**Part I Reporting Issuer**

1. **Issuer's name**
   - Invesco CEF Income Composite ETF

2. **Issuer's employer identification number (EIN)**
   - 90-0529572

3. **Name of contact for additional information**
   - Investor Service

4. **Telephone No. of contact**
   - 1-800-959-4246

5. **Email address of contact**
   - WWW.INVESCO.COM

6. **Number and street (or P.O. box if mail is not delivered to street address) of contact**
   - 3500 Lacey Road, Suite 700

7. **City, town, or post office, state, and ZIP code of contact**
   - Downers Grove, IL 60515

**Part II Organizational Action**

8. **Date of action**

9. **Classification and description**
   - Distribution in excess of current and accumulated E&P

10. **CUSIP number**

11. **Serial number(s)**

12. **Ticker symbol**

13. **Account number(s)**

**Description of Organizational Action**

14. **Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action**
   - The Fund paid a monthly distribution to shareholders from January 2023 to August 2023. Some of these distributions constitutes a non-taxable return of capital.

15. **Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis**
   - Each distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. For the non-taxable return of capital see attachments.

16. **Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates**
   - The Fund's current and accumulated earnings were compared to distributions paid during the period ended August 2023. The non-taxable return of capital represents the amount of distributions paid during the taxable period ended August 31, 2023 in excess of the Fund's current and accumulated earnings and profits under IRC Section 316.
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ➤

I.R.C. Sections 301, 316, 852.

18 Can any resulting loss be recognized? ➤ No.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ➤

This organizational action is reportable with respect to calendar year 2023.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

TANYA LODEN (A signed copy is maintained by the issuer)

ASSISTANT TREASURER

Print/Type preparer's name
Preparer's signature
Date
Check if self-employed
PTIN

Firm's name
Firm's address
Firm's EIN
Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054.
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<th>Security Description</th>
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<th>Payable Date</th>
<th>Total Distribution</th>
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<th>Short-Term Capital Gains</th>
<th>Total Ordinary Dividends</th>
<th>Capital Gains</th>
<th>Tax Exempt Dividends</th>
<th>Liquidation Distribution</th>
<th>Return of Capital</th>
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