

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ [See Attachment](#)

Blank lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ [See Attachment](#)

Blank lines for providing information regarding resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

[The above described organizational action is reportable in the tax year which includes the "Date of action" in box 8 on page 1 of this form.](#)

Blank lines for providing other information necessary to implement the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ [/m/ Mike McMaster](#) Date ▶

Paid Preparer Use Only	Print your name ▶ Mike McMaster	Preparer's signature	Title ▶ Vice President & Chief Tax Officer	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

Fund Name: Invesco Oppenheimer Intermediate Term Municipal Fund
 EIN: 26-1367823

ATTACHMENT

Merger Date: May 15, 2020

RETIRING FUND INFO					ACQUIRING FUND INFO					
Cusip	Ticker	FROM FUND NAME	CLASS	NAV	Cusip	Ticker	TO FUND NAME	CLASS	NAV	MERGER RATIO
001419290	ORRWX	Invesco Oppenheimer Intermediate Term Municipal Fund	A	4.38	001419597	VKLMX	Invesco Intermediate Term Municipal Income Fund	A	10.81	0.40518039
001419282	ORRCX	Invesco Oppenheimer Intermediate Term Municipal Fund	C	4.37	001419571	VKLCX	Invesco Intermediate Term Municipal Income Fund	C	10.78	0.40538033
001419266	IOITX	Invesco Oppenheimer Intermediate Term Municipal Fund	R6	4.37	001419399	VKLSX	Invesco Intermediate Term Municipal Income Fund	R6	10.80	0.40462963
001419274	ORRYX	Invesco Oppenheimer Intermediate Term Municipal Fund	Y	4.38	001419563	VKLIX	Invesco Intermediate Term Municipal Income Fund	Y	10.80	0.40555556

Form 8937, Lines 15,16, 17, and 18: The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.