(December 2011) Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) 1 Issuer's name PowerShares Senior Loan Portfolio 27-4516793 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact POWERSHARES CLIENT SERVICES 800-983-0903 INFO@POWERSHARES.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact DOWNERS GROVE, IL 60515 3500 LACEY ROAD, SUITE 700 9 Classification and description 8 Date of action See Attachment COMMON STOCK 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Attachment See Attachment Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► The Fund paid a monthly distribution to shareholders during 2015. A portion of each distribution constitutes a non-taxable return of capital. - See attachment. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For non-taxable return of capital see attachment. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The Fund's current and accumulated earnings were compared to the distributions paid during the period ended October 2015. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended October 31, 2015 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316.

EIN: 27-4516793 Form 8937 (Rev. 12-2011)

Part	Ш	Organizational Action (continued)					
17 L	ist the	applicable Internal Revenue Code section(s	s) and subsection(s) upon which the tax to	eatment i	is based ▶	•	
		enue Code Sections 301, 316, 852.	.,				
IIICITIC	ar iteve	ride code Sections 301, 310, 632.					
18 (Can any	resulting loss be recognized? ► No					
		any other information necessary to implem		le tax yea	ır ▶		
This o	rganiza	ational action is reportable with respect t	o calender year 2015.				
	Linde	er penalties of perjury, I declare that I have exami	ned this return, including accompanying sched	fules and s	statements	and to the hest of I	my knowledge, and
		f, it is true, correct, and complete. Declaration of					
Sign							
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пеге	Signa	ature► <u>S/ STEVEN M. HII</u>	<u>_L</u>	Date ►	01/	/15/2016	
	Print	your name ► A signed copy is maintained	by the issuer.	Title ►	TREASU	RER	
Daid			Preparer's signature	Date		PT	IN
Paid						Check if self-employed	
Prep		Eirm'a nama		1			
Use	Only	Firm's name				Firm's EIN ▶	
		Firm's address ▶				Phone no.	
Sand F	orm 20	337 (including accompanying statements) to	or Department of the Treasury Internal Re	Nanija Sa	nvice Oar	den IIT 8//201_00	15.4

PowerShares Senior Loan Portfolio

EIN: 27-4516793

Per Share			
Short-term	<u>Total</u>	Long-Term	
Capital	Ordinary	Capital	Nondividend
<u>Gains</u>	<u>Dividends</u>	<u>Gains</u>	<u>Distribution</u>
0.000000000	0.074716460	0.000000000	0.000283540
6 0.000000000	0.073610656	0.000000000	0.000279344
0.000000000	0.072763870	0.000000000	0.000276130
2 0.000000000	0.073182282	0.000000000	0.000277718
8 0.000000000	0.074118728	0.000000000	0.000281272
1 0.000000000	0.075085061	0.000000000	0.000284939
2 0.000000000	0.075951772	0.000000000	0.000288228
2 0.000000000	0.078223152	0.000000000	0.000296848
8 0.000000000	0.079338918	0.000000000	0.000301082
6 0.000000000	0.079966536	0.000000000	0.000303464
0.000000000	0.080810000	0.000000000	0.000000000
0.000000000	0.082480000	0.000000000	0.000000000
5 0.000000000	0.920247435	0.000000000	0.002872565
	Short-term Capital Gains 0 0.000000000 0 0.000000000 0 0.00000000	Short-term Capital Ordinary Dividends 0 0.000000000 0.074716460 0 0.000000000 0.073610656 0 0.000000000 0.072763870 0 0.000000000 0.073182282 0 0.000000000 0.075985061 0 0.000000000 0.075951772 0 0.000000000 0.079338918 0 0.000000000 0.079966536 0 0.000000000 0.080810000 0 0.000000000 0.082480000	Short-term <u>Total</u> Long-Term Capital Ordinary Capital