See separate instructions.

Part Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)				
Invesco Moderate Allocation Fund	20-0878110					
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact				
Investor Service	1-800-959-4246	WWW.INVESCO.COM				
6 Number and street (or P.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact					
11 Greenway Plaza, Suite 1000	Houston, TX 77046-1113					
8 Date of action	9 Classification and description					
See Attachment	Fund Merger & Distribution in Excess (Current & Accumulated E&P				
10 CUSIP number 11 Serial number	(s) 12 Ticker symbol	13 Account number(s)				
See Attachment	See Attachment					
	ch additional statements if needed. See b	ack of form for additional questions.				
		gainst which shareholders' ownership is measured for				
the action ► On May 15, 2020, Invesco	Moderate Allocation Fund, EIN: 20-0878110	, merged into				
Invesco Oppenheimer Portfolio Series: Mode						
The Fund paid a quarterly distribution to shar	eholders from January 2020 to March 2020	and a final distribution to shareholders on				
May 13, 2020. A portion of each distribution of	constitutes a non-taxable return of capital.	See Attachment 2.				

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► See Attachment 1 for fund merger information.

The portion of each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For non-taxable return of capital see Attachment 2.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► See Attachment 1 for fund merger information.

The Fund's current and accumulated earnings were compared to distributions paid during the period ended May 2020. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended May 15, 2020 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316.

	37 (12-2				Page
art	(Organizational Action (cont	inued)		
Li	st the	applicable Internal Revenue Code	section(s) and subsection(s) upon whic	ch the tax treatment is based	d►
		nue Code Sections 301, 316, 852			
~					
Ca	an any	v resulting loss be recognized? ►	NO		
			implement the adjustment, such as the	ne reportable tax year ►	
e org	anizat	tional action is reportable with re	spect to calendar year 2020.		
	Lindo	r papalting of parium. I dealars that I ha	we even in a this return including according	anving askedulas and statemer	ate and to the best of my knowledge
			ve examined this return, including accomp ration of preparer (other than officer) is base		
gn					
ere	Signa	ture ► /m/ Mike McMaster		Date ►	
	Print	your name► Mike McMaster			esident & Chief Tax Officer
aid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
	arer				self-employed
se C	Only	Firm's name			Firm's EIN ►

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Phone no.

Firm's address 🕨

ATTACHMENT 1

Merger Date: May 15, 2020

RETIRING FUND INFO				ACQUIRING FUND INFO						
Cusip	Ticker	FROM FUND NAME	CLASS	NAV	Cusip	Ticker	TO FUND NAME	CLASS	NAV	MERGER RATIO
00141M432	AMKAX	Invesco Moderate Allocation Fund	А	10.96	00900R648	OAMIX	Invesco Select Risk: Moderate Investor Fund	A	10.20	1.07450980
00141M416	AMKCX	Invesco Moderate Allocation Fund	С	10.88	00900R630	OCMIX	Invesco Select Risk: Moderate Investor Fund	С	9.95	1.09346734
00141M390	AMKRX	Invesco Moderate Allocation Fund	R	10.94	00900R622	ONMIX	Invesco Select Risk: Moderate Investor Fund	R	10.11	1.08209693
00141M382	AMLIX	Invesco Moderate Allocation Fund	R5	11.01	00900R598	PXMQX	Invesco Select Risk: Moderate Investor Fund	R5	10.20	1.07941176
00888W130	AMLSX	Invesco Moderate Allocation Fund	R6	11.01	00900R580	PXMMX	Invesco Select Risk: Moderate Investor Fund	R6	10.20	1.07941176
00888W304	AMKSX	Invesco Moderate Allocation Fund	S	10.95	00900R432	PXMSX	Invesco Select Risk: Moderate Investor Fund	S	10.20	1.07352941
00888U498	ABKYX	Invesco Moderate Allocation Fund	Y	10.97	00900R614	OYMIX	Invesco Select Risk: Moderate Investor Fund	Y	10.27	1.06815969

Form 8937, Lines 15,16, 17, and 18: The merger is intended to be a tax-free reorganization pursuant to Section 368 (a) of the code. The aggregate tax basis of the shares of the Acquiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. The holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of merger.

