the potential for high yields, attractive returns and stable income.

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## About risk

There is no assurance the trust will achieve its investment objective. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units may therefore be less than what you paid for them. This trust is unmanaged and its portfolio is not intended to change during the trust's life except in limited circumstances. Accordingly, you can lose money investing in this trust. The trust should be considered as part of a long-term investment strategy and you should consider your ability to pursue it by investing in successive trusts, if available. You will realize tax consequences associated with investing from one series to the next.

The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your Units. This may occur at any point in time, including during the initial offering period.

You could experience dilution of your investment if the size of the Portfolio is increased as Units are sold. There is no assurance that your investment will maintain its proportionate share in the Portfolio's profits and losses.

A portfolio concentrated in a single market sector presents more risk than a portfolio broadly diversified over several market sectors. The Portfolio is concentrated in securities issued by companies in the real estate industry. Companies, which consist primarily of REITs, face risks such as economic recession, over-building, tax law changes, environmental issues, and higher interest rates. Negative developments in the real estate industry will affect the value of your investment more than would be the case in a more diversified investment.

REIT shares do not assure dividend payments. Dividends are paid only when declared by an issuer's board of directors and the amount of any dividend may vary over time. An issuer may be unwilling or unable to declare dividends in the future, or may reduce the level of dividends declared.

1 Including sales charges. As of deposit date.

2 Represents the value of 100 units on the deposit date. The value of the minimum investment amount of 100 units may be greater or less than \$1,000.00 following the deposit date.

3 Assuming a public offering price of \$10 per unit. There is no initial sales charge if the public offering price per unit is \$10 or less. If the public offering price per unit exceeds \$10, an initial sales charge is paid at the time of purchase. The per unit amount of the initial sales charge is 2.75% of the dollar amount that the public offering price per unit exceeds \$10.

***Before investing, investors should carefully read the prospectus and consider the investment objectives, risks, charges and expenses. For this and more complete information about the trust, investors should ask their financial professional(s) for a prospectus or download one at [invesco.com/uit](https://www.invesco.com/uit).***

This does not constitute a recommendation of any investment strategy or product for a particular investor. Investors should consult a financial professional before making any investment decisions.

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