

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code Sections 301, 316, 852, 368.

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
The organizational action is reportable with respect to calendar year 2020.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ /m/ Mike McMaster Date ▶ _____

Paid Preparer Use Only	Print your name ▶ <u>Mike McMaster</u>	Preparer's signature	Title ▶ <u>Vice President & Chief Tax Officer</u>	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

Fund Name: Invesco Moderate Allocation Fund
 EIN: 20-0878110

ATTACHMENT 1

Merger Date: May 15, 2020

RETIRING FUND INFO					ACQUIRING FUND INFO					
Cusip	Ticker	FROM FUND NAME	CLASS	NAV	Cusip	Ticker	TO FUND NAME	CLASS	NAV	MERGER RATIO
00141M432	AMKAX	Invesco Moderate Allocation Fund	A	10.96	00900R648	OAMIX	Invesco Select Risk: Moderate Investor Fund	A	10.20	1.07450980
00141M416	AMKCX	Invesco Moderate Allocation Fund	C	10.88	00900R630	OCMIX	Invesco Select Risk: Moderate Investor Fund	C	9.95	1.09346734
00141M390	AMKRX	Invesco Moderate Allocation Fund	R	10.94	00900R622	ONMIX	Invesco Select Risk: Moderate Investor Fund	R	10.11	1.08209693
00141M382	AMLIX	Invesco Moderate Allocation Fund	R5	11.01	00900R598	PXMIX	Invesco Select Risk: Moderate Investor Fund	R5	10.20	1.07941176
00888W130	AMLSX	Invesco Moderate Allocation Fund	R6	11.01	00900R580	PXMMX	Invesco Select Risk: Moderate Investor Fund	R6	10.20	1.07941176
00888W304	AMKSX	Invesco Moderate Allocation Fund	S	10.95	00900R432	PXMSX	Invesco Select Risk: Moderate Investor Fund	S	10.20	1.07352941
00888U498	ABKYX	Invesco Moderate Allocation Fund	Y	10.97	00900R614	OYMIX	Invesco Select Risk: Moderate Investor Fund	Y	10.27	1.06815969

Form 8937, Lines 15, 16, 17, and 18: The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.

Invesco Moderate Allocation Fund

ATTACHMENT 2

EIN: 20-0878110

	CUSIP	Ticker Symbol	Ex Date	Payable Date	Per Share					
					Distribution Per Share	Income Dividends	Short-Term Capital Gains	Total Ordinary Dividends	Long-Term Capital Gains	ROC
Invesco Moderate Allocation Fund Class A	00141M432	AMKAX	03/26/20	03/26/20	0.05220000	0.04760000	0.00000000	0.04760000	0.00000000	0.00460000
Invesco Moderate Allocation Fund Class A	00141M432	AMKAX	05/13/20	05/13/20	0.29020000	0.03680000	0.00560000	0.04240000	0.24420000	0.00360000
Total					0.34240000	0.08440000	0.00560000	0.09000000	0.24420000	0.00820000
Invesco Moderate Allocation Fund Class C	00141M416	AMKCX	03/26/20	03/26/20	0.03330000	0.03040000	0.00000000	0.03040000	0.00000000	0.00290000
Invesco Moderate Allocation Fund Class C	00141M416	AMKCX	05/13/20	05/13/20	0.26880000	0.01730000	0.00560000	0.02290000	0.24420000	0.00170000
Total					0.30210000	0.04770000	0.00560000	0.05330000	0.24420000	0.00460000
Invesco Moderate Allocation Fund Class R	00141M390	AMKRX	03/26/20	03/26/20	0.04590000	0.04190000	0.00000000	0.04190000	0.00000000	0.00400000
Invesco Moderate Allocation Fund Class R	00141M390	AMKRX	05/13/20	05/13/20	0.28300000	0.03030000	0.00560000	0.03590000	0.24420000	0.00290000
Total					0.32890000	0.07220000	0.00560000	0.07780000	0.24420000	0.00690000
Invesco Moderate Allocation Fund Class R5	00141M382	AMLIX	03/26/20	03/26/20	0.06020000	0.05490000	0.00000000	0.05490000	0.00000000	0.00530000
Invesco Moderate Allocation Fund Class R5	00141M382	AMLIX	05/13/20	05/13/20	0.29920000	0.04510000	0.00560000	0.05070000	0.24420000	0.00430000
Total					0.35940000	0.10000000	0.00560000	0.10560000	0.24420000	0.00960000
Invesco Moderate Allocation Fund Class R6	00888W130	AMLSX	03/26/20	03/26/20	0.06020000	0.05490000	0.00000000	0.05490000	0.00000000	0.00530000
Invesco Moderate Allocation Fund Class R6	00888W130	AMLSX	05/13/20	05/13/20	0.29920000	0.04510000	0.00560000	0.05070000	0.24420000	0.00430000
Total					0.35940000	0.10000000	0.00560000	0.10560000	0.24420000	0.00960000
Invesco Moderate Allocation Fund Class S	00888W304	AMKSX	03/26/20	03/26/20	0.05470000	0.04990000	0.00000000	0.04990000	0.00000000	0.00480000
Invesco Moderate Allocation Fund Class S	00888W304	AMKSX	05/13/20	05/13/20	0.29300000	0.03940000	0.00560000	0.04500000	0.24420000	0.00380000
Total					0.34770000	0.08930000	0.00560000	0.09490000	0.24420000	0.00860000
Invesco Moderate Allocation Fund Class Y	00888U498	ABKYX	03/26/20	03/26/20	0.05860000	0.05340000	0.00000000	0.05340000	0.00000000	0.00520000
Invesco Moderate Allocation Fund Class Y	00888U498	ABKYX	05/13/20	05/13/20	0.29740000	0.04340000	0.00560000	0.04900000	0.24420000	0.00420000
Total					0.35600000	0.09680000	0.00560000	0.10240000	0.24420000	0.00940000