Invesco Moderate Allocation Fund

EIN: 20-0878110

						Per Share				
		Ticker	Ex	Payable	Distribution	Income	Short-Term	Total Ordinary	Long-Term	
	CUSIP	Symbol	Date	Date	Per Share	Dividends	Capital Gains	Dividends	Capital Gains	ROC
Invesco Moderate Allocation Fund Class A	00141M432	AMKAX	03/26/20	03/26/20	0.05220000	0.04760000	0.00000000	0.04760000	0.00000000	0.00460000
Invesco Moderate Allocation Fund Class A	00141M432	AMKAX	05/13/20	05/13/20	0.29020000	0.03680000	0.00560000	0.04240000	0.24420000	0.00360000
Total					0.34240000	0.08440000	0.00560000	0.09000000	0.24420000	0.00820000
Invesco Moderate Allocation Fund Class C	00141M416	AMKCX	03/26/20	03/26/20	0.03330000	0.03040000	0.00000000	0.03040000	0.00000000	0.00290000
Invesco Moderate Allocation Fund Class C	00141M416	AMKCX	05/13/20	05/13/20	0.26880000	0.01730000	0.00560000	0.02290000	0.24420000	0.00170000
Total					0.30210000	0.04770000	0.00560000	0.05330000	0.24420000	0.00460000
Invesco Moderate Allocation Fund Class R	00141M390	AMKRX	03/26/20	03/26/20	0.04590000	0.04190000	0.00000000	0.04190000	0.00000000	0.00400000
Invesco Moderate Allocation Fund Class R	00141M390	AMKRX	05/13/20	05/13/20	0.28300000	0.03030000	0.00560000	0.03590000	0.24420000	0.00290000
Total					0.32890000	0.07220000	0.00560000	0.07780000	0.24420000	0.00690000
Invesco Moderate Allocation Fund Class R5	00141M382	AMLIX	03/26/20	03/26/20	0.06020000	0.05490000	0.00000000	0.05490000	0.00000000	0.00530000
Invesco Moderate Allocation Fund Class R5	00141M382	AMLIX	05/13/20	05/13/20	0.29920000	0.04510000	0.00560000	0.05070000	0.24420000	0.00430000
Total					0.35940000	0.10000000	0.00560000	0.10560000	0.24420000	0.00960000
Invesco Moderate Allocation Fund Class R6	00888W130	AMLSX	03/26/20	03/26/20	0.06020000	0.05490000	0.00000000	0.05490000	0.00000000	0.00530000
Invesco Moderate Allocation Fund Class R6	00888W130	AMLSX	05/13/20	05/13/20	0.29920000	0.04510000	0.00560000	0.05070000	0.24420000	0.00430000
Total					0.35940000	0.1000000	0.00560000	0.10560000	0.24420000	0.00960000
Invesco Moderate Allocation Fund Class S	00888W304	AMKSX	03/26/20	03/26/20	0.05470000	0.04990000	0.00000000	0.04990000	0.00000000	0.00480000
Invesco Moderate Allocation Fund Class S	00888W304	AMKSX	05/13/20	05/13/20	0.29300000	0.03940000	0.00560000	0.04500000	0.24420000	0.00380000
Total		_			0.34770000	0.08930000	0.00560000	0.09490000	0.24420000	0.00860000
Invesco Moderate Allocation Fund Class Y	00888U498	ABKYX	03/26/20	03/26/20	0.05860000	0.05340000	0.00000000	0.05340000	0.00000000	0.00520000
Invesco Moderate Allocation Fund Class Y	00888U498	ABKYX	05/13/20	05/13/20	0.29740000	0.04340000	0.00560000	0.04900000	0.24420000	0.00420000
Total					0.35600000	0.09680000	0.00560000	0.10240000	0.24420000	0.00940000

ATTACHMENT 2