

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ See Attachment.

18 Can any resulting loss be recognized? ▶ See Attachment.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

The above described organizational action is reportable in the tax year which includes the "Date of action" in box 8 on page 1 of this form.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ Mike McMaster (A signed copy is maintained by the issuer) Title ▶ Vice President and Chief Tax Officer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended. The information in this document does not constitute tax advice and should not be construed to take into account any shareholders specific circumstances. Holders and nominees should consult their own tax advisors regarding the particular tax consequences of the organizational action (as described in this document) to them, including the applicability and effect of all U.S. federal, state, and local and foreign tax laws.

[DO NOT INCLUDE THIS PAGE WHEN FILING THE FORM.]

Fund Name: Invesco Endeavor Fund

EIN: 77-0608563

Merger Date: April 23, 2021

Attachment to Form 8937

Retiring Fund Information					Acquiring Fund Information						
CUSIP	Ticker	From Fund Name	Class	NAV	CUSIP	Ticker	To Fund Name	Class	NAV	Merger Ratio	
00141T296	ATDAX	Invesco Endeavor Fund	Class A	16.81	00900R572	OPMSX	Invesco Main Street Mid Cap Fund	Class A	31.64	0.53128951	
00141T270	ATDCX	Invesco Endeavor Fund	Class C	13.30	00900R564	OPMCX	Invesco Main Street Mid Cap Fund	Class C	24.22	0.54913295	
00141T262	ATDRX	Invesco Endeavor Fund	Class R	15.79	00900R549	OPMNX	Invesco Main Street Mid Cap Fund	Class R	29.40	0.53707483	
00141T213	ATDIX	Invesco Endeavor Fund	Class R5	18.38	00900R523	MSMJX	Invesco Main Street Mid Cap Fund	Class R5	31.89	0.57635622	
00142R554	ATDFX	Invesco Endeavor Fund	Class R6	18.55	00900R556	OPMIX	Invesco Main Street Mid Cap Fund	Class R6	34.98	0.53030303	
00141V770	ATDYX	Invesco Endeavor Fund	Class Y	17.61	00900R531	OPMYX	Invesco Main Street Mid Cap Fund	Class Y	34.98	0.50343053	

Form 8937, Lines 15, 16, 17, and 18: The merger is intended to be a tax-free reorganization pursuant to Section 368(a) of the code. The aggregate tax basis of the shares of the Acquiring Fund received by the shareholder will be the same as the aggregate tax basis of the shares of the Retiring Fund. The holding period of the shares of the Acquiring Fund received by the shareholder includes the holding period of the shares of the Retiring Fund. Total shares of the Retiring Fund should be multiplied by the merger ratio in order to calculate the shares in the Acquiring Fund. The information contained on this form is not intended or written to be used as tax advice. Because everyone's tax situation is unique, you should consult your tax professional about tax consequences of mergers